



JASH ENGINEERING LIMITED

INVESTOR PRESENTATION | Q1FY26

August 2025



Except for the historical information contained herein, statements in this presentation and the subsequent discussions, which include words or phrases such as "will", "aim", "will likely result", "would", "believe", "may", "expect", "will continue", "anticipate", "estimate", "intend", "plan", "contemplate", seek to, "future", "objective", "goal", "likely", "project", "should", "potential", "will pursue", and similar expressions of such expressions may constitute "forward-looking statements". These forward looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. These risks and uncertainties include, but are not limited to our ability to successfully implement our strategy, our growth and expansion plans, obtain regulatory approvals, our provisioning policies, technological changes, investment and business income, cash flow projections, our exposure to market risks as well as other risks. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.



● Message from Chairman & Managing Director



“ The first quarter results are subdued primarily due to a reduction in sales at standalone Jash Engineering. This was driven by our decision to defer billing for US deliveries amid ongoing tariff uncertainties, as well as a decline in domestic sales within India. However, we are confident that these factors are temporary and we expect to recover from this in the upcoming quarters, leading to improved overall performance.

Our consolidated order book at ₹ 875 crore remains strong, supported by a robust pipeline of domestic and international opportunities. With a strong order book and robust demand, we expect healthy growth to continue for the whole year in line with standalone and consolidated guidance given earlier.

This quarter, we commissioned our 58,500 sq. ft. Shivpad facility near Chennai and are in the process to acquire 90% of WesTech India, entering the high-growth industrial process equipment segment. This will enhance our position across municipal and industrial water markets.

Given ongoing US tariff uncertainty (25% + 25%), we’re accelerating capacity expansion in Orange and Houston, while strengthening our non-US presence through acquisitions like WesTech and a planned UK deal. These should help us overcome any shortfall in revenue from US business. ”

