



भारत हेवी इलेक्ट्रिकल्स लिमिटेड
Bharat Heavy Electricals Limited
(भारत सरकार का उपक्रम / A Government of India Undertaking)
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Date: 06.08.2025

To

1. BSE Limited, Mumbai
2. National Stock Exchange of India Ltd., Mumbai

Sir/Madam,

Subject: BHEL Q1 FY 2025-26 Results Supplementary Information

BHEL's Q1 FY 2025-26 results supplementary information is enclosed as Annexure

(Sayed Salahuddin)
Manager, (Corporate Communication), BHEL

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Powering India, Towards Viksit Bharat

BHEL Q1 FY 2025-26 results Supplementary Information

Chief Investor Relations Officer, BHEL

06th August 2025



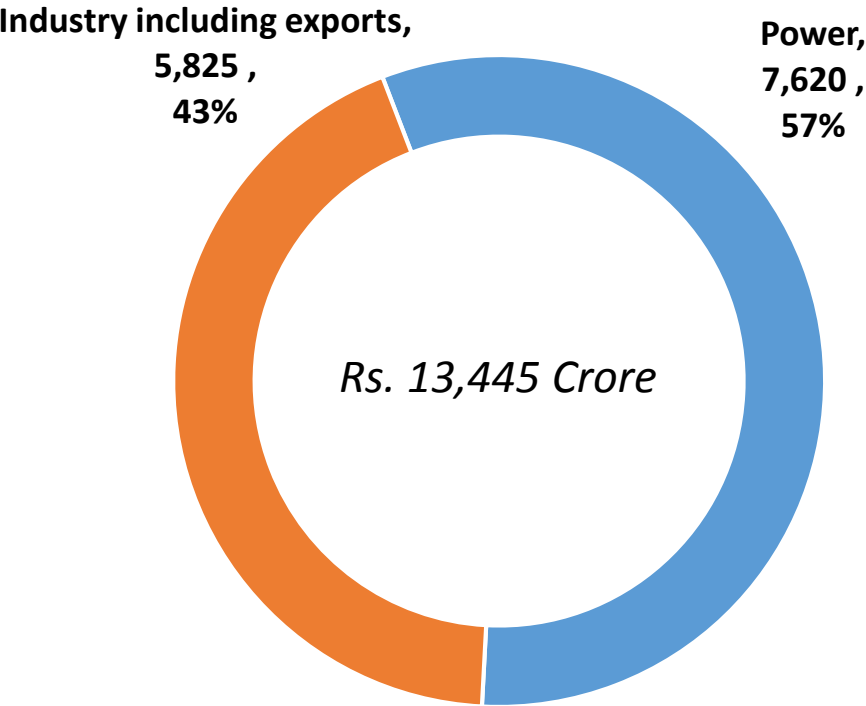
Key Financial Data



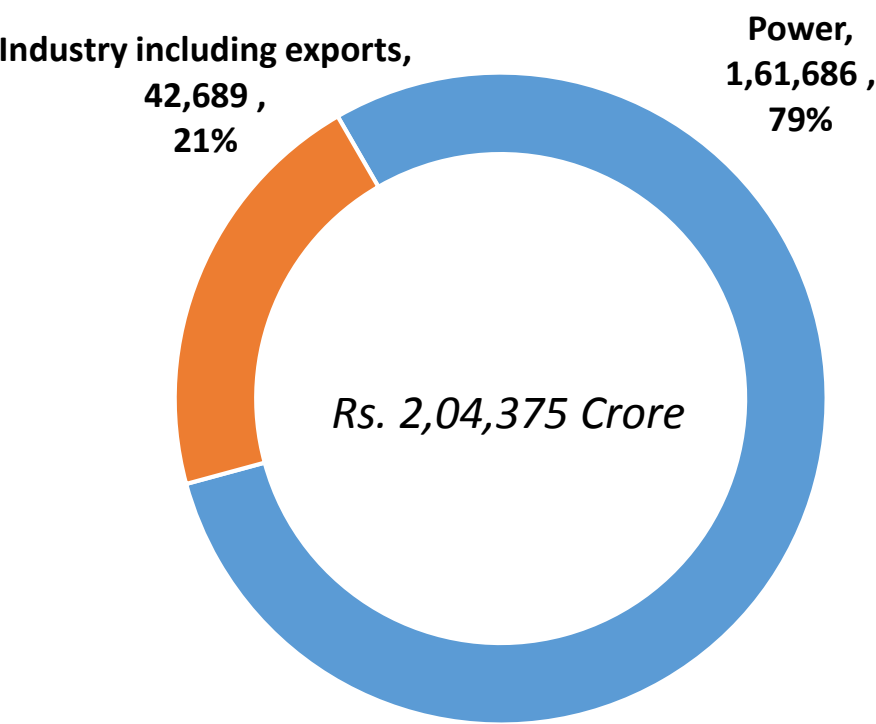
Particulars (Rs. Crore)	Q1FY25	Q1FY26
Revenue from Operations	5,485	5,487
EBITDA	(59)	(352)
Profit Before Tax	(280)	(607)
Profit After Tax	(213)	(455)

