

July 29, 2025

To
BSE Limited
Listing Department
P.J Tower, Dalal Street
Mumbai – 400001
Stock Symbol -540047

To
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
BandraKurla Complex,
Bandra (E), Mumbai – 400051
Stock Symbol –DBL

Sub: -Investor Presentation

Pursuant to regulation 46(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, please find enclose herewith a copy of the Investor Presentation for the quarter ended June 30, 2025, which will be uploaded to our website <http://www.dilipbuildcon.com>

We request you to take the said investor presentation on your record.

For Dilip Buildcon Limited

Abhishek Shrivastava
Company Secretary

Encl : Investor Presentation 30.06.2025

Regd. Office :

Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)

Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com



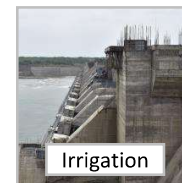
DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

DILIP BUILDCON LIMITED

EARNINGS PRESENTATION Q1, FY26



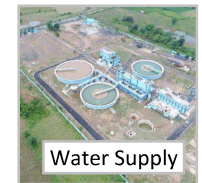
Roads & Highways



Irrigation



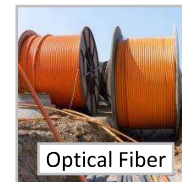
Mining



Water Supply



Tunnel



Optical Fiber



Metro



Special Bridge



Airport



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Table of Content

Business Highlights	03
<hr/>	
Financial Highlights - Standalone and Consolidated	12
<hr/>	
Mining Business Update	21
<hr/>	
Equity and Divestment Tracker	24
<hr/>	
Strategic Partnership with Alpha Alternatives	26
<hr/>	
Key Projects Update	29
<hr/>	
Company Overview	33
<hr/>	



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Business Highlights

Business Highlights



LETTER OF ACCEPTANCE (LOA) RECEIVED

LOA for Construction of Twin Tube
Unidirectional Tunnel in the
Kozhikode and Wayanad
Districts of Kerala State



COMPLETED 2 PROJECTS WORTH ₹ 1,605 Cr

Completed 2 HAM projects worth
₹ 1,605 Cr



DIVESTMENT STATUS

Alpha Alternative : 26% equity
stake divested in 7 HAM
projects & 24.99% equity stake
divested in 3 HAM projects

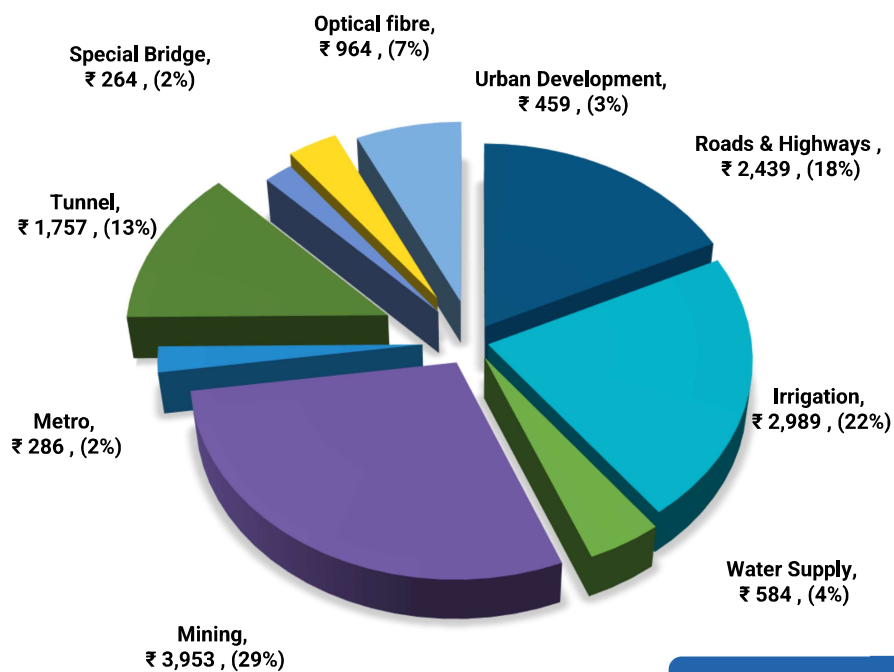
Projects Completed in YTD FY26

(₹ in Cr.)

Name of the Clients	Project Name	State	Type of Work	EPC Cost excluding GST	Scheduled COD with EOT	Actual/ Provisional Completion Date
National Highways Authority of India	Raipur-Visakhapatnam CG-2 Highways Limited	Chhattisgarh	HAM	925	08.04.2025	08.04.2025
National Highways Authority of India	Bangalore-Chennai Expressway Limited (Phase-II, Package-III)	Andhra Pradesh	HAM	680	09.05.2025	09.05.2025
TOTAL				1,605		

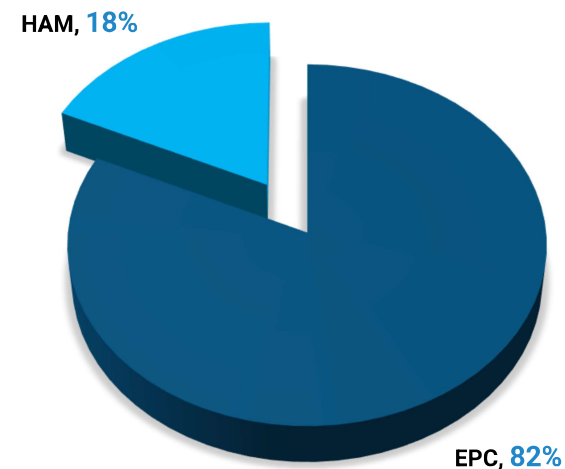
Order Book – as on 30th June 2025

Vertical Wise



Total order book ₹ 13,695 Cr.

Model Wise



The company has long term order book from it's two coal MDO for next 25-55 years. However, the company added only 3 years orders from coal MDOs worth ₹ 3,162 Cr in the above order book (₹ 1,275 Cr from Pachhwara Coal Mine Pvt Ltd and ₹ 1,887 Cr from DBL Siarmal Coal Mines Pvt Ltd)