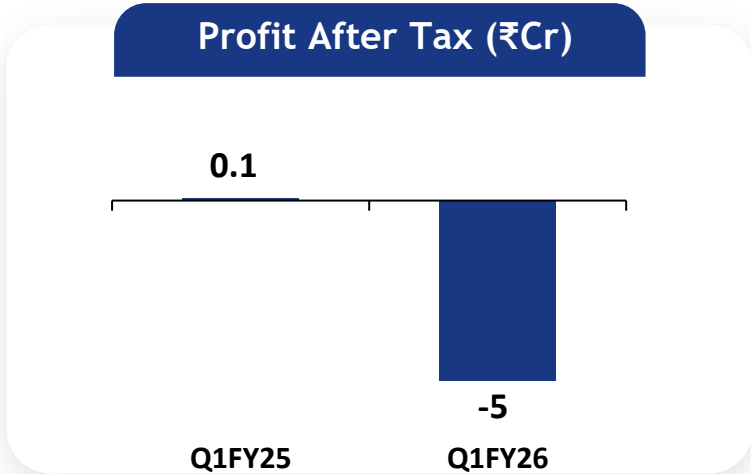
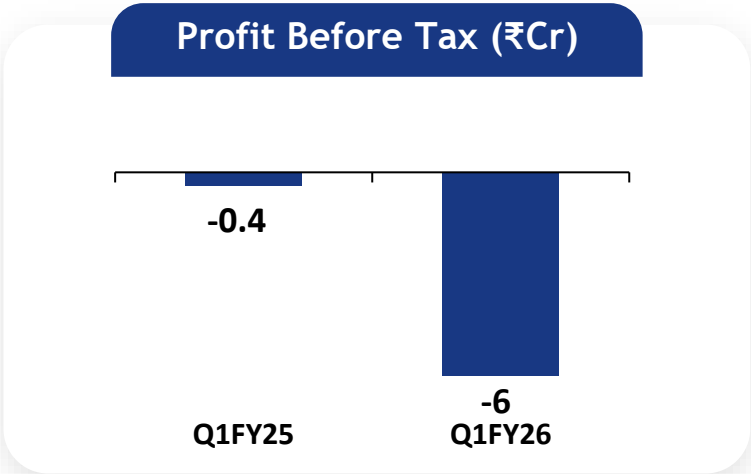
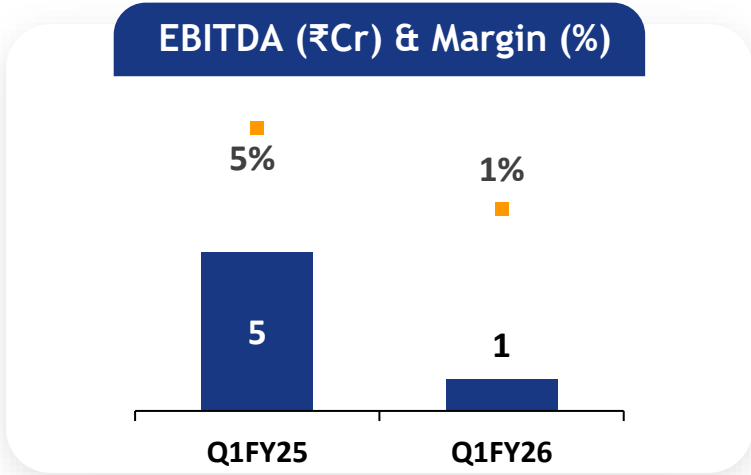
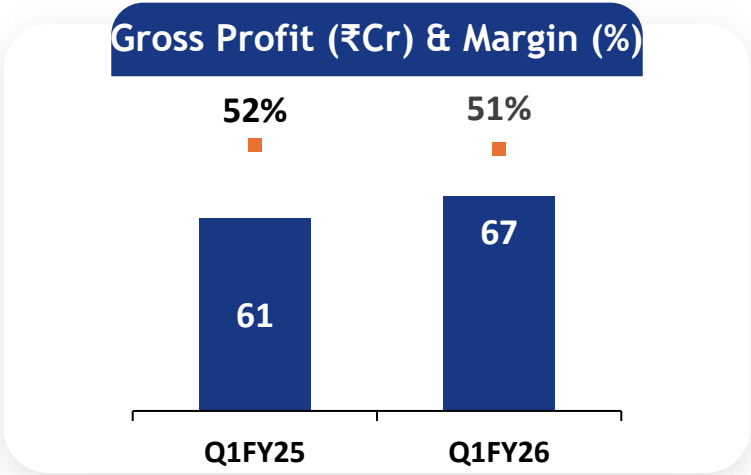
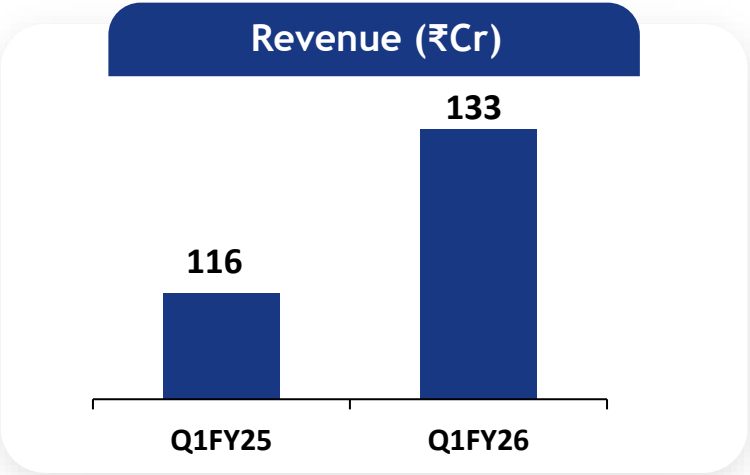
PRATIK PATEL
Managing Director





