

Sharda Cropchem Limited

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ISO 9001: 2015 Reg. No: 702949
CJN: L51909MH2004PLC145007



25th July, 2025

To,

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Trading Symbol: SHARDACROP	BSE Limited Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001 Scrip Code: 538666
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Dear Sir/Madam,

Re.: Media Release on Unaudited Financial Results for the quarter ended June 30, 2025

In continuation of our letter of today's date on the Consolidated and Standalone Unaudited Financial Results for the quarter ended June 30, 2025, we attach a copy of Media Release being issued by the Company in this regard.

We request you to take the same on record.

Thanking you,

Yours Sincerely,

For SHARDA CROP CHEM LIMITED

JETKIN GUDHKA
COMPANY SECRETARY &
COMPLIANCE OFFICER

Encl: As above



Sharda Cropchem Limited

Q1 FY26 Financial & Business Performance



***Volume driven growth complemented by gradual recovery in prices;
Ongoing focus on product registrations***

Mumbai, 25th July 2025

Sharda Cropchem Limited, one of the leading player in the generic crop protection chemicals industry has announced its unaudited financial results for the quarter ended 30th June 2025

Consolidated Financial Highlights

Particulars (in Rs. Crs.)	Q1 FY26	Q1 FY25	Y-o-Y
Revenue	984.8	785.1	25%
Gross Profit	349.2	228.9	53%
Gross Profit Margin (%)	35.5%	29.2%	+630 bps
EBITDA	142.2	85.4	67%
EBITDA Margin (%)	14.4%	10.9%	+350 bps
PAT	142.8	27.3	424%

Business Wise Revenue Break up

Particulars (in Rs. Crs.)	Q1 FY26	Q1 FY25	Y-o-Y
Agrochemical Business	846	679	+25%
Non-Agro Business	139	106	+31%

Product Wise Revenue Break up

Particulars (in Rs. Crs.)	Q1 FY26	Q1 FY25	Y-o-Y
Herbicides	420	319	+32%
Insecticides	205	153	+34%
Fungicides	222	207	+7%

Region Wise Revenue Break up (Agrochemical Business)

Particulars (in Rs. Crs.)	Q1 FY26	Q1 FY25	Y-o-Y
Europe	523	364	+43%
NAFTA	256	249	+3%
LATAM	47	40	+18%
RoW	21	26	-20%



Sharda Cropchem Limited

Q1 FY26 Financial & Business Performance

Region Wise Revenue Break up (Non Agrochemical Business)

Particulars (in Rs. Crs.)	Q1 FY26	Q1 FY25	Y-o-Y
Europe	22	16	+33%
NAFTA	93	68	+36%
LATAM	12	12	-
RoW	12	9	+29%

Key Business Highlights for Q1 FY26

- Agrochemical Segment contributes 86%; Non-Agrochemical Segment contributes 14%
- Overall Volumes have increased by 13.2% Y-o-Y in Q1 FY26; Agrochemical volumes grew by 11.4% & Non-Agrochemical volumes grew by 59%
- Capex in Q1 FY26 stands at Rs. 114 crores
- Product Registrations stand at 2,981 with 1,021 applications pending at various stages as on 30th June 2025
- The Company remains Debt free with cash, bank and liquid investments of Rs. 791 crores

Commenting on the Results, Mr. Ramprakash Bubna, Chairman and MD, said,

“In Q1 FY26, we recorded strong volume growth of ~13%, with revenues rising ~25% YoY to Rs. 985 crores. This performance was driven by a global demand revival and improved pricing. Europe remains a key contributor in both volume and value terms.

With input costs stabilizing, our Gross Margins has expanded by 630 basis points to 35.5% and we expect GP Margins to remain in a similar range going ahead. EBITDA has grown by 67% to Rs. 142 crores with EBITDA Margins at 14.4%.

We remain focused on increasing our product registrations in FY26, with planned capex of ~Rs. 400-450 crores. Our strong pipeline of registrations reflects both our resilience and unwavering commitment to growth, laying a strong foundation for sustained future progress.

For FY26, we aim to grow our topline by ~15% while maintaining healthy EBITDA Margins in the range of 15–18%.”



Sharda Cropchem Limited

Q1 FY26 Financial & Business Performance

About Us

Sharda Cropchem Limited (SCL) is a fast-growing global agrochemicals company with a peer position in the generic crop protection chemicals industry. Its vast and growing library of dossiers and IPRs provides a solid foundation for growth in the global marketplace, especially in advanced markets such as Europe, North America, and Latin America. It enables to operate globally in a wide range of formulations and generic active ingredients. The Company's deep domain knowledge and extensive experience provides a significant competitive edge, enabling to expand businesses, both in existing markets and new geographies. This has further positioned the Company as a prominent player in the field of generic crop protection chemicals. SCL offers a diverse range of products, including fungicides, herbicides, insecticides, and biocides, to a global clientele. Through its expertise and conviction, SCL has earned a reputation as a trusted partner in the global agricultural industry. The Company continues to support farmers and agricultural businesses across the globe, fostering growth and sustainability in the sector.

Safe Harbor

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

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CIN: L51909MH2004PLC145007

Mr. Shailesh Mehendale, CFO - cfo@shardaintl.com / finance@shardaintl.com

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Sharda Cropchem Limited

Investor Relations : Strategic Growth Advisors

SGA Strategic Growth Advisors

CIN: U74140MH2010PTC204285

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GROWING STRONGER, GOING FURTHER.