Rane

Rane Holdings Limited

Registered Office: "Maithri",
No. 132, Cathedral Road,
Chennai - 600 086

+91-44-2811 2472
www.ranegroup.com
CIN: L35999TN1936PLC002202

//Online submission//

RHL/SE/065/2025-26

November 14, 2025

BSE Limited **Listing Centre** Scrip Code: **505800**	**National Stock Exchange of India Ltd.** **NEAPS** Symbol: **RANEHOLDIN**

Dear Sir / Madam,

Sub: Earnings Presentation – Q2 FY26

Ref: Our letter no. RHL/SE/063/2025-26 dated November 11, 2025

This is with reference to the aforementioned letter intimating Earnings Conference Call scheduled on **Tuesday, November 18, 2025 at 15:00 hours (IST)**, inter alia, to discuss the unaudited financial results for the quarter ended September 30, 2025. We enclose herewith copy of the Earnings presentation proposed to be made thereat, to the analyst and investors.

The presentation, audio / video recordings (if any) and transcript are being made available as per the prescribed timelines on the investor information section website of the Company at the web-link https://ranegroup.com/investors/rane-holdings-limited/.

We request you to take the above on record and note the compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).

Thanking you,

Yours faithfully,

For **Rane Holdings Limited**

SIVA CHANDRASEKARAN
Digitally signed by SIVA CHANDRASEKARAN
Date: 2025.11.14 18:17:51 +05'30'

Siva Chandrasekaran
Secretary

Encl: a/a

Sh.

RANE HOLDINGS LIMITED

EARNINGS PRESENTATION

Q2 FY'26

Rane Group – One of the Leading Auto Components Supplier

Rane
Expanding Horizons

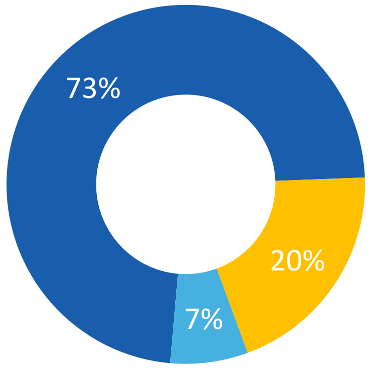
Founded in 1929 and headquartered in Chennai, Rane Group is one of the preferred OE manufacturer and supplier for global auto majors.

The Group serves a variety of industry segments: Passenger Vehicles, Commercial Vehicles, Farm Tractors, Two-wheelers, Three-wheelers, Railways and Stationary Engines.

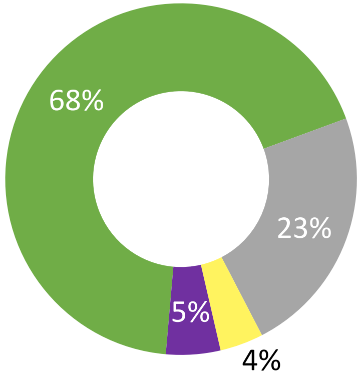
Manufactures Steering and Suspension systems, Friction materials, Valve train components, Occupant safety systems and Light metal casting products.

Group Sales of Rs. 1,973 Cr (~USD 222 Mn) in Q2'26

REVENUE BY MARKET (%)



REVENUE BY VEHICLE SEGMENT (%)



58%	Steering & Suspension Components
20%	Occupant Safety Products
07%	Engine Components
07%	Brake Components
03%	Light Metal Castings
05%	Others

Rane Holdings Limited - Holding Structure

Rane Holdings Ltd. (RHL)