Order Book as on 30th June 2025

■ Business Division wise order book – ₹ 13,695 Cr. ■



ROADS & HIGHWAYS

₹ 2,439 Cr.
17.81%



IRRIGATION

₹ 2,989 Cr.
21.83%



MINING

₹ 3,953 Cr.
28.86%



WATER SUPPLY

₹ 584 Cr.
4.26%

Order Book as on 30th June 2025

■ Business Division wise order book – ₹ 13,695 Cr. ■



TUNNEL

₹ 1,757 Cr.
12.83%



OPTICAL FIBER

₹ 964 Cr.
7.04%



METRO

₹ 286 Cr.
2.09%



SPECIAL BRIDGES & URBAN DEVELOPMENTS

₹ 723 Cr.
5.28%



AIRPORT

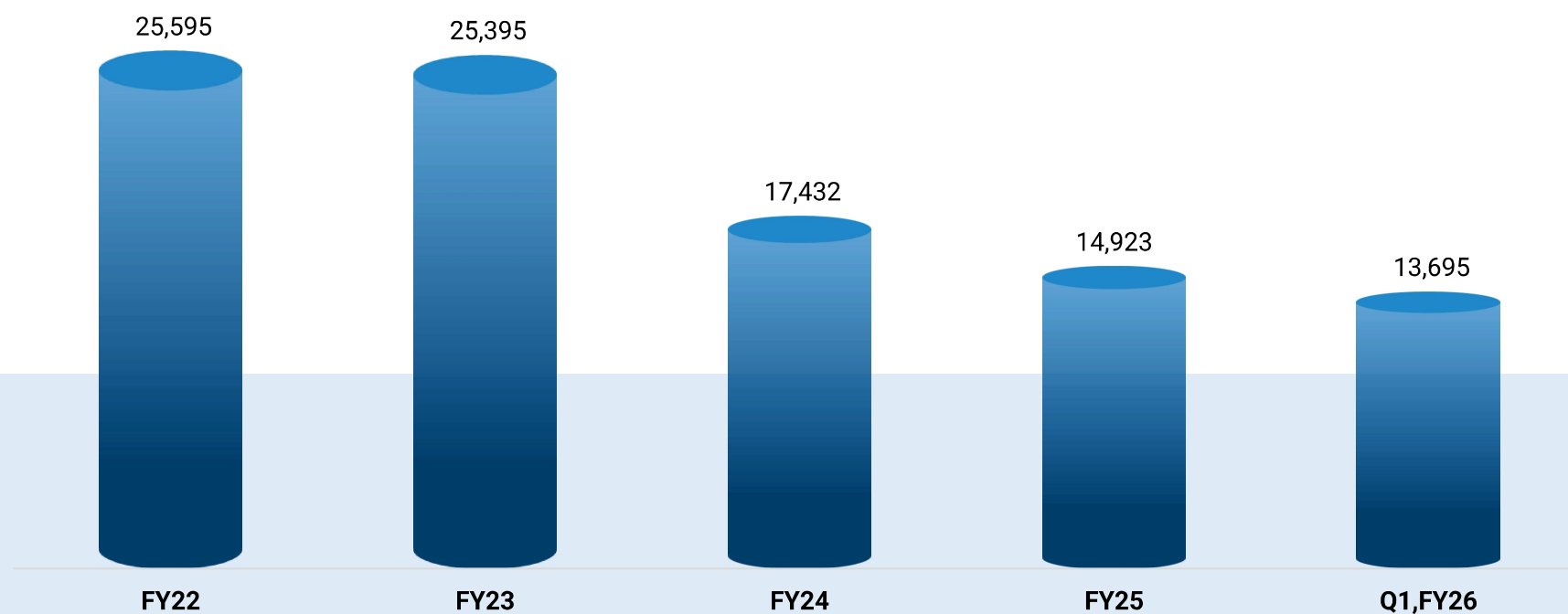
NIL
-

Order Book – Year wise Trend



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

(₹ in Cr)



Geography Wise Order Book as on 30th June 2025



State	Completed as on 30.06.2025	Ongoing Gross 30.06.2025	Order Book as on 30.06.2025	% to Total Order Book
Jharkhand	1,613	5,845	3,031	22.13%
Odisha	1,288	2,334	2,677	19.55%
Gujarat	2,067	5,147	1,591	11.62%
Kerala	-	1,136	1,136	8.30%
Madhya Pradesh	15,809	6,053	1,066	7.78%
Jammu & Kashmir	-	964	964	7.04%
Andhra Pradesh	4,959	1,700	623	4.55%
Karnataka	8,275	2,124	487	3.56%
Goa	1,528	459	459	3.35%
Uttarakhand	-	1,192	442	3.23%
Tamilnadu & Puducherry	1,014	1,253	381	2.78%
Rajasthan	1,480	1,229	369	2.69%
Telangana	2,843	1,231	217	1.59%
Himachal Pradesh	119	569	147	1.07%
Chhattisgarh	2,632	-	105	0.77%
Bihar	1,143	-	-	-
Haryana	464	-	-	-
Maharashtra	9,472	-	-	-
Punjab	1,256	-	-	-
Uttar Pradesh	6,368	-	-	-
West Bengal	613	-	-	-
Total	62,943	31,236	13,695	100.00%

NHAI/MORTH-HAM Portfolio / PWD (Goa) – Observatory Tower

(₹ in Cr.)

Sr no.	Particulars	Bid Project Cost	Remarks
1	29 Completed HAM Projects	36,466	19 HAM Projects: <ul style="list-style-type: none"> • Shrem Group/Shrem InvIT - 16 Projects -100% Divested • Cube Highways-3 Projects -100% Divested 10 HAM Projects: <ul style="list-style-type: none"> • 7 HAM Projects - 26% divested to Alpha Alternative • 3 HAM Projects – 24.99% divested to Alpha Alternative
2	9 Under Construction HAM Projects	10,104	<ul style="list-style-type: none"> • 9 HAM Projects under-construction.
3	Zuari Observatory Towers Limited	696	<ul style="list-style-type: none"> • Financial Closure Completed • Appointed Date Awaited
Total		47,266	



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

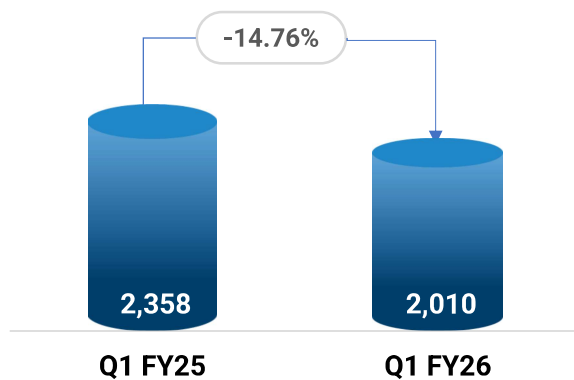
Financial Highlights Standalone and Consolidated

Financial Highlights- Quarterly (Y-o-Y)

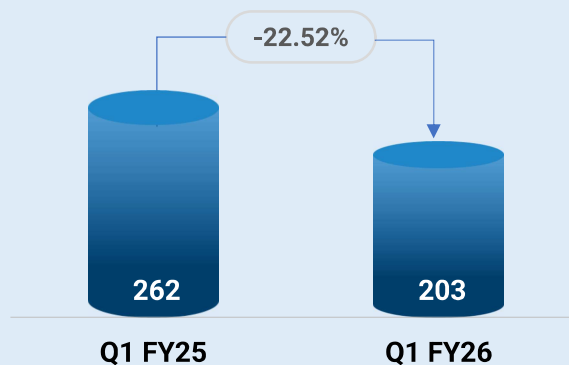
(₹ in Cr.)