FY26 FINANCIAL SNAPSHOT

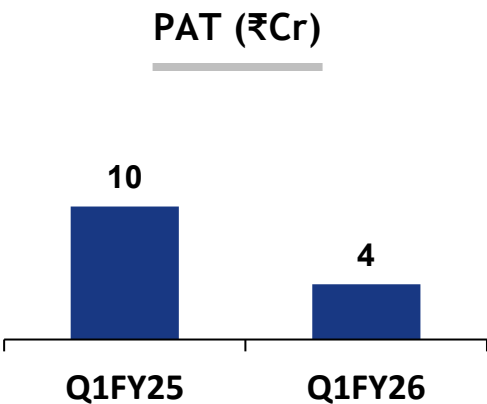
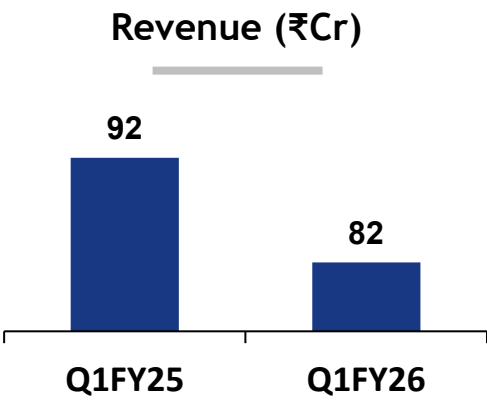




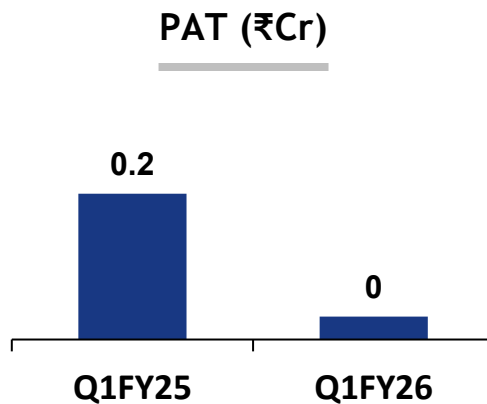
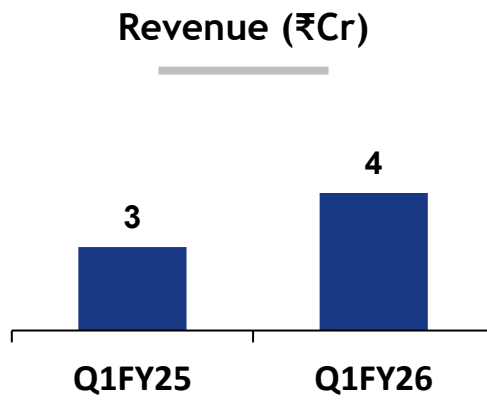
Standalone Performance



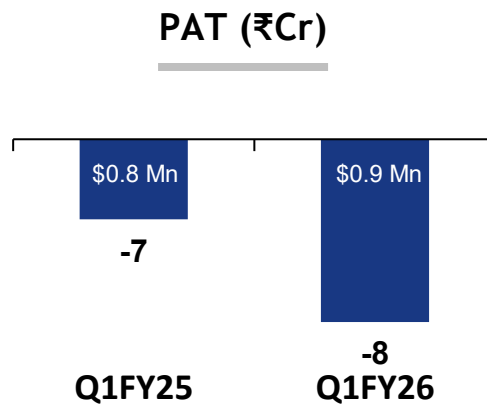
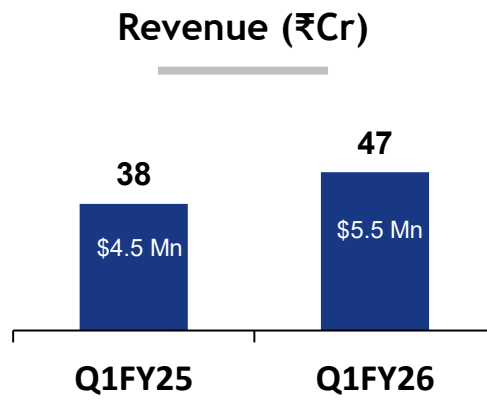
JASH ENGINEERING



