

COFFEE DAY ENTERPRISES LIMITED



To,

The National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East)  
Mumbai – 400 051  
Tel No. 022-2659 8237/38

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai – 400 001  
Tel No. 022-2272 2039/37/3121

Dear Sir/s,

30<sup>th</sup> May, 2022

**Regulation 33(3) & 30 of SEBI (LODR) Regulations, 2015: Outcome of Board Meeting for Consideration of Audited Financial Results of the Company and the Audited Financial Results of its Material Subsidiary, Coffee Day Global Limited for the Quarter/Year ended 31<sup>st</sup> March, 2022**

This is to inform you that at the meeting held today, the Board of Directors of our Company have approved the Standalone & Consolidated Audited financial results of the Company for the quarter/Year ended 31<sup>st</sup> March, 2022, the meeting commenced at 7:15 PM and ended at 9:15 P.M.

Enclosures:

- A copy of the "Financial Highlights" of Coffee Day Enterprises Limited & Coffee Day Global Limited is attached herewith.
- A copy of the statement of Standalone & Consolidated Audited financial results of the Company and the statement of Consolidated Audited financial results of its subsidiary, Coffee Day Global Limited along with the Independent Auditors' Report is attached herewith.
- Statement on Impact of Audit Qualifications pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment), 2016 & SEBI Circular No. CIR/CFD/CMD/56/2016.

Kindly take the same on record.

Thanking you,  
Yours Truly,

For Coffee Day Enterprises Limited

**Sadananda Poojary**  
Company Secretary & Compliance Officer  
M. No.: F5223





Coffee Day Enterprises Limited  
Financial Highlights

Rs in Crores (Crs)

<u>Q4FY22</u>	<u>YTDFY22</u>
Revenue at Rs. 170 Crs; up 3% YoY	Revenue at Rs. 582 Crs; down 32% YoY
EBITDA at Rs. 51 Crs vs -195 Crs YoY	EBITDA at Rs. 73 Crs vs -137 YoY
Net profit after tax at Rs. 52 Crs vs -262 Crs YoY	Net loss after tax at Rs. 121 Crs vs 584 Crs YoY

Part - I: Details of Financial performance

Rs in Crores (Crs)

Particulars	Q4FY22	Q3FY22	Q4FY21	YoY Growth %	YTDFY22	YTDFY21	YoY Growth %
Revenue	170	183	165	3%	582	853	-32%
EBIDTA	51	41	(195)	126%	73	(137)	154%
Net Profit/(loss) attributable to owners	52	20	(262)	120%	(121)	(584)	79%

Note

- 1 Revenue and EBIDTA for YTD FY21 includes Revenue of Rs 387 crores and EBIDTA of Rs 29 crores of Sical Logistics Limited for 9 months period prior to NCLT process i.e 10.03.2021. Net Profit/(loss) attributable to owners for YTDFY21 includes loss of Rs 27 crores of Sical Logistics Limited for 9 months period prior to NCLT process.
- 2 EBIDTA & PAT for the period YTD FY 21 includes Rs 136 crores loss on account of impairment of investments on exit.



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**Q4 - FY 2022**
**FY - 2022**

Net Revenue - Rs. 149 Crs; up 5% YOY

Net Revenue - Rs. 496 Crs; up 24% YOY

EBITDA - Rs. 48 Crs; up 244% YOY

EBITDA - Rs. 65 Crs; up 470% YOY

PAT - Rs. 66 Crs; up 171% YOY

PAT - Rs. (112) Crs; up 63% YOY

Note: figures has been rounded off for the purpose of reporting, previous quarter figures are regrouped/reclassified to match with current quarter.

**Details of Financial performance (Audited)**

Particulars	Q4 - 22	Q3 - 22	Q4 - 21	Q4 - YOY	FY 22	FY 21	YOY Growth (%)
Net Operational Revenue	149	158	141	5%	496	401	24%
EBIDTA	48	33	(33)	244%	65	11	470%
Profit after Tax	66	(23)	(94)	171%	(112)	(306)	63%

Particulars	Q4 - 22	Q3 - 22	Q4 - 21	FY 22	FY 21
Average Sales Per Day (ASPD)	17,140	17,401	15,361	14,528	10,921
Same Store Sales Growth (SSSG)	4.9%	25.3%	-5.3%	35.78%	-49.59%

Particulars	Q4 - 22	Q3 - 22	Q4 - 21
Café outlets count	495	501	572
Vending Machines count	45,217	44,420	45,959