Standalone

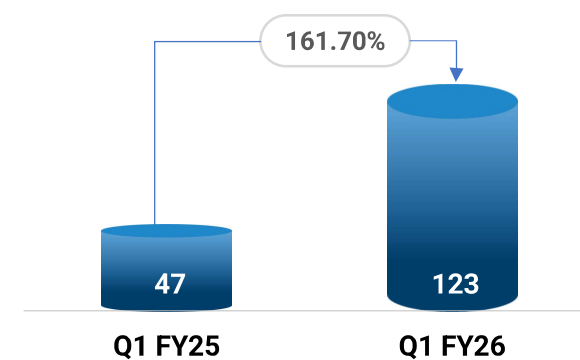
Revenue from operations



EBITDA excl. other income

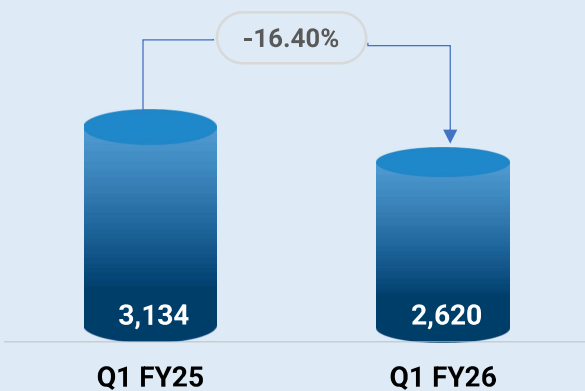


Profit after tax

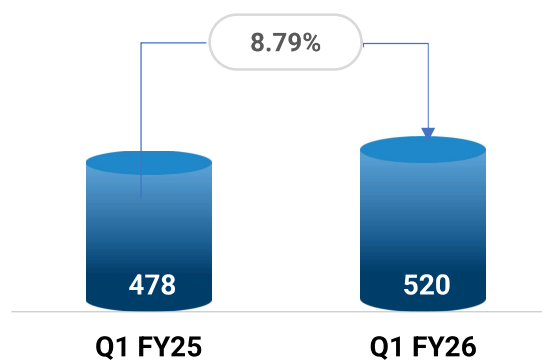


Consolidated

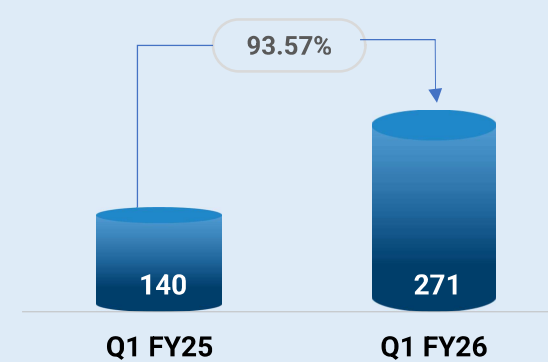
Revenue from operations



EBITDA excl. other income



Profit after tax

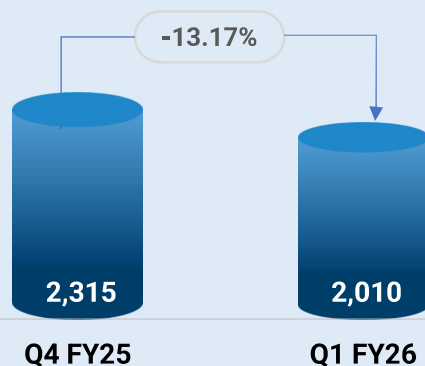


Financials Highlights- Quarterly (Q-o-Q)

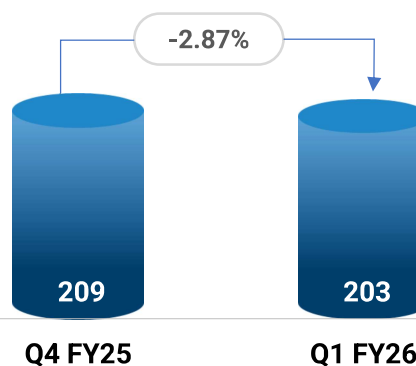
(₹ in Cr)

Standalone

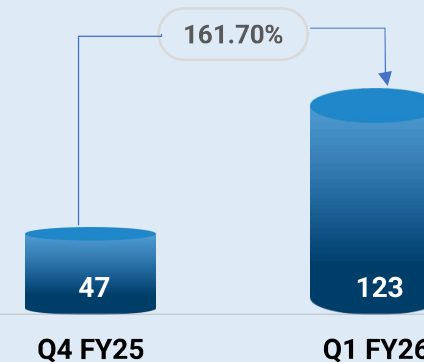
Revenue from operations



EBITDA excl. other income

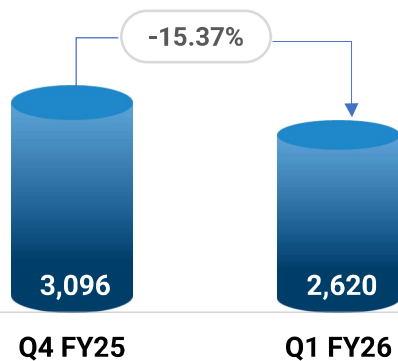


Profit after tax

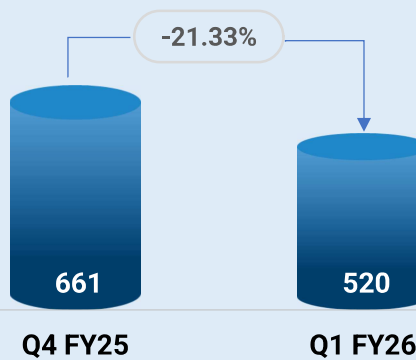


Consolidated

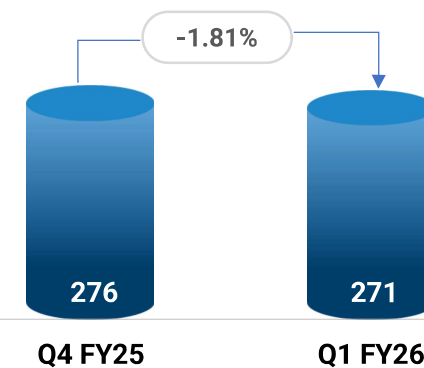
Revenue from operations



EBITDA excl. other income



Profit after tax



Standalone Profit & Loss Statement

(₹ in Cr.)

Particulars	Q1 FY26	Q1 FY25	Y-o-Y%	Q4 FY25	Q-o-Q%	FY25
Revenue	2,010	2,358	-14.76%	2,315	-13.17%	9,004
Less:- Operating expenses	1,807	2,096	-13.79%	2,106	-14.20%	8,101
EBITDA excl. other income	203	262	-22.52%	209	-2.87%	903
EBITDA Margin (%)	10.10%	11.11%	-1.01%	9.03%	1.07%	10.03%
Add:- Other Income	28	13	115.38%	24	16.67%	74
Less:- Depreciation	64	76	-15.79%	69	-7.25%	292
Less:- Interest	109	119	-8.40%	124	-12.10%	491
Profit/(loss) before exceptional items and tax	58	80	-27.50%	40	45.00%	194
Add:- Exceptional items	98	-	100.00%	17	476.47%	197
Profit/(loss) before tax	156	80	95.00%	57	173.68%	391
Less:- Tax Expenses	33	33	0.00%	10	230.00%	80
Profit/(loss) after tax	123	47	161.70%	47	161.70%	311
PAT Margin (%)	6.12%	1.99%	4.13%	2.03%	4.09%	3.45%

Consolidated Profit & Loss Statement



(₹ in Cr.)

Particulars	Q1 FY26	Q1 FY25	Y-o-Y %	Q4 FY25	Q-o-Q%	FY25
Revenue	2,620	3,134	-16.40%	3,096	-15.37%	11,317
Less:- Operating expenses	2,100	2,656	-20.93%	2,435	-13.76%	9,166
EBITDA excl. other income	520	478	8.79%	661	-21.33%	2,151
EBITDA Margin (%)	19.85%	15.25%	4.60%	21.35%	-1.50%	19.01%
Add:- Other Income	216	20	980.00%	50	332.00%	136
Less:- Depreciation	78	88	-11.36%	87	-10.34%	346
Less:- Interest	497	296	67.91%	310	60.32%	1249
Profit/(loss) before exceptional items and tax	161	114	41.23%	314	-48.73%	692
Add:- Exceptional items	169	0	100.00%	36	369.44%	289
Profit/(loss) before tax	330	114	189.47%	350	-5.71%	981
Less:- Tax Expenses	59	-26	-326.92%	74	-20.27%	141
Profit/(loss) after tax	271	140	93.57%	276	-1.81%	840
PAT Margin (%)	10.34%	4.47%	5.88%	8.91%	1.43%	7.42%

Standalone Balance Sheet

(₹ in Cr.)