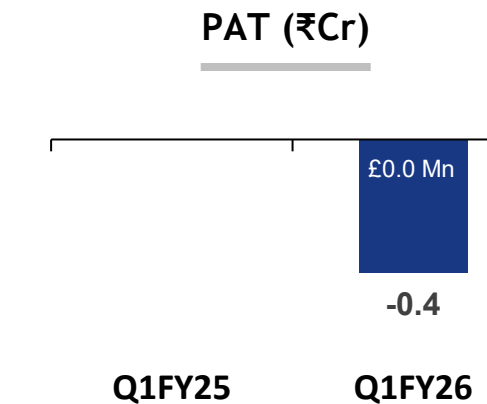
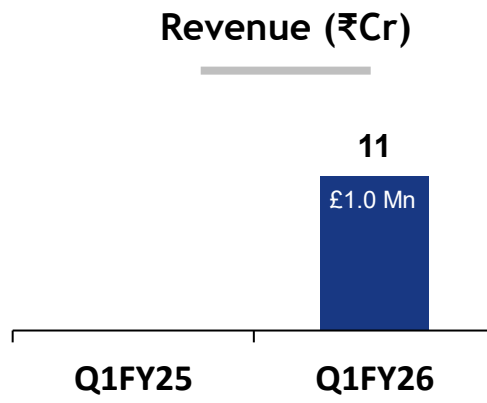
SHIVPAD ENGINEERS



