

COFFEE DAY ENTERPRISES LIMITED



To,

The National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East)  
Mumbai – 400 051  
Tel No. 022-2659 8237/38

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai – 400 001  
Tel No. 022-2272 2039/37/3121

Dear Sir/s,

14<sup>th</sup> February, 2022

**Regulation 33(3) & 30 of SEBI (LODR) Regulations, 2015: Outcome of Board Meeting for Consideration of Un-Audited Financial Results of the Company and the Un-Audited Financial Results of its Material Subsidiary, Coffee Day Global Limited for the Quarter/ nine months ended 31<sup>st</sup> December 2021**

This is to inform you that at the meeting held today, the Board of Directors of our Company have approved the Standalone & Consolidated Un-Audited Financial Results of the Company for the quarter/nine months ended 31<sup>st</sup> December, 2021, the meeting commenced at 5:30 PM and ended at 7:30 PM

Enclosures:

- A copy of the "Financial Highlights" of Coffee Day Enterprises Limited & Coffee Day Global Limited is attached herewith.
- A copy of the statement of Standalone & Consolidated Un-Audited financial results of the Company and the statement of Consolidated Un-Audited financial results of its subsidiary, Coffee Day Global Limited along with the Limited Review Report of Auditors is attached herewith.

Kindly take the same on record.

Thanking you,

Yours Truly,

For Coffee Day Enterprises Limited

Sadananda Poojary  
Company Secretary & Compliance Officer  
M. No.: F5223





Coffee Day Enterprises Limited  
Financial Highlights

Rs in Crores (Crs)

**Q3FY22**

Revenue at Rs. 183 Crs; down 32% YoY

EBITDA at Rs. 41 Crs ; down 5% YoY

Net profit after tax at Rs. 20 Crs vs -92 Crs YoY

**YTDFY22**

Revenue at Rs. 412 Crs; down 40% YoY

EBITDA at Rs. 22 Crs ; down 63% YoY

Net loss after tax at Rs. 173 Crs vs 322 Crs YoY

**Part - I: Details of Financial performance**

Rs in Crores (Crs)

Particulars	Q3FY22	Q2FY22	Q3FY21	YoY Growth %	YTDFY22	YTDFY21	YoY Growth %
Revenue	183	147	268	-32%	412	688	-40%
EBIDTA	41	(5)	43	-5%	22	59	-63%
Net Profit/(loss) attributable to owners	20	(85)	(92)	-	(173)	(322)	-

**Note**

- 1 Revenue, EBIDTA and Net Profit attributable to owners for YTDFY21 & Q3FY21 includes Revenue, EBIDTA and Net profit of Sical Logistics Limited which has been consolidated till Q3FY21. In the 4th quarter of FY 20-21 (10.03.2021) the NCLT has initiated Corporate Insolvency Resolution Process.
- 2 EBIDTA and PAT for Q3FY21 and YTDFY21 includes exceptional gain amounting to Rs.15.51 crores on sale of equity stake in Way2Wealth Securities Private Limited

*Kangana*

**Q3 - FY 2022**

Net Revenue for Q3 '22: at Rs. 158 Crores; up by 29% YOY

Net Revenue for 9M '22 : at Rs. 348 Crores; up by 34% YOY

Note: figures has been rounded off for the purpose of reporting, previous quarter figures are regrouped/reclassified to match with current quarter.

**Details of Financial performance (Unaudited)**

Particulars	Rs. In Crores				
	Q3 - 22	Q2 - 22	Q3 - 21	Q3 - YOY	12M - FY21
Net Operational Revenue	158	123	124	27.6%	401
EBIDTA	33	(5)	23	40.0%	11
Profit after Tax (PAT) *	(23)	(66)	(66)	65.2%	(307)

Particulars	Q3 - 22	Q2 - 22	Q3 - 21
Average Sales Per Day (ASPD)	17,401	14,378	12,987
Same Store Sales Growth (SSSG)	25.3%	85.3%	-33.7%

Particulars	Q3 - 22	Q2 - 22	Q3 - 21
Café outlets count	501	521	614
Vending Machines count	44,420	43,327	47,155