Particulars	Jun-25	Mar-25
ASSETS		
Non-current assets		
(a) Property, plant and equipment	941	1,003
(b) Other Intangible Assets	0	0
(c) Financial assets		
(i) Investments	1,295	1,314
(ii) Other	456	426
(d) Deferred tax assets (net)	105	76
(e) Other non-current asset	329	349
TOTAL NON-CURRENT ASSETS	3,126	3,168
Current assets		
(a) Inventories	3,296	3,307
(b) Financial assets		
(i) Trade receivables	1,406	1,384
(ii) Cash and cash equivalent	9	20
(iii) Other bank balances	10	60
(iv) Loans	885	732
(v) Others financial assets	1,492	1,235
(c) Current tax asset (net)	121	122
(d) Other current assets	1,198	1,121
TOTAL CURRENT ASSETS	8,417	7,981
Non-current assets held for sale	397	397
TOTAL ASSETS	11,940	11,546

Particulars	Jun-25	Mar-25
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	162	146
(b) Other equity	5,795	5,327
TOTAL EQUITY	5,957	5,473
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	94	102
(ii) Other Financial liabilities	0	0
(b) Provisions	25	27
(c) Other non-current liabilities	237	271
TOTAL NON CURRENT LIABILITIES	356	400
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	1,931	1,868
(ii) Trade payable	2,691	2,830
(iii) Other financial liabilities	99	102
(b) Other current liabilities	897	863
(c) Provisions	9	10
TOTAL CURRENT LIABILITIES	5,627	5,673
Liabilities in respect of non current assets classified as held for sale	-	-
Total Liabilities	5,983	6,073
TOTAL EQUITY AND LIABILITIES	11,940	11,546

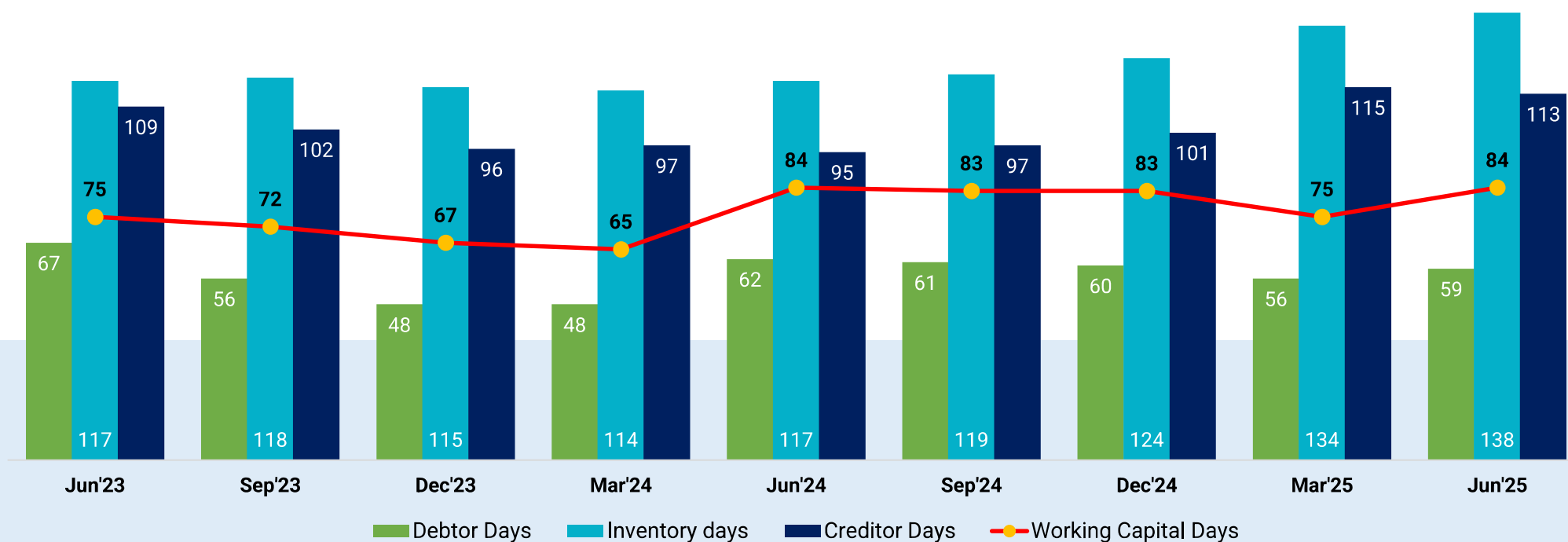
Standalone Cash Flow

(₹ in Cr.)

Particulars	Q1 FY26	FY25
CASH FLOW FROM OPERATING ACTIVITIES		
Net profit before tax as per Statement of Profit and Loss	156	391
Adjustments for:		
Depreciation & amortization expenses	64	292
Interest income	(14)	(61)
Finance income due to unwinding of security deposit & financial assets	0	0
(Profit)/Loss on sale of fixed assets	(13)	8
Interest expense	109	491
Provision for expected credit loss	20	42
Remeasurements gains /(losses) on post-employment benefits	0	(1)
Bad debts written off	0	39
Exceptional items – (Profit)/Loss on sale of subsidiary companies	(98)	(197)
Operating Profit Before Working Capital Changes	224	1,004
Working capital changes		
(Increase)/Decrease in current & non- current assets	(540)	(188)
Increase/(Decrease) in current & non-current liabilities	(143)	(200)
Increase/(Decrease) in provisions	(3)	1
Cash generated from operations	(462)	617
Income tax refund/(paid)	(29)	(50)
NET CASH GENERATED FROM OPERATING ACTIVITIES (TOTAL A)	(491)	567

Particulars	Q1 FY26	FY25
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of fixed assets	(5)	(198)
Sale of fixed assets	17	28
Purchase of investments	(196)	(602)
Sale of investments	254	487
Interest received	14	61
NET CASH USED IN INVESTING ACTIVITIES (TOTAL B)	84	(224)
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from equity	399	-
Increase/(Decrease) - long term borrowings	(8)	63
Increase/(Decrease) - short term borrowings	76	104
Increase/(Decrease) - current maturities of long-term borrowings	(12)	(63)
Interest paid	(109)	(491)
Finance income due to unwinding of security deposit & financial asset	0	0
Dividend paid	0	(15)
NET CASH USED IN FINANCING ACTIVITIES (TOTAL C)	346	(402)
NET CASH FLOW (A+B+C)	(61)	(59)

