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Dated: 13th October, 2025

**The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400 051. Tel No.: 2659 8235
Fax No.: 26598237/ 26598238
Trading Symbol: ANANDRATHI**

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001.
Tel no.: 22721233
Fax No.: 22723719/ 22723121/ 22722037
Scrip Code: 543415**

Subject: Press Release

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Press Release dated 13th October, 2025.

We request you to kindly take the above on your record.

Thanking You,

Yours faithfully,

For **Anand Rathi Wealth Limited**

**Rajesh Bhutara
Chief Financial Officer**

Enclosed: As above





H1 FY26 PAT grows by 29% Y-o-Y and AUM rises by 22% Y-o-Y

Mumbai, 13th October 2025 - Anand Rathi Wealth Limited announced its consolidated financial results for the quarter ending September 2025 (Q2 FY26) and for the half year ending September 2025 (H1 FY26).

For July – September 2025 (Q2 FY26), the company posted a consolidated net profit of ₹ 100 crores, registering a Y-o-Y increase of 31%. Total revenue during this period rose by 23% to ₹ 307 crores.

For April – September 2025 (H1 FY26), the company posted a consolidated net profit of ₹ 194 crores, registering a Y-o-Y increase of 29%. Total revenue during this period rose by 19% to ₹ 591 crores.

Consolidated Financial Highlights – H1 FY26 (April 2025 – September 2025)

| AUM | Revenue | Profit Before Tax | Profit After Tax |
|---|---|---|---|
| ₹ 91,568 Crores | ₹ 591 Crores | ₹ 261 Crores | ₹ 194 Crores |
|  22% Y-o-Y |  19% Y-o-Y |  29% Y-o-Y |  29% Y-o-Y |

| Particulars (₹ Crores) | Q2 FY25 | Q2 FY26 | Y-o-Y | H1 FY25 | H1 FY26 | Y-o-Y |
|---------------------------|---------|---------|-------|---------|---------|-------|
| Total Revenue | 249.6 | 307.2 | 23% | 495.1 | 591.4 | 19% |
| Profit Before Tax | 102.2 | 134.2 | 31% | 201.2 | 260.5 | 29% |
| Profit After Tax | 76.3 | 99.9 | 31% | 149.8 | 193.8 | 29% |
| EPS (₹) * | 9.2 | 12.0 | 31% | 18.0 | 23.3 | 30% |
| AUM | 75,084 | 91,568 | 22% | 75,084 | 91,568 | 22% |

*EPS has been adjusted for the 1:1 bonus issue in March 2025 to ensure comparability

- **Equity Mutual Fund Net Inflows:**
Q2 FY26: up 101% Y-o-Y to ₹ 2,062 crores (PY: ₹ 1,025 crores)
H1 FY26: up 30% Y-o-Y ₹ 4,045 crores (PY: ₹ 3,116 crores)
- **Total Net Inflows:**
Q2 FY26: up by 28% Y-o-Y to ₹ 3,002 crores (PY: ₹ 2,336 crores)
H1 FY26: up by 20% Y-o-Y ₹ 6,827 crores (PY: ₹ 5,700 crores)
- Return on Equity (ROE): 45% (annualized)
- Interim Dividend of ₹ 6 per Equity Share

Important Highlights – H1 FY26

Private Wealth (PW) (Holding Company)

- Active client families grew by 16% Y-o-Y to **12,781**
- Relationship Managers (RMs) increased from **374** last year to **386**

Subsidiary Companies

- Total revenue of subsidiary companies for Q2 FY26 increased by 36% Y-o-Y to **₹ 13 crores** and for H1 FY26 increased by 28% Y-o-Y to **₹ 23 crores**
- Digital Wealth (DW) AUM increased by 21% Y-o-Y to **₹ 2,211 crores**
- Omni Financial Advisor's (OFA) subscriber base increased to **6,790** (Previous Year: 6,188).

Management Commentary -

Despite Indian equity markets declining during both the last quarter and full year, Anand Rathi Wealth delivered yet another quarter of consistent, market-agnostic growth – underscoring the strength, stability, and scalability of our uncomplicated business model.

During second quarter of FY26, our Profit After Tax (PAT) rose **31%** year-on-year to **₹ 100 crores**, while revenue grew **23%** year-on-year to **₹ 307 crores** and during the first half of FY26, PAT rose **29%** year-on-year to **₹ 194 crores** and revenue grew **19%** year-on-year to **₹ 591 crores**. In the first half of FY26, the Company has already achieved more than **50%** of its full-year revenue and PAT guidance.

Our Assets Under Management (AUM) expanded **22%** year-on-year to **₹ 91,568 crores**, supported by a healthy **20%** year-on-year growth in net inflows to **₹ 6,827 crores** for H1 FY26. This performance underscores our continued ability to attract new clients and deepen existing relationships, even in a challenging market environment. Client attrition – measured by AUM lost – remained low at **0.18%** for H1 FY26, reaffirming the trust our clients place in our uncomplicated and client-centric approach.

Anand Rathi Wealth Limited is among India's leading wealth management firms, catering to high and ultra-high-net-worth individuals with a unique and differentiated client strategy. The company operates across 18 cities in India, has a representative office in Dubai.

Anand Rathi Wealth is well-positioned to capture the significant growth opportunities in India's wealth management industry and to continue creating sustainable value for all stakeholders."

For more information, please contact,

Anand Rathi Wealth Limited

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Disclaimer: Certain statements in this "Press Release" may not be based on historical information or facts and may be "forward looking statements" within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, on the basis of any subsequent development, information or events, or otherwise. This "Press Release" does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares. The financial figures in this "Press Release" have been rounded off to the nearest ₹ 1 Crore. The financial results are consolidated financials unless otherwise specified.