

September 26, 2025

To, Listing/Compliance Department BSE LTD Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400 001 To, Listing/Compliance Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051.

**SCRIP CODE - 540145** 

**SYMBOL-VALIANTORG** 

Dear Sir / Madam,

Sub: Presentation to the Shareholders.

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements)

Regulations, 2015.

Please find attached herewith presentation made to the shareholders of the Company at the 20th Annual General Meeting held today i.e. September 26, 2025 for your records.

Please take note of the above on your record.

Thanking You.

Yours faithfully,

For Valiant Organics Limited

Kaustubh Kulkarni Company Secretary ICSI M.NO: A52980











# Valiant Organics Limited

Annual General Meeting FY 2024 - 25 | September 2025









One of the largest chlorophenol derivatives manufacturer globally



One of the leading manufacturer of Benzene derivatives products



One of the largest domestic PNA manufacturer



One of the few commercial players in Ortho Anisidine and Para Anisidine



Amongst 1st few domestic PAP Manufacturers



Diversified client base across
Pharmaceuticals, Dyes & Pigments,
Agrochemicals and specialty chemicals.



6 Manufacturing units across 5 Locations



5 Zero Liquid Discharge plants



Total Production Capacity of 70,000 TPA



900+ Employees













# **COMPANY OVERVIEW**

## **Company Overview**

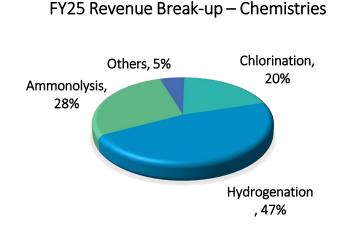


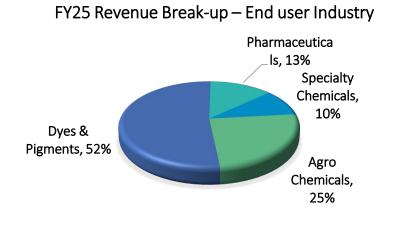
- Valiant Organics Limited was incorporated in 1984 by first generation technocrats and is headquartered out of Mumbai, India.
- The company is focused on the manufacturing and marketing of specialty chemicals which find usage in a variety of industries, including agrochemicals, pharmaceuticals, dyes, pigments, and veterinary medications.
- Key chemistries include Chlorination, Hydrogenation, Ammonolysis, Acetylation, Sulphonation, Methoxylation amongst others.
- Over the years the company has primarily focused on manufacturing specialty chemicals that have a high demand but low supply and are primarily dependent on imports.
- The company is listed on both the BSE and NSE with a market capitalization of INR ~ 730 Cr. as on 31st March 2025.

# 1,153 1,052 723 719 [VALUE] [VALUE] 5.28% 7.47%

EBITDA Margin

Operating Revenue (INR Cr) and EBITDA Margin (%)





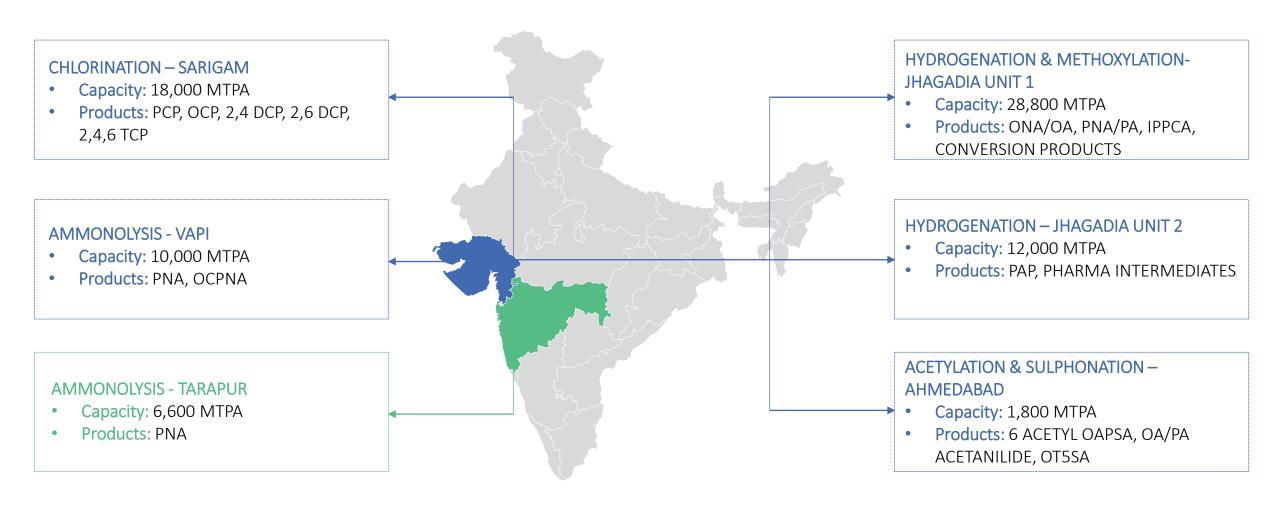
<sup>\*</sup>Pursuant to the allotment of further equity shares through IPO by the Company's material step down subsidiary namely, Valiant Laboratories Limited ("VLL"), the stake of Company's subsidiary Dhanvallabh Ventures LLP in VLL has been diluted to 46.83% and accordingly VLL has ceased to be a step-down subsidiary of the Company and has become an associate company w.e.f. October 04,2023. Hence, consolidated financial of previous periods and YTD results are not comparable.