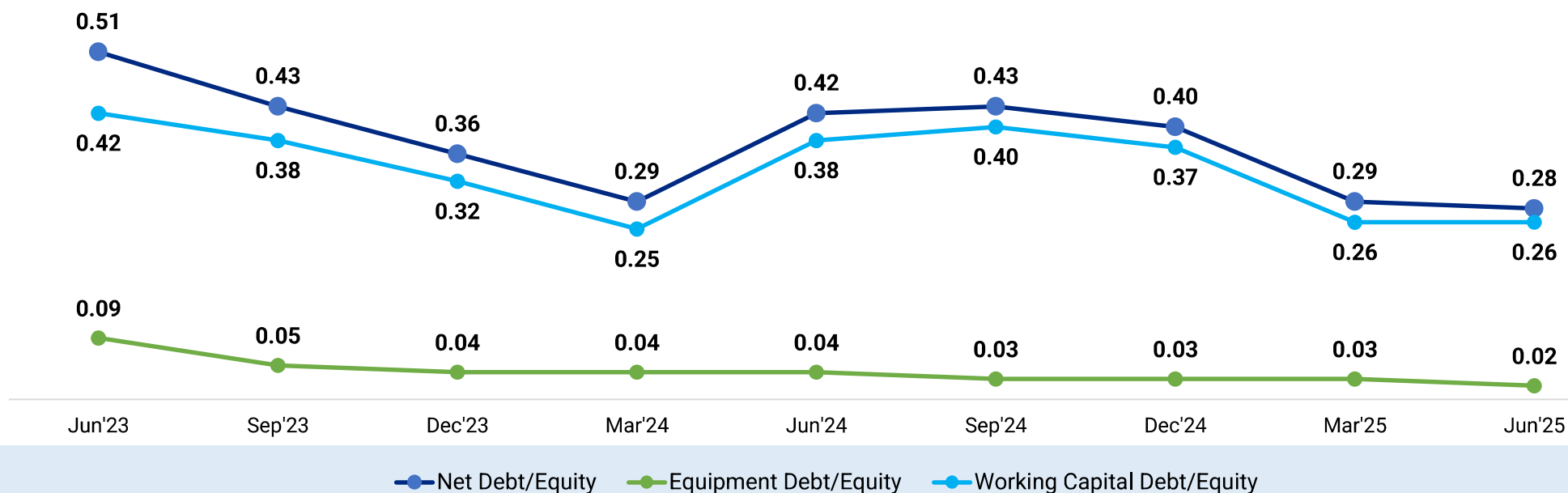
Quarterly - Working Capital Days



Working capital days increased from 75 days as on Mar'25 to 84 days as on Jun'25

Quarterly – Net Debt to Equity ratio

(₹ in Cr.)



Particulars	Jun'23	Sep'23	Dec'23	Mar'24	Jun'24	Sep'24	Dec'24	Mar'25	Jun'25
Net Debt	2,382	2,073	1,821	1,515	2,227	2,299	2,177	1,576	1,661
Equity	4,692	4,813	5,051	5,187	5,265	5,362	5,432	5,473	5,957

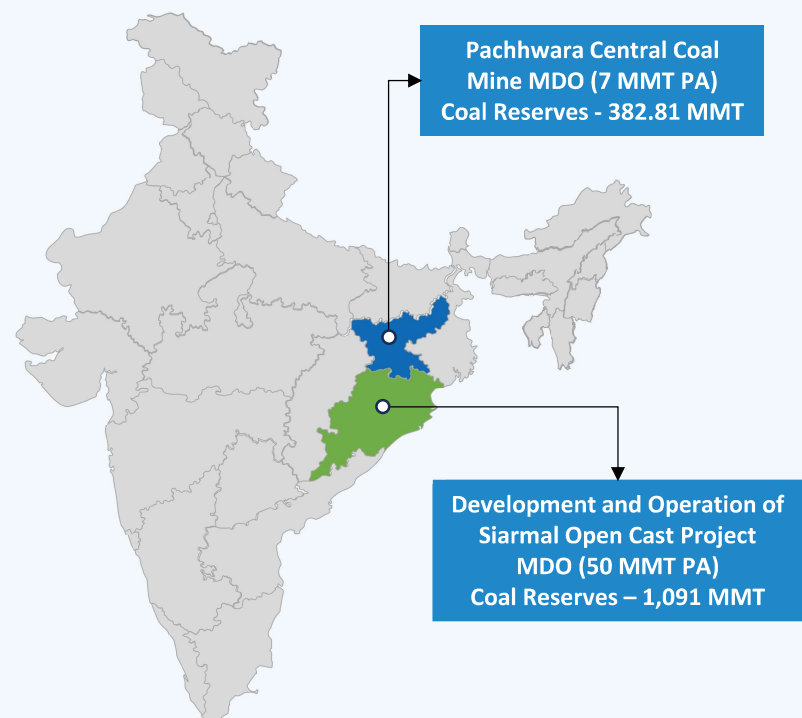
Net Debt to Equity ratio decreased from 0.29 as on Mar'25 to 0.28 as on Jun'25



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Mine Development and Operator (MDO)- Business Update

MDO Business - ₹ 94,166 Cr*



Mine Development and Operator (MDO)

Block Name	Concession tenure, Peak Capacity & Total Qty	Coal Production			Balance Contract Value
		Year	Contracted Coal Production	Actual/Planned Coal Production	
Siarmal, (Basundhara Area, LB Valley, Odisha)	<ul style="list-style-type: none"> • 25 years (up to FY-48) • 50 MMT Peak Capacity • Total Qty 1,091 MMT 	<ul style="list-style-type: none"> • FY 2024 • FY 2025 • FY 2026 • FY 2027 • FY 2028 • FY 2029 • Till FY 2048 	<ul style="list-style-type: none"> • 5 MMT • 10 MMT • 16 MMT • 25 MMT • 35 MMT • 50 MMT • 50 MMT PA 	<ul style="list-style-type: none"> • 7.24 MMT • 18.53 MMT • 25 MMT • 30 MMT • 35 MMT • 50 MMT • 50 MMT PA 	~₹ 51,062 Cr. at Current Price
Pachhwarra (District Pakur, Jharkhand State)	<ul style="list-style-type: none"> • 55 Years (up to FY- 77) • 7 MMT Peak Capacity • Total Qty 382.81 MMT 	<ul style="list-style-type: none"> • FY 2024 • FY 2025 • Till FY 2077 	<ul style="list-style-type: none"> • 7 MMT • 7 MMT • 7 MMT PA 	<ul style="list-style-type: none"> • 4.6 MMT • 6.87 MMT • 7 MMT PA 	~₹ 43,104 Cr. at Current Price

* Balance Entire Order Book at Current Price

MDO - Performance

SIARMAL

Particulars	Q1 FY26	FY 24-25	FY 23-24
OB Production (Mn BCM)	3.70	18.02	9.14
Coal Production (Mn MT)	5.42	18.53	7.24
Coal Dispatch (Mn MT)	4.72	16.42	5.94

PACHHWARA

Particulars	Q1 FY26	FY 24-25	FY 23-24
OB Production (Mn BCM)	1.49	9.19	3.13
Coal Production (Mn MT)	2.90	6.87	4.61
Coal Delivered at Plant (Mn MT)	1.67	6.91	4.10



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Equity and Divestment Tracker

Equity and Divestment Tracker

Particulars	Total Equity Requirement	Equity Invested (Equity+USL+NCD) Upto June-25						Balance Equity Required (Projected)	9MFY 26 Projected	FY 27 Projected	FY 28 Projected	FY 29 -FY 30 Projected
		Total Equity Invested till June-25	DBL	DBL Infra Assets (100% Subsidiary)	DBL Infratech (100% Subsidiary)	DBL Infra Venture (100% Subsidiary)	Divested to Alpha & AIF					
		(A+B+C+D+E)	A	B	C	D	E	(1+2+3+4)	1	2	3	4
19 HAM Projects	2,428	2021	1408	68	104	62	380	407	243	147	13	4
ZOTL*	244	7	7	-	-	-	-	237	50	65	43	79
DSCMPL**	577	323	323	-	-	-	-	254	18	45	169	23
Total Equity Commitment	3,249	2,351	1,738	68	104	62	380	898	311	257	225	106
Estimated Inflows from Divestment and Distribution from InvIT Units												
Alpha Alternative - 26% of 7 HAM Projects									~340	175	165	-
Distribution from Shrem InvIT Units									~44	44	-	-
Distribution from Alpha - DBL InvIT – Units									~1,680	123	336	407
From Internal Accruals dependency									-	-	-	-
Total Projected Sources									2,064	342	501	407

