



RHI MAGNESITA

RHI MAGNESITA INDIA LTD.

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8 August 2025

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001, India
BSE Scrip Code: 534076

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051, India
NSE Symbol: RHIM

Dear Sir/ Ma'am,

Sub: Press Release for first quarter ended 30 June 2025

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a Press Release issued by RHI Magnesita India Limited on the captioned subject, the content of which is self-explanatory.

The above information is for your records and required dissemination.

Thanking you,

Yours faithfully
For **RHI Magnesita India Limited**

Sanjay Kumar
Company Secretary
[Membership No.- A17021]

Encl.

a/a.

Quarterly Earnings Release – Q1 FY26

RHI Magnesita India Delivers Growth in Q1 FY26 amid market dynamics

Reports higher profitability, shipments and cash flow

Gurugram, August 8th, 2025: RHI Magnesita India Limited, the leading manufacturer and supplier of high-grade refractory products, systems and solutions, has reported un-audited consolidated financial results for the first quarter ended June 30th, 2025 (Q1 FY26).

Commenting on the results, **Parmod Sagar – Chairman, MD & CEO of RHI Magnesita India Ltd.** said,

“Our Q1 FY26 performance underscores the strength of our operating model, even in a highly commoditized and uncertain market. Our resilience is paying off where we are able to gain market share and improve our financial results. Refractory market remains competitive, but we are confident in our market positioning & strategic levers to drive growth, improving our productivity and performing safe operations at all our locations.

We are also happy to share a historic milestone of deploying a full end to end robotic solution in a continuous casting system in one of the largest steel plants in India as a testament to our focus on 4PRO business model. We will deploy such business models in many more plants.”

Key Financial Highlights:

- **Shipment volumes** increased by **4%QOQ**.
- **Revenue** at ₹960 crore, increased by **5% QOQ**
- **EBITDA** at **Rs. 103 crores**, higher by **10% QOQ**
- **PBT** at **Rs. 48 crores**, higher by **27% QOQ**
- **A consistent reduction in Net Debt to EBITDA, improving from 0.3x to 0.2x**
- **Acquisition of Ashwath Technologies at Rs 14 Crores on 1st August, 2025 to strengthen steel flow control machinery capabilities in India**

About RHI Magnesita India Ltd.

RHI Magnesita India Ltd. is the leading manufacturer and supplier of high-grade refractory products, systems and solutions which are critical for high-temperature processes exceeding 1,200°C in a wide range of industries, including steel, cement, non-ferrous metals and glass. This includes Magnesia and Alumina-based bricks and mixes for large industrial customers as well as specialty refractory products like Isostatic products and Slide Gates. With a 6,000+ strong skilled workforce in 8 state-of-the-art manufacturing plants, 3 main offices, 30 site offices across the country and a world-class R&D centre at Bhiwadi, RHI Magnesita India serves customers both domestically and around the globe. The Company is listed with BSE: 534076 and NSE: RHIM; Website: www.rhimagnesitaindia.com

For further enquiries, please contact:

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