Remarks: Standalone results

Order inflow (in Q1 FY 2025-26) (in Rs. Crore)



Order book outstanding (as on 30-06-2025) (in Rs. Crore)



Note: Order book figures are net of taxes



400/ 110 kV TANTRANSCO Thappagundu Air Insulated Substation (AIS) executed by BHEL in Tamil Nadu

Prominent orders received during Q1 FY 2025-26

- Supply and Erection & Commissioning supervision of 6x800 MW Steam Turbine Generators.
- Design and execution of 6,000 MW, ± 800 kV, Bhadla - Fatehpur HVDC terminals in consortium partnership with global OEM.
- Supply of 6531 KVA Traction Transformer; High-Speed Traction Motors and 107 Teeth Bull Gears from Indian Railways.
- Supply of 8 nos. 315 MVA, 400 kV Transformers; 8 nos. 160 MVA Auto Transformers; 500 MVA, 400 kV Transformer from utilities.
- Supply and supervision of E&C of 60 MW STG from mining company.
- Supply and E&C of Heater Pkg. for expansion project from oil refinery.
- Supply of 5733 nos. of 5Ah Li-ion cells - First major order from New Space India Ltd., commercial arm of ISRO.
- Supply of Soot Blower Lance Tube to Guatemala - **BHEL's global footprint expands to 92 countries.**



BHEL successfully commissioned 3x660 MW North Karanpura Super Thermal Power Station in Jharkhand

Key operations milestones achieved in Q1 FY2025-26

Capacity Additions:

- 700 MWe U#7 of Rawatbhata Atomic Power Plant (RAPP) – 3rd Unit of the highest rated 700 MWe PHWR plants being established in India
- 660 MW U#3 of North Karanpura STPP
- 200 MW U#4 of Parbati-II HEP
- 170 MW, U#4 of Punatsangchhu-II HEP, Bhutan

Synchronization:

- 660 MW, U#5 of Sagardighi TPP, WBPDCL
- 60 MW STG for NR Ispat and Power Ltd., Chhattisgarh
- 25.6 MW STG for Assam-Bio-Refinery, Numaligarh

Notable Achievements in Q1 FY 2025-26



- The Hon'ble Prime Minister of India laid the foundation stone for the 800 MW Ultra-Supercritical Thermal Power Plant at Yamunanagar, Haryana. *BHEL is the EPC contractor for the project.*
- The Hon'ble Prime Minister of India inaugurated the New Pamban Bridge —India's first vertical lift railway sea bridge —Supported by *critical welding expertise from BHEL's Welding Research Institute.*
- The Hon'ble Minister of Power, GoI, inaugurated the commencement of E&M works of 4x225 MW Arun-3 Hydro Electric Project in Nepal. *This E&M works is being executed by BHEL.*
- BHEL signed MoU with M/s Nuovo Pignone International to establish a strategic partnership for addressing compressor revamp opportunities in India's fertilizer sector.
- BHEL signed Technology Transfer Agreement with BARC for Mixed-Matrix Membrane Diaphragm for separator application in electrochemical cells and to be used in Electrolyser systems.



New Pamban Bridge - BHEL's Welding Research Institute contributed critical welding expertise to its construction

Awards, Accolades & Appreciations in Q1 FY 2025-26



CFO Outstanding Performer Award

- Shri Rajesh Kumar Dwivedi, Director (Finance) felicitated with the 'CFO Outstanding Performer Award' in the Manufacturing – Public – Mega category by ICMAI.
- BHEL conferred with 'ICMAI National Award for Excellence in Cost Management – 2024' in the same category.
- CII-Godrej Business Centre, Hyderabad conferred
 - 'GreenCo Gold' rating to Electronics Division, Bengaluru
 - 'GreenCo Silver' rating to PPPU, Thirumayam
- BHEL Won Governance Now 10th India PSU IT Forum & Awards 2025, in the categories:
 - Best Use of Emerging Technologies
 - Data Analytics and Business Intelligence
 - Best IT Implementation Project
 - Digital Transformation Excellence
- BHEL Conferred ET Government PSU Leadership and Excellence Awards 2025 in the categories:
 - Leadership in Digital Transformation
 - Empowering Indigenous Production and Technology



Context

Subsequent to the declaration of the results of Q1 FY 2025-26 on NSE, BSE and www.bhel.com post approval from the Board, following supplementary information is shared for the interest of broader investor community.

Cautionary Statement

Statements in this “document” describing the company’s objectives, estimates, expectations or predictions may be “forward looking statements” within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or

implied. Important factors that could make a difference to the company’s operations include global and Indian demand supply conditions, finished goods prices, cyclical demand and pricing in the company’s principal markets, changes in government regulations, tax regimes, economic developments within India and the countries within which the company conducts business and other factors such as litigation and labour negotiations. The company assumes no responsibility to publicly amend, modify or revise any forward looking statement, on the basis of any subsequent development, information or events, or otherwise.



Thanks!

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