Valiant Organics Limited | AGM FY24-25

Revenue

# **Manufacturing Footprint**





### Chemistries And Product Basket





28%

5%

47%

20%



#### **Key Products:**

- Para Nitro Aniline
- Ortho Chloro Para Nitro Aniline

#### **Industries Served:**

- Dves
- **Pigments**

# Hydrogenation

#### **Key Products:**

- Ortho Anisidine
- Para Anisidine
- **IPPCA**
- Meta Chloro Aniline
- Para Amino Phenol
- Ortho Amino Phenol

#### **Industries Served:**

- Dyes
- **Pigments**
- Pharmaceutical
- Agro Chemicals

#### Others

#### Acetylation **Key Products:**

- 6 Acetyl OAPSA
- OA Acetanilide
- PA Acetanilide

#### **Industries Served:**

• Dyes

#### Sulphonation **Kev Products:**

- OT5SA
- 4B Acid
- 2B Acid

#### **Industries Served:**

- Dyes
- Pigments

#### Methoxylation **Key Products:**

- Ortho Nitro Anisole
- Para Nitro Anisole

#### **Industries Served:**

- Dyes
- Pigments

#### Chlorination

#### **Key Products:**

- Para ChloroPhenol (PCP)
- Ortho ChloroPhenol (OCP)
- 2,4 Di Chlorophenol (2,4 DCP)
- 2,6 Di ChloroPhenol (2,6 DCP)
- 2,4,6 Tri ChloroPhenol (2,4,6 TCP)

- Agro Chemicals
- Cosmetics

#### **Industries Served:**

Pharmaceuticals

# **Key Strengths**



Domain expertise and broad process understanding in a variety of chemistries. The executive team is made up of first-generation technocrats with more than 50 years of

collective expertise.

Integrated **Operations** 

Wide supply chain

provides the continuous

availability of adequate

and high-quality raw

materials and

manufacturing.

Strong Customer Relations

Distinct **Product** Portfolio

H B

**Robust** 

**Business** 

Model

Diverse product range and client base across numerous industries and countries provides a sustainable business model in multiple chemistries by lowering product, industry, and geographical risk.

Domain Knowledge

Multi-use and backward integrated plants to produce a wide range of products and tailor them to meet the diverse needs, technical qualifications, batch sizes, and delivery schedules of our clients.

Widespread Supply Chain

> Established multi-year relationships with clients in both domestic and international markets due to high-quality standards, innovative production capabilities.

Strategic Location of **Plants** 

Plant locations are

strategically located near

ports to provide a

competitive advantage,

significant logistical cost

savings, and faster

delivery times.

Manufacturing a diverse range of intermediates as well as value-added products for a variety of industries.











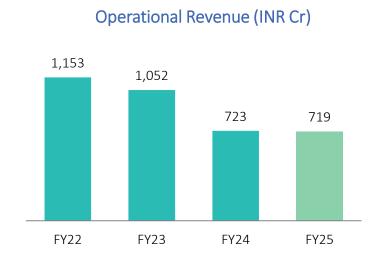
# FINANCIAL OVERVIEW

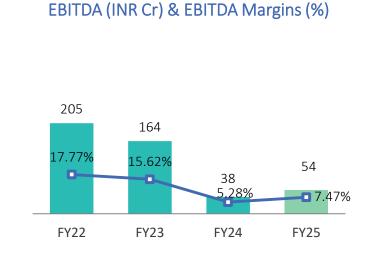
# **Consolidated Financial Highlights**

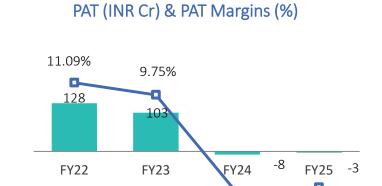


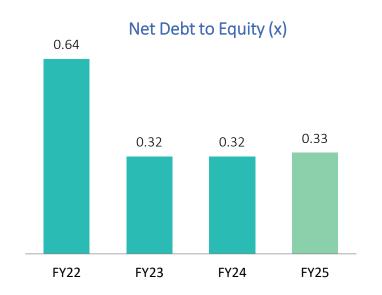
-0.47%

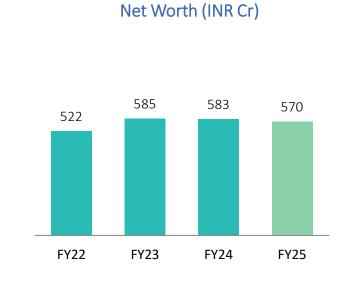
-1.16%

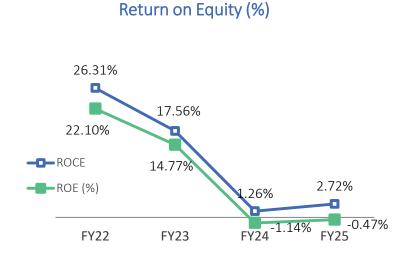












Return on Capital Employed &











THANK YOU