RODNEY HUNT



Waterfront Fluid Controls*



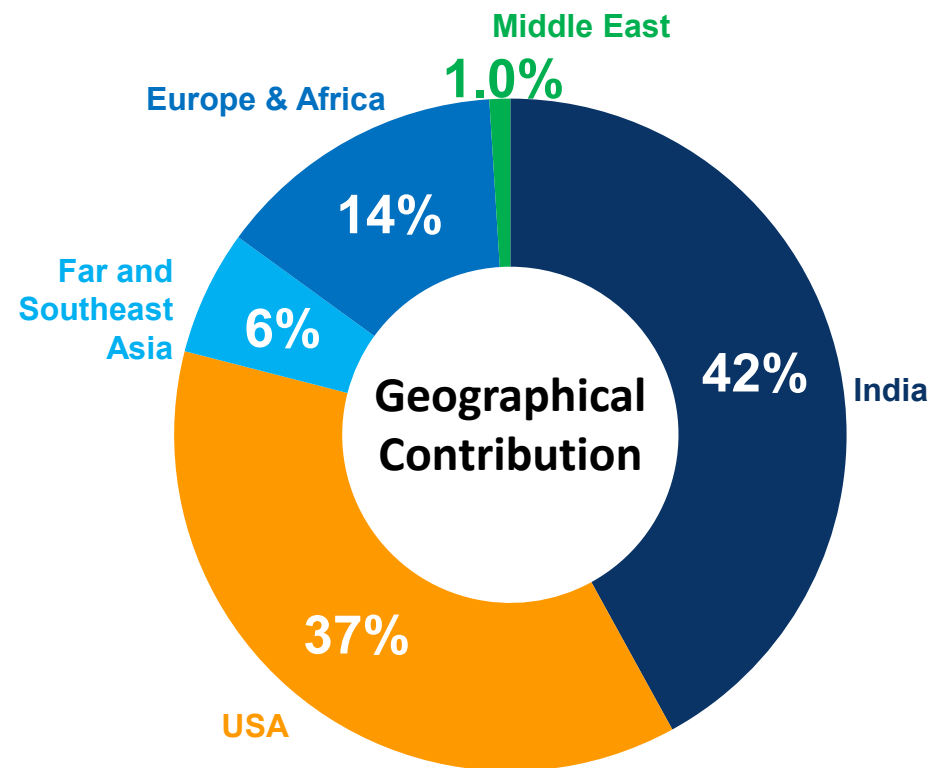
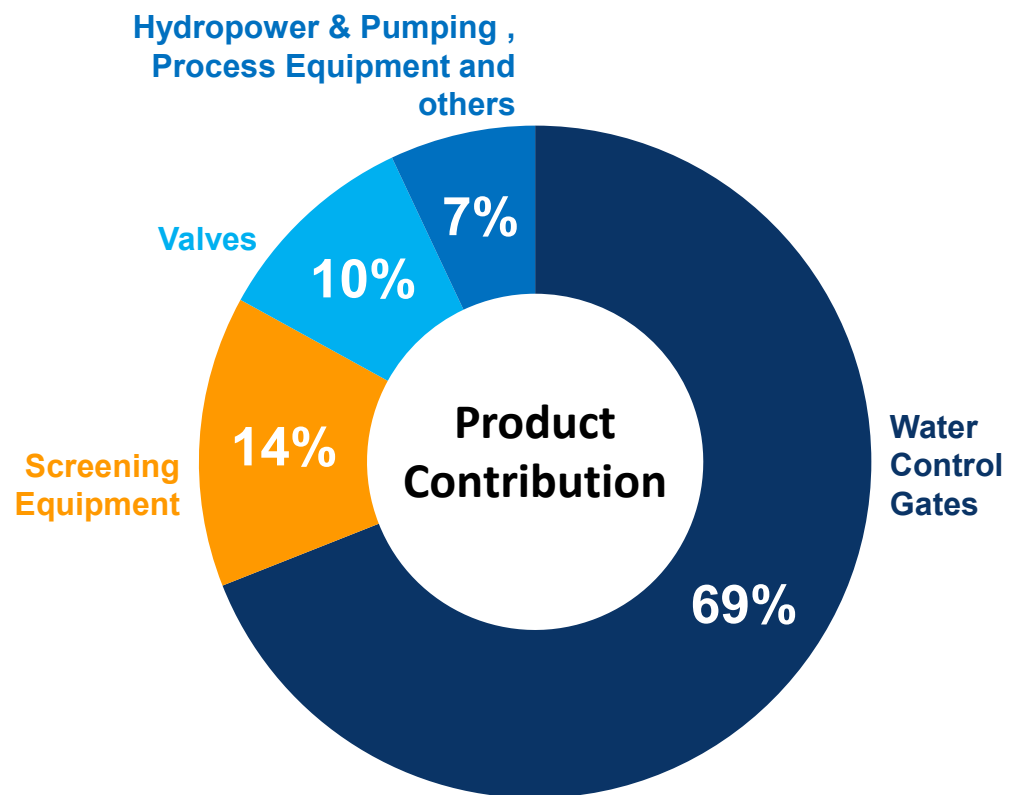
Note: *Q1FY25 is not comparable as Waterfront began contributing meaningfully from May 2024. Hence, only Q1FY26 is presented.

Consolidated Income Statement



Particulars (₹ Cr)	Q1FY26	Q4FY25	Q1FY25	FY25	FY24
Total Income	133	303	116	746	522
Total Expenses	139	252	117	638	439
EBITDA	1	62	5	138	105
EBITDA Margin (%)	0.9%	20.4%	4.5%	18.5%	20.1%
Finance Cost (Net)	3	4	3	13	11
Depreciation	4	7	3	17	11
Share of profit/ (loss) of a joint venture	0	0	0	0	0
PBT	-6	51	-0.4	108	83
Tax	-1	15	-0.5	21	16
PAT	-5	36	0.1	87	67
PAT Margins (%)	-3.9%	11.8%	0.0%	11.6%	12.8%
EPS (₹)	-0.82	5.66	0.0	13.73	10.91