*Zuari Observatory Towers Limited

** DBL Siarmal Coal Mines Private Limited



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND



α ALPHA ALTERNATIVES

Long-Term Strategic Partnership with Alpha Alternatives



Key Terms of strategic partnership

- Dilip Buildcon Limited (DBL) entered into a long-term strategic partnership in Nov-23 with Alpha Alternatives (AA) for construction, financing and monetization of road projects through an InvIT platform
- AA will invest upto ₹ 2,000 Cr over the next 12-18 months across DBL and its projects through acquisition of:
 - ✓ 26% stake in 8 operating HAM Projects
 - ✓ 26% stake in the existing 10 under construction HAM Projects
 - ✓ 10% stake in DBL through preferential allotment of warrants
- The partnership will combine DBL's industry leading project selection, execution and management capabilities and AA's financial acumen, innovative structuring, and asset management competencies

DBL - AA Partnership Update - Till Date

10% stake in DBL through preferential allotment of warrants

- AA with its associates invested ₹ 133.12 Cr in DBL on December 21, 2023 towards subscription of equity warrants of 1,62,29,862 (25% the total consideration payable).
- Balance 75% of the total consideration i.e. ₹ 399.30 Cr (₹ 378.65 Cr on 12/06/25 & ₹ 20.65 Cr on 17/06/25) has been received as per the SEBI timelines i.e. within 18 months from the date of allotment of the equity warrants
- Now after conversion of the above equity warrants, AA with its associates are holding 9.99% equity shareholding of the expanded equity base of DBL.

Category of Shareholders	Pre-Preferential Shareholding Pattern % of Holding	Post Preferential Shareholding Pattern % of Holding
Promoter & Promoter Group	70.15%	63.14%
Public Shareholder	29.85%	26.87%
AA with its associates	-	9.99%
Total	100.00%	100.00%

26% stake in 8 HAM Projects & InvIT Listing

- NHAI NOCs for the 7 completed HAM Projects received and 26% Shareholding divested to Alpha against consideration of ₹ 397.36 Cr.
- 1 HAM Project- PCOD is recommended for 16th May 25 and letter expected to be received by July 2025. 24.99% equity share capital is divested during the Q3-FY25 and balance 1.01% equity share capital shall be divested after receipt PCOD and NOC from NHAI.
- During Mar-25, Draft Offer Document (DOD) filed with SEBI for approval of "Public Listed InvIT". Listing approval has been received from BSE, NSE & SEBI.

26% stake in 10 under construction HAM Projects

- This will be undertaken based on the physical progress of the projects
- 2 HAM Projects achieved PCOD & 24.99% equity share capital has been divested in Q1 FY26 and balance 1.01% equity share capital shall be divested after receipt of NOC from NHAI.
- 1 HAM Project PCOD is expected in Q2 FY26 where 24.99% equity share capital has been divested in Q1 FY26 and balance 1.01% equity share capital shall be divested after PCOD & receipt of NOC from NHAI.



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Key Projects Update

Key Project Progress – HAM/BOT Projects

Sr. No	Project Name	Model	Payment Milestone (Grant) Achieved	Appointed Date	% of work done as on 30.06.2025
1	Poondiyankuppam Highways Limited*	HAM	10th PM, 90% Physical progress	15.11.2021	98.36
2	Bangarupalem Gudipala Highways Limited**	HAM	10th PM, 90% Physical progress	04.10.2022	94.02
3	Raipur Visakhapatnam-CG-2 Highways Limited**	HAM	9th PM, 80% Physical progress	09.01.2023	82.41
4	Sannur Bikarnakette Highways Limited	HAM	6th PM, 50% Physical progress	10.10.2022	59.87
5	Maradgi S Andola-Baswantpur Highways Limited	HAM	7th PM, 60% Physical progress	24.04.2023	66.83
6	Mehgama Hansdiha Highways Limited	HAM	9th PM, 80% Physical progress	09.05.2023	89.83
7	Karimnagar Warangal Highways Limited	HAM	8th PM, 70% Physical progress	18.07.2023	73.27
8	Urga-Pathalgaon Highways Limited	HAM	5th PM, 40% Physical progress	10.02.2024	43.78
9	Bengaluru Vijayawada Expressway Package 1 Limited	HAM	6th PM, 50% Physical progress	05.02.2024	58.92
10	Bengaluru Vijayawada Expressway Package 4 Limited	HAM	5th PM, 40% Physical progress	05.02.2024	49.26
11	Bengaluru Vijayawada Expressway Package 7 Limited	HAM	5th PM, 40% Physical progress	07.03.2024	41.39
12	Dharmapuri Salem Thoppur Ghat Limited	HAM	AD received in Mar-25	21.03.2025	3.61
13	Construction of Observatory Towers and Viewing Galleries	BOT	-	Awaited	-

* PCOD recommended for 16th May 25

**PCOD received

Key Project Progress - EPC Projects

Metro

Project Name	Contract Value	Outstanding Order Book as on 30.06.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Bhopal Metro	221	4	Oct-18	Nov-18	May-25 (EOT Applied)
Indore Metro	204	9	Oct-18	Dec-18	May-25 (EOT Applied)
Surat Metro Rail Project, Phase-1 (Package CS-6)	702	153	Oct-22	Oct-22	Dec-25
Ahmedabad Metro Rail Project, Phase-2 (Package C-3)	724	121	Oct-22	Oct-22	Sep-25

Water Supply

Project Name	Contract Value	Outstanding Order Book as on 30.06.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Gandhisagar-2 Multi Village Water Supply Scheme	1,400	82	Aug-22	Aug-22	Dec-25
Rewa Bansagar Multi Village Scheme	1,947	338	Feb-23	Mar-23	Mar-26
Narmada Gambhir Multi Village Scheme	1,275	165	Sep-23	Sep-23	Sep-25

Mining

Project Name	Contract Value	Outstanding Order Book as on 30.06.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Siarmal Coal Mines Private Limited (EPC) - Development Work	1,089	790	Mar-21	Jun-21	Jun-28
Pachhwara Coal Mine Private Limited (MDO)*	1,275	1,275	-	-	-
Siarmal Coal Mines Private Limited (MDO)*	1,887	1,887	-	-	-

* Value of 3 years order book

Key Project Progress - EPC Projects



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

(₹ in Cr.)

Special Bridge

Project Name	Contract Value	Outstanding Order Book as on 30.06.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Extra Dosed Bridge across Sharavathi Backwaters	322	1	Jul-19	Dec-19	Aug-25
Sahibganj Bypass including Ganga Bridge and Manihari Bypass	1,697	263	Jul-20	Nov-20	Dec-26

Tunnel

Project Name	Contract Value	Outstanding Order Book as on 30.06.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Rishikesh to Karnaprayag (Package 9)	1,192	442	Aug-20	Sep-20	Nov-25
Delhi Vadodara Greenfield Expressway (Package 15)	893	32	Dec-20	Jul-21	Sep-25
Tunnels T14, T15 and T16 in Bilaspur	569	146	Feb-22	Mar-22	Jun-26
Unidirectional Tunnel in the Kozhikode and Wayanad	1,136	1,136	Jun-25	-	-

Irrigation

Project Name	Contract Value	Outstanding Order Book as on 30.06.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Bhadbhut Barrage	3,721	1,318	July-20	July-20	Oct-26
Malhargarh Lift Irrigation	592	77	Aug-23	Aug-23	Jul-26
Dewas III and IV Dams-Udaipur	336	336	Oct-23	Oct-23	Jun-27
Machhrewa Irrigation Project Dam	413	391	Mar-24	Jun-24	Jun-29

