



हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, मुंबई - 400 020.

HINDUSTAN PETROLEUM CORPORATION LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE) REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020.

17, जमशेदजी टाटा रोड, पोस्ट बॉक्स नं. - 11041, मुंबई - 400 020. दूरभाष - 2286 3900 • फॅक्स - 2287 2992 • ई-मेल : corphqo@hpcl.co.in
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CIN No.: L23201MH1952GOI008858

Ref.: Co.Secy./RKS/399/2025

October 29, 2025

Director – Investor Services & Listing
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001 **Scrip Code: 500104**

**Sub.: Unaudited Financial Results of the
Company for the Quarter/ half
Year ended September 30, 2025**

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex, Bandra East,
Mumbai – 400 051 **Scrip Name: HINDPETRO**

Dear Sir(s),

We write to forward herewith Press release on the subject for information and records.

Thanking you,

Very truly yours,

**Rakesh Kumar Singh
Company Secretary**

Encl: a/a



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प्रेस विज्ञप्ति

Press Release

Mumbai, 29 Oct, 2025

731% Jump in H1 FY26 Standalone Profit After Tax

Rs. 5/- per share of Interim Equity Dividend declared

Hindustan Petroleum Corporation Limited (HPCL) today announced its financial results for the quarter and half year ended September 30, 2025. The period witnessed an excellent financial performance duly supported by robust refining and marketing performance.

- 731% increase in H1 Standalone Profit After Tax (₹ 8,201 crore)
- Strong Refinery performance with 9.7% increase in Throughput in H1 (13.23 MMT)
- Steady growth in Marketing with 3.5% increase in Sales volume in H1 (25.11 MMT)
- Significant progress on reduction of Debt Equity Ratio (Standalone D/E at 1.07 as compared to 1.38 as on 31st March 2025)
- Strong Refinery performance with Gross Refining Margin (GRM) at US\$ 8.80 per barrel in Quarter 2

For any further clarification, please contact:

Sh. Anupam Tiwari, General Manager (I/C) – CSR & PRCC Tel: 022-22863900 (O), +91- 9619244488 (M), anupam.tiwari@hpcl.in
or **Sh. Sudipto Basak**, DGM – PRCC, Tel: 022-22863243 (O), +91-9819630376 (M), sudiptobasak@hpcl.in



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Financial Performance

The company registered an YoY increase in Profit After Tax by 731% for H1 FY26, and by 507% for Q2 FY26.

- Revenue from Operations
 - H1 FY26: ₹ 230,458 crore (₹ 229,074 crore in H1 FY25)
 - Q2 FY26: ₹ 110,323 crore (₹ 108,196 crore in Q2 FY25)
- Gross Refining Margin (GRM)
 - H1 FY26: US\$ 5.95 per barrel (US\$ 4.03 per barrel in H1 FY25)
 - Q2 FY26: US\$ 8.80 per barrel (US\$ 3.12 per barrel in Q2 FY25)
- Standalone Profit After Tax (PAT)
 - H1 FY26: ₹ 8,201 crore (₹ 987 crore in H1 FY25)
 - Q2 FY26: ₹ 3,830 crore (₹ 631 crore in Q2 FY25)
- Consolidated Profit After Tax (PAT)
 - H1 FY26: ₹ 7,970 crore (₹ 777 crore in H1 FY25)
 - Q2 FY26: ₹ 3,859 crore (₹ 143 crore in Q2 FY25)

Operational Performance

Refining Performance:

- Refineries recorded highest ever crude throughput of **13.23 MMT during H1 FY26, up 9.7% from 12.06 MMT in H1 FY25.**
 - Visakh Refinery registered highest-ever crude throughput of 8.14 MMT operating at 108% of its enhanced name plate capacity of 15 MMTPA
 - Mumbai Refinery registered throughput of 5.09 MMT operating at 107% of its name plate capacity of 9.50 MMTPA
- Refineries recorded crude throughput of **6.57 MMT in Q2 FY26, up 4.3% from 6.30 MMT in Q2 FY25.**
 - Visakh Refinery registered crude throughput of 3.98 MMT operating at 105% of its name plate capacity
 - Mumbai Refinery registered throughput of 2.59 MMT operating at 108% of its name plate capacity
- One new grade of crude oil was processed during Q2 FY26, taking the total number of new grades processed during H1 FY26 to five.