Q1FY26 Revenue Composition (Consolidated)



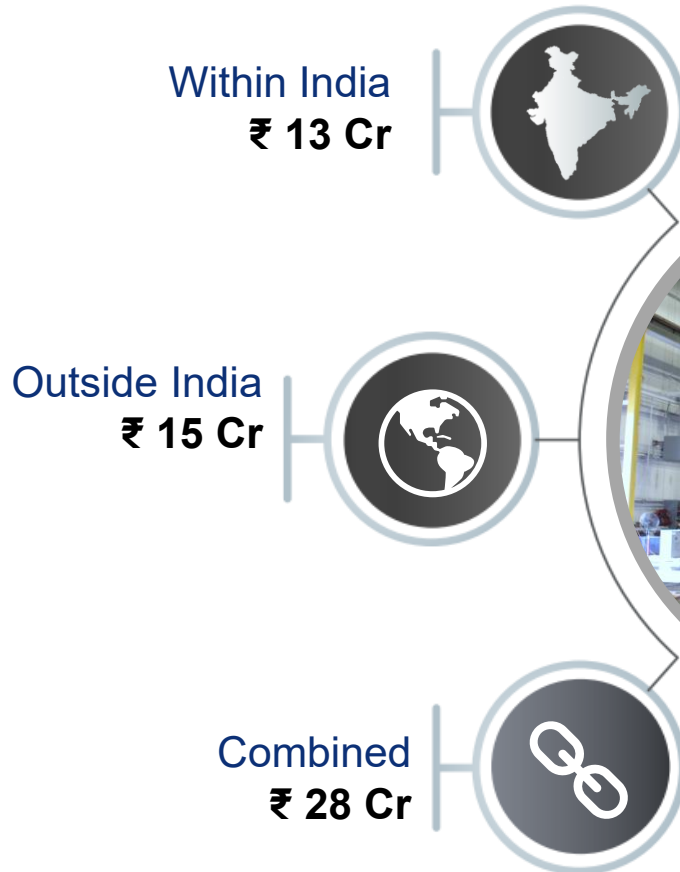
Consolidated Order Book as on 1st August 2025



*Jash includes Shivpad order Booking of Rs. 23 Cr. and Waterfront order Booking of Rs. 9 Cr
Combined order booking after deducting inter-company orders

Consolidated Order Pipeline as on 1st August 2025

ALREADY NEGOTIATED



UNDER NEGOTIATION

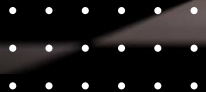


Consolidated Sales Outlook for FY26



*Includes revenue of Shivpad which is under merging process with JASH.
Combined sales after deducting inter-company sales

STRATEGIC UPDATES



Shivpad Plant Commissioned at Chennai



- 58,500 sq. ft. state-of-the-art facility commissioned at SIPCOT Vallam Vadagal, near Chennai
- Dedicated to municipal treatment process equipment manufacturing
- Enables faster deliveries and handling of larger domestic & export projects
- Commercial production have been commenced w.e.f. 1st of August 2025
- Shared platform with WesTech India to optimize capacity and cost efficiency
- Strengthens Jash's position as a leading municipal & industrial equipment player

Expansion via **WesTech India Acquisition**



- **Acquiring 90% stake in WesTech Process Equipment India (Mumbai)**
 - 80% from WesTech LLC (USA)
 - Remaining 10% from employees after 3 years at agreed valuation
- **Entry into high-growth industrial segments**
 - Mining, Metals, and Paper industries
- **Complementary fit with Shivpad Division (Chennai)**
 - Strengthens combined Municipal + Industrial portfolio
 - FY25 combined turnover > ₹100 Cr
- **WesTech India to leverage new Chennai plant**
 - Accelerates breakeven and improves capacity utilization
- **Seasoned team from WesTech to enhance**
 - Jash-Invent product portfolio
 - Go-to-market strategy and technical capabilities



Thank You

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