Optical Fiber

Project Name	Contract Value	Outstanding Order Book as on 30.06.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Development Of Middle mile and last mile network of Bharat Net on DBOM Model – Package 13 (Jammu & Kashmir)	964	964	Mar-25	Mar-25	Mar-28

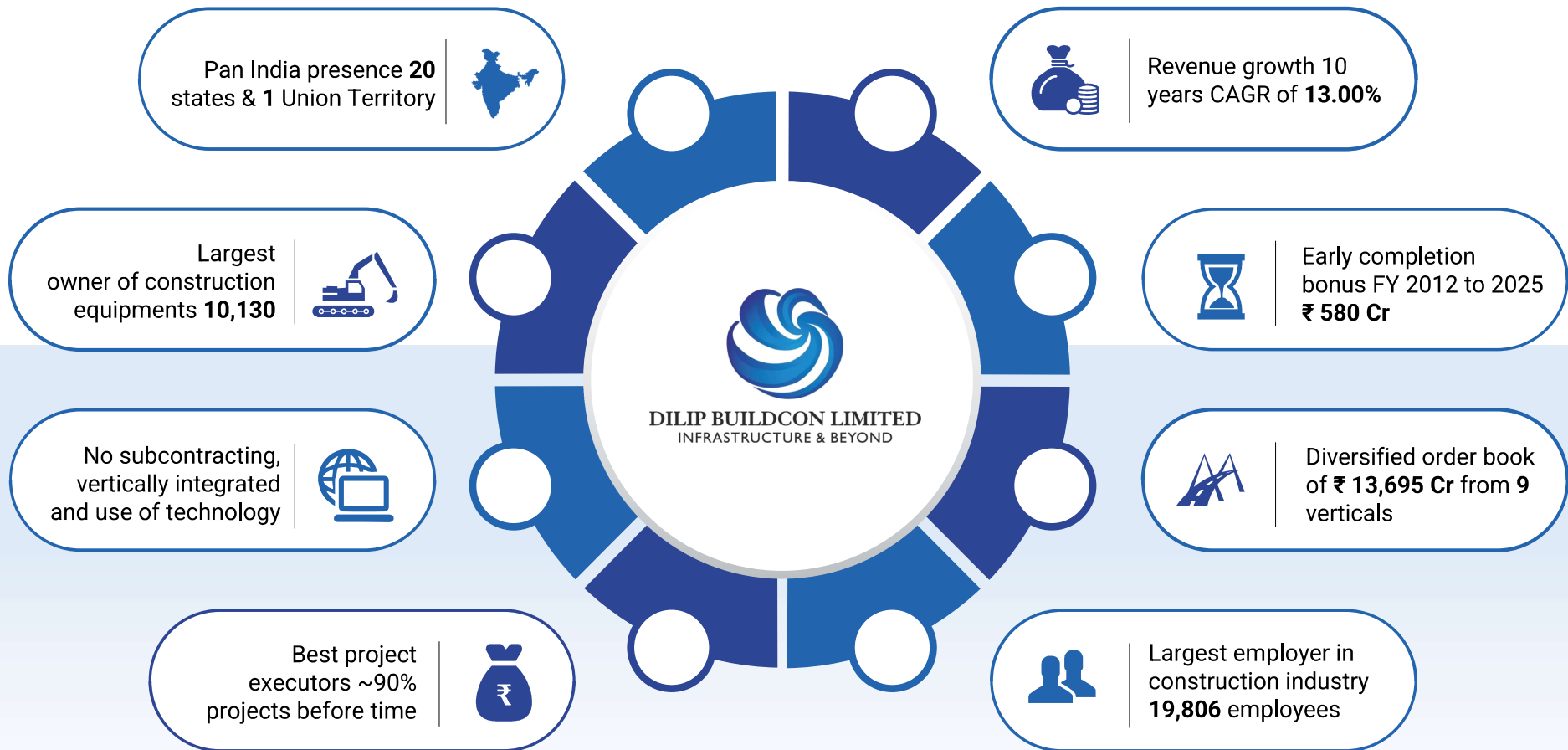
IRRIGATION



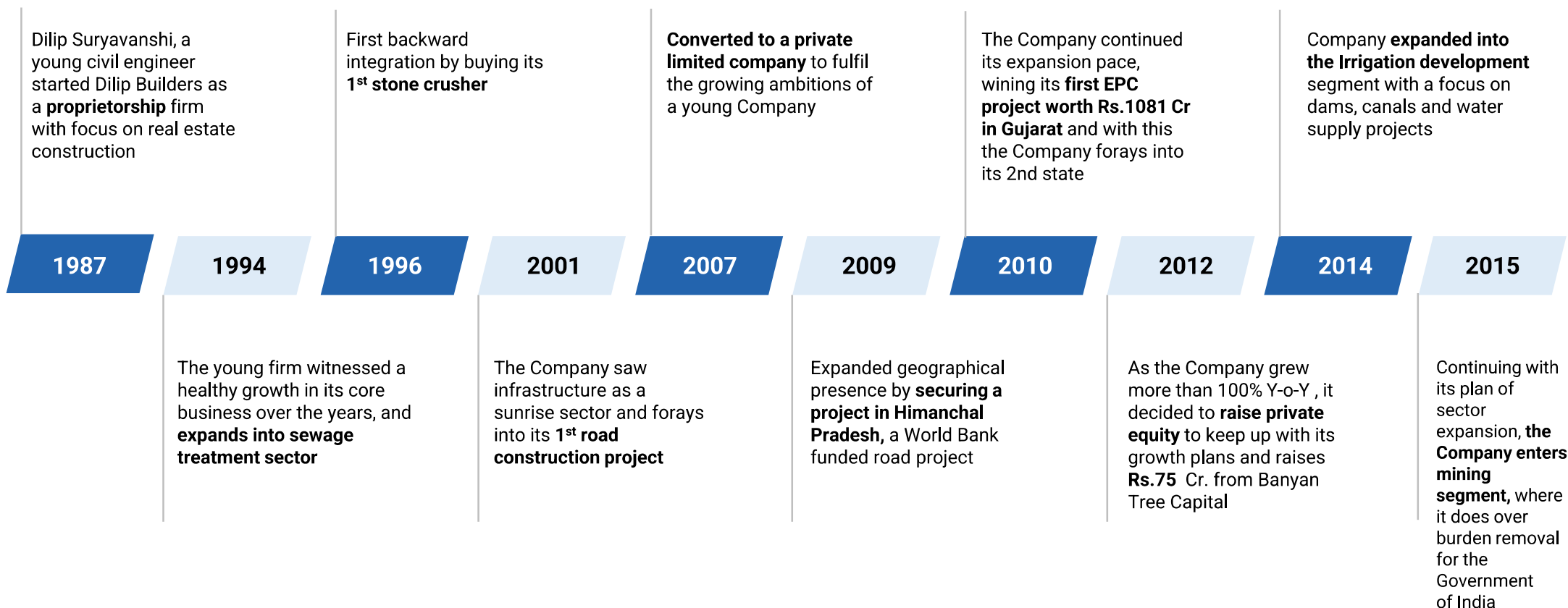
DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Company Overview

