

INFRASTRUCTURE
ARVIND

BUILDING PRIDE. BUILDING JOY.

ARVIND INFRASTRUCTURE LIMITED

MILESTONES

Period	Events
2008	Incorporated as 100% Subsidiary of Arvind Ltd
2009-10	Commenced Operations
2010-11	Commenced Sales
2015	Demerger of Real Estate business of Arvind Ltd (wef 1 st April, 2015) Listing of AIL expected by August, 2015

BRIEF BUSINESS PROFILE

Geography	Ahmedabad and Bengaluru
Cumulative Number of Projects	12
Completed	4
Ongoing	6
Upcoming	2
Project Profile	High-end Golf Villas Integrated Townships Mid and High-end Apartments Commercial and Industrial Estates Mid-size & Large Plotting/Weekend Homes
Expected Cumulative Revenue (Rs. Cr.)	
(Revenue to be booked from FY 2015-16)	Rs 2500 Cr
Team Size	100

CURRENT PROJECTS

Sr. No.	Name of the Project	Type of Development	Location	Land area (Acres)	Built up area (Mn. Sq. Ft.)	Target Completion Year	Estimated Revenue from FY 2015-16 Onwards	Land	Share of AIL (%)
1	Alcove	Residential Plotting	Ahmedabad	22.40	-	2013	-	DA-Arvind Land	100%
2	Megatrade	Commercial	Ahmedabad	0.93	0.10	2013	9	DA-Arvind Land	100%
3 & 4	Parishkar & Trade Square	Residential & Commercial	Ahmedabad	7.50	0.92	2013	3	DA-Arvind Land	41%
5	Expansia	Residential	Bengaluru	2.00	0.13	2015	12	DA-Arvind Land	100%
6	Citadel	Residential	Ahmedabad	0.73	0.10	2016	35	DA-Arvind Land	100%
7	Sporcia	Residential	Bengaluru	4.91	0.52	2017	225	Purchase-AIL	100%
8	Megaestate	Commercial	Ahmedabad	3.16	0.24	2016	77	DA-Arvind Land	100%
9	Uplands	Residential Villas & Golf Course	Ahmedabad	134.30	1.46	2020	1,200	JD	75%
10	Beyond Five	Residential Plotting	Ahmedabad	158.26	0.14	2017	600	JD	45%
11	Mega Park	Industrial	Ahmedabad	20.87	0.23	2016	105	JD	50%
12	Electronic City	Residential	Bengaluru	5.00	0.54	2017	225	JD	65%

FINANCIALS

BALANCE SHEET

Rupees in Crores

Particulars	As on 30.06.15	As on 31.03.15	As on 31.03.14
EQUITY AND LIABILITIES			
Shareholders' Fund			
Share Capital	25.8	10.1	10.1
Reserves and Surplus	100.7	116.3	105.3
	126.5	126.3	115.4
Long term borrowings	22.7	22.7	-
Other Long term Liabilities	0.6	0.4	0.3
Current liabilities	62.6	55.8	122.8
Total	212.4	205.3	238.4
ASSETS			
Fixed assets	7.8	2.1	1.3
Non-Current Investment	0.1	0.1	0.1
Long term Loans and Advances	38.4	37.8	39.1
Other Non-Current Assets	6.55	6.0	4.1
Current Assets	159.60	159.3	193.8
Total	212.4	205.3	238.4

INCOME STATEMENT (CONSOLIDATED UNAUDITED)

Rupees in Cr

Particulars	Quarter ended			FY 14-15
	30.06.2015	31.03.2015	30.06.2014	
Income				
Revenue from Operations	10.3	31.6	13.9	87.1
Other Income	0.3	0.3	0.1	0.3
	10.6	31.9	14.0	87.4
Expenses				
Operating Cost	3.1	12.6	8.5	46.2
Employee Benefits Expenses	3.6	2.4	3.2	10.0
Other Expenses	1.4	2.2	1.2	6.0
Total Expenses	8.0	17.2	12.9	62.2
EBITDA	2.6	14.7	1.1	25.2
EBITDA %	25.4%	46.4%	8.0%	28.9%
Interest & Finance Cost	1.9	1.0	2.2	8.0
Depreciation and Amortization	0.2	0.0	0.1	0.4
PBT	0.5	13.6	(1.2)	16.8
Taxes	0.3	5.1	0.2	6.6
PAT	0.2	8.5	(1.4)	10.2

INCOME STATEMENT (STANDALONE UNAUDITED)

Rupees in Cr

Particulars	Quarter ended			FY 14-15
	30.06.2015	31.03.2015	30.06.2014	
Income				
Revenue from Operations	7.9	19.5	4.8	61.3
Other Income	0.3	0.3	0.0	0.3
	8.2	19.8	4.9	61.6
Expenses				
Operating Cost	1.1	1.5	0.1	23.9
Employee Benefits Expenses	3.6	2.4	3.1	9.9
Other Expenses	1.1	1.5	0.5	3.9
Total Expenses	5.7	5.4	3.7	37.7
EBITDA	2.5	14.3	1.2	23.9
EBITDA %	30.2%	72.5%	24.2%	38.8%
Interest & Finance Cost	1.9	0.7	2.2	7.6
Depreciation and Amortization	0.2	0.0	0.1	0.3
PBT	0.4	13.6	(1.0)	15.9
Taxes	0.2	4.9	0.1	4.9
PAT	0.3	8.7	(1.1)	11.0

THANK YOU