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Marketing and Sales Performance:

Sales Volume:

- H1 FY26 Sales (including exports): **25.11 MMT** (↑ 3.5% YoY)
 - Domestic Sales Growth: 2.7%
 - Combined sale of Petrol (MS) and Diesel (HSD): 15.18 MMT (↑ 1.9% YoY)
 - Total LPG sales (Domestic and Non-Domestic): 4.60 MMT (↑ 6.2% YoY)
 - Pipeline Throughput: 12.82 MMT
- Q2 FY26 Sales (including exports): **12.07 MMT** (↑ 3.9% YoY)
 - Domestic Sales Growth: 3.6%
 - Combined sale of Petrol (MS) and Diesel (HSD): 7.07 MMT (↑ 2.8% YoY)
 - Total LPG sales (Domestic and Non-Domestic): 2.39 MMT (↑ 5.9% YoY)
 - Pipeline Throughput: 6.12 MMT
- HPCL's Aviation business recorded a growth of 6.1% during the quarter as against Industry degrowth of 2%

Strategic Investments and Infrastructure Development

- Capex in Q2 FY26: ₹ 3,257 crore; cumulative for H1 FY26: ₹ 6,117 crore – focused on strengthening refining and marketing infrastructure, including investments in subsidiaries and joint venture companies to build additional capacities, new business lines and improving operating efficiencies
- India's largest LPG cavern at Mangalore with 80 TMT capacity, was commissioned during the quarter
- Barmer Palanpur Pipeline (BPPL) was commissioned during the quarter with pumping of sour HSD from Mundra for Barmer refinery
- Bhatinda Sangrur Product Pipeline has been completed and since commissioned. The pipeline is a part of network of pipelines emanating from Guru Govind Singh Refinery (HMEL), Ramanmandi for evacuating white oil products
- HP Aviation commissioned Solapur ASF during the quarter, reinforcing its commitment to the Government of India UDAN initiative, taking the total ASF count to 58.
- HPCL Rajasthan Refinery Limited (HRRL)
 - Overall Physical Progress: 89%; Refineries section > 95%

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- Out of thirteen process units, three units - Diesel Hydrotreating (DHDT), Hydrogen Generation Unit (HGU) and Crude Distillation / Vacuum Distillation are under pre-commissioning
- Packages / utilities such as Raw Water Treatment Plant (RWTP) & RO/DM, Nachna Water Reservoir, 220 kVA Switchyard, Raw Water Pipeline, Cooling Towers, Compressed Air & Nitrogen Plant (CA & N₂), Product Warehouse and Workshop, Effluent Treatment Plant, Ambient Air Quality Monitoring System, Main Warehouse, Township and SCADA have been commissioned
- Pipelines for Imported Crude, Local Crude, Natural Gas and Product pipeline have been completed and are ready for commissioning
- OISD & PESO approval has been initiated for various facilities
- Crude-in to CDU expected in current calendar year
- Residue Upgradation Facility (RUF), Visakh
 - Pre-Commissioning activities are in advanced stage
 - ISBL Hydrogen and flare headers have been commissioned.
 - Unit High pressure High temperature integrity test with Hydrogen has been completed
 - Catalyst loading activities have commenced

Network Expansion and Outreach

- Retail Outlets Commissioned in Q2 FY26: 351 (Total: 24,252)
- New LPG Distributors in Q2 FY26: 3 (Total: 6,387)
- CGD Network in Q2 FY26:
 - 563 inch-km of steel (Total: 13,233 inch-km), and 116 km of MDPE (Total: 4,399) pipeline laid
 - 8,950 domestic PNG connections (Total: 1,33,410)

New Initiatives

- **Project Samriddhi** - Accruals under Project Samriddhi (the EBDITA improvement program of the company) during H1 FY26 is Rs. 823 Crore (US\$ 0.52/bbl)
- A Joint Development and Cooperation Agreement (JDCA) was signed with Technology partner M/s Lummus Technology, USA for commercialization of HP-NTO technology
- HP Green R&D Centre (HPGRDC) has signed a Memorandum of Understanding (MoU) with National Centre for Polar & Ocean Research (NCPOR), Goa with the aim of advancing scientific research and collaboration to strengthen cooperation through resource sharing and joint representation in Antarctic and International Polar forums. This includes decarbonization in Antarctica, Sustainable Aviation Fuels (SAF), Compressed Bio Gas (CBG) and Products & Solvents developed by HPGRDC for Indian Antarctic stations and polar operations

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- As of 30th September 2025, HPGRDC has filed a total number of 684 patents, out of which 272 have been granted

Sustainability and Energy Transition

- Compressed Biogas (CBG):
 - Commissioned 1 CBG plant during the quarter under SATAT taking the total to 17, and issued 9 LOIs taking the total active LOIs to 136 with capacity 332 TMT.
- Renewables:
 - 1.5 MWp floating solar project was commissioned at Visakh
- Retail Energy Transition (Q2 FY26):
 - CNG Outlets: 42 new outlets (Total: 2,113)
 - Solarized Retail Outlets: 304 added (Total: 22,747) – now 94% of outlets powered by renewables

Awards and Accolades

HPCL was bestowed with several awards and recognitions during the Quarter, the major ones being:

- HPCL was conferred with the SCOPE Eminence Award 2022-23 for Corporate Governance
- HPCL was honoured with the prestigious ET Brand Equity Martech+ Award for the HP Pay “Fuel Fest” campaign.
- HPCL was recognized with ETHR World Employee Experience Award 2025 in the category of PSU-Exceptional Employee Experience at the 6th edition of ETHR World Summit and Awards 2025

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