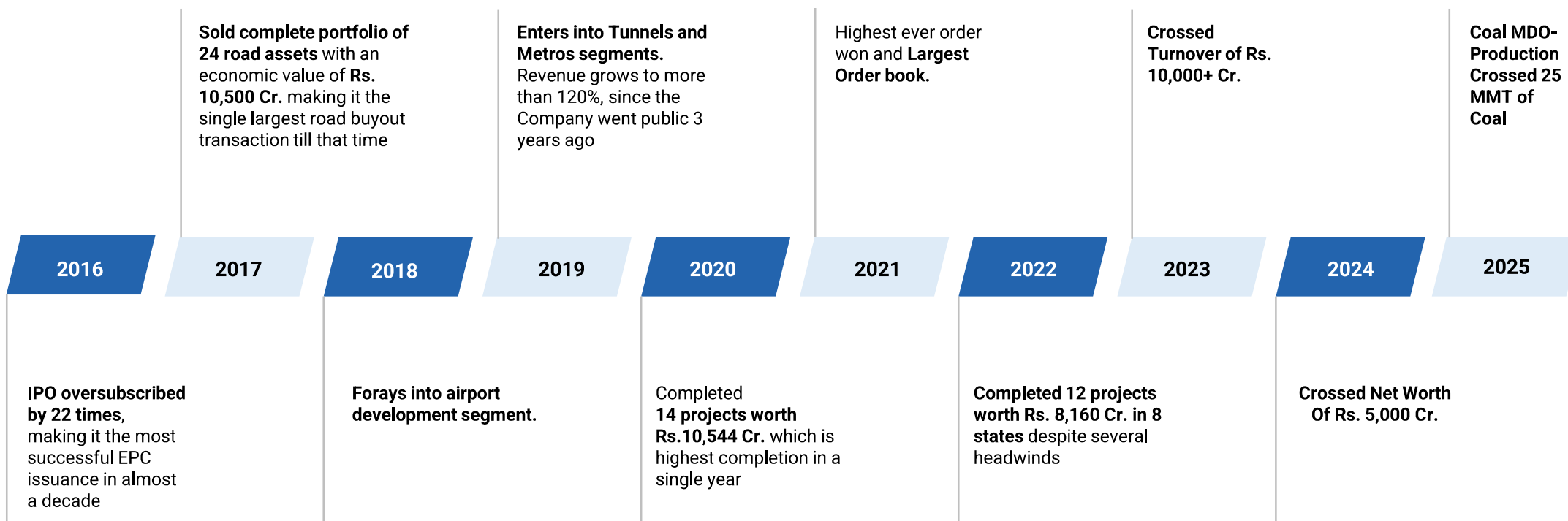
DBL - Overview



DBL - Journey



DBL - Journey



Backward Integration

To further support our in-house execution, we have setup our own manufacturing units, which make the highest quality road furniture / material needed for our business. It helps us control costs and timelines.



Octagonal Poles



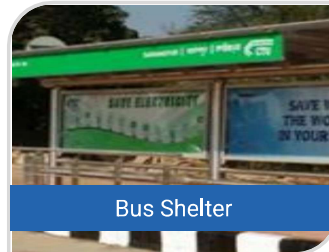
Pipe Rolling



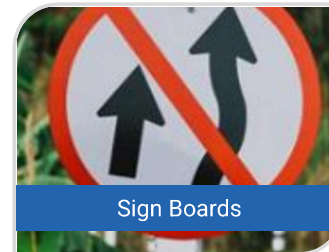
Metal Beam Crash Barrier



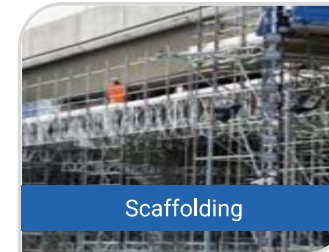
Road Marking Paint



Bus Shelter



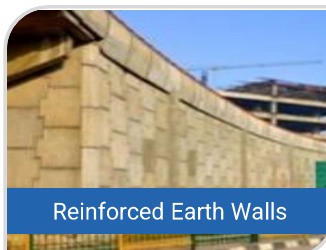
Sign Boards



Scaffolding



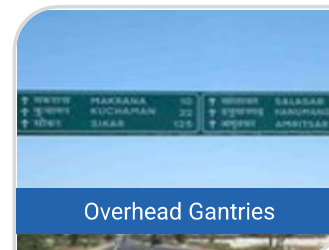
Bearing & Expansion Joint



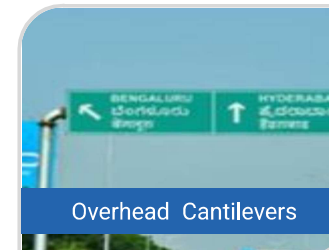
Reinforced Earth Walls



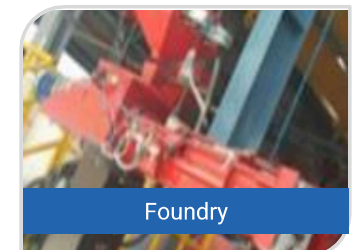
Fabricated Casting Panels and Moulds



Overhead Gantries



Overhead Cantilevers



Foundry

Leadership Team



Mr. Dilip Suryavanshi

Chairman & MD

Dilip Suryavanshi is the Chairman and Managing Director of our Company. He holds a bachelor's degree in civil engineering from the University of Jabalpur. He has over 42 years of experience in the business of construction. He is currently the President of the Madhya Pradesh Builders Association. As the Managing Director of our Company, he liaises with various departments of the government and also overlooks processes including tendering, bidding and planning the projects.



Mr. Devendra Jain

MD & CEO

Devendra Jain is a Managing Director and Chief Executive Officer of our Company. He holds a bachelor's degree in civil engineering from Vikram University, Ujjain. He has over 25 years of experience in the business of construction. He looks after project implementation along with the quality of work and ensures timely completion of the projects undertaken by our Company.

Leadership Team



Bharat Singh

President

Bharat Singh joined Dilip Builders in 1988, prior to which he had a sole proprietorship concern. He has 39 years work of experience in the field of construction. At DBL, he is responsible for administration and management of finance and accounts.



Rohan Suryavanshi

Head – Strategy & Planning

Rohan Suryavanshi joined DBL in 2007. He holds a BA (Hons) in Commerce from the University of Pune and an MBA (Finance and Management) from The Wharton School, University of Pennsylvania. At DBL, he is responsible for business strategy, financial planning, business process streamlining, and investor management.



Karan Suryavanshi

Head – Business Development

Karan Suryavanshi joined DBL in 2010. He holds a bachelor's degree in business administration from Symbiosis Centre for Management Studies. At DBL, he is responsible for planning, liaising with the government, sales, marketing, business development, and management functions.



Sanjay Bansal

Chief Financial Officer

Sanjay Kumar Bansal, 48 years of age, joined DBL in 2022. He is a Chartered Accountant and holds a Bachelor's Degree in Science from Mohanlal Sukhadia University, Udaipur, having a total work experience of 23 years of handling Finance & Accounts which includes Corporate Finance, Treasury, Accounting, Taxation, Working Capital Management.

Disclaimer

This presentation contains certain forward-looking statements concerning DBL future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements.

The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition, economic growth, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our operations, government policies and actions with respect to investments, fiscal deficits, regulations, etc., interest and other fiscal costs generally prevailing in the economy. Past performance may not be indicative of future performance.

The company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the company.



Thank You

Dilip Buildcon Limited

Mr. Gautam Jain

Registered Office : Plot No. 5, Inside Govind Narayan Singh Gate, Chuna Bhatti,
Kolar Road, Bhopal Madhya Pradesh - 462 016

L45201MP2006PLC018689

Contact No : +91 99878 99747 **Email :** gautamjain@dilipbuildcon.co.in