Subsidiaries

- Rane (Madras) Ltd. (RML) 63.80%
- Rane Steering Systems Pvt. Ltd. (RSSL) 100%

Joint Venture/Associate

- ZF Rane Automotive India Pvt. Ltd. (ZRAI) 49%

Listed

Unlisted

Share holding as on 30 September 2025

Quarterly Highlights

Key Financial Highlights Q2 FY26

Rane
Expanding Horizons

Consolidated Revenue
Rs 1,409.8 Cr
▲ *53.2% YoY*

EBITDA
Rs 107.7 Cr
▲ *27.1% YoY*

EBITDA Margin
7.6%
▼ *157 bps YoY*

PAT
Rs 31.3 Cr
▼ *83.1% YoY^*

ROCE
10.4%
▼ *148 bps YoY*

Debt : Equity
0.77x
▼ *0.06 times YoY*

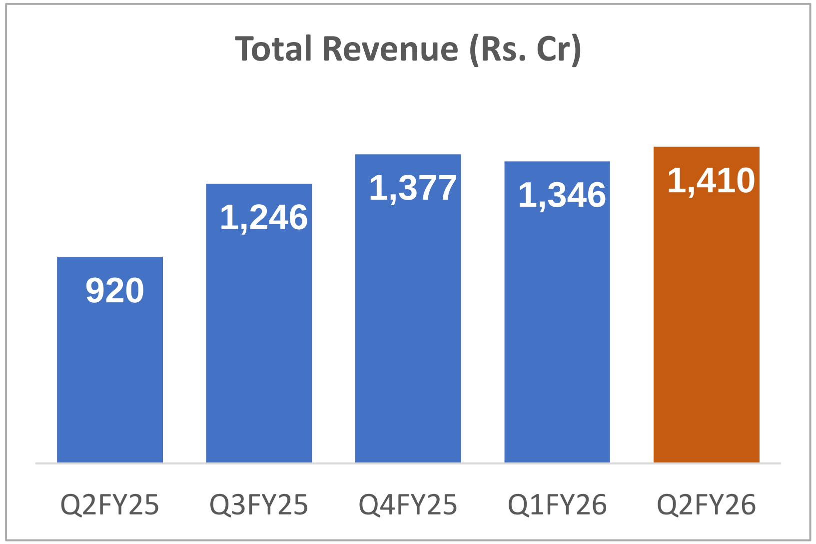
^YoY % is not comparable as Q2 FY25 PAT includes exceptional gains of Rs. 213.9 Cr towards the settlement of warranty and other claims and gain on remeasurement of the fair value of RSSL

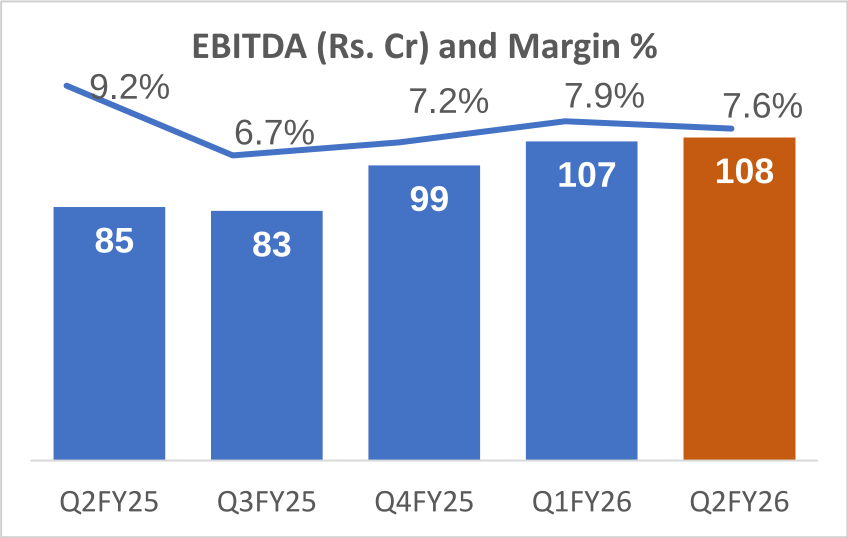
Note: Y-o-Y is not comparable due to the acquisition of RSSL (formerly RNSS) in Q2 FY'25

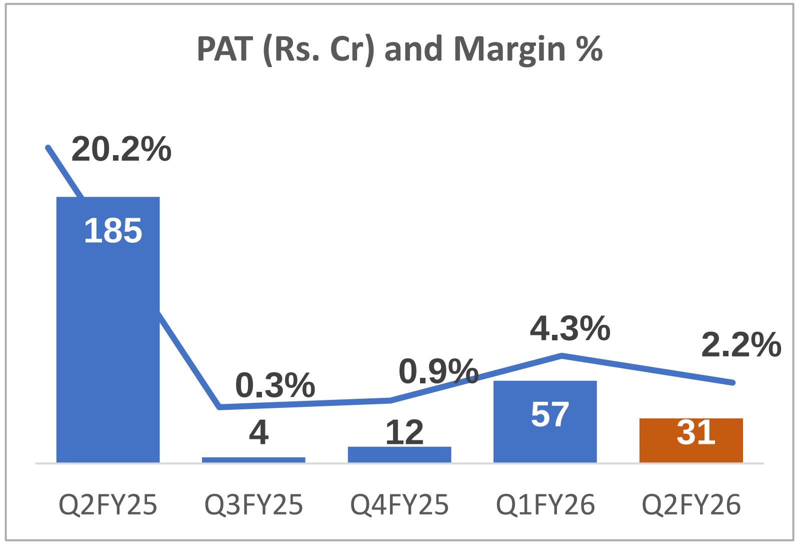
Key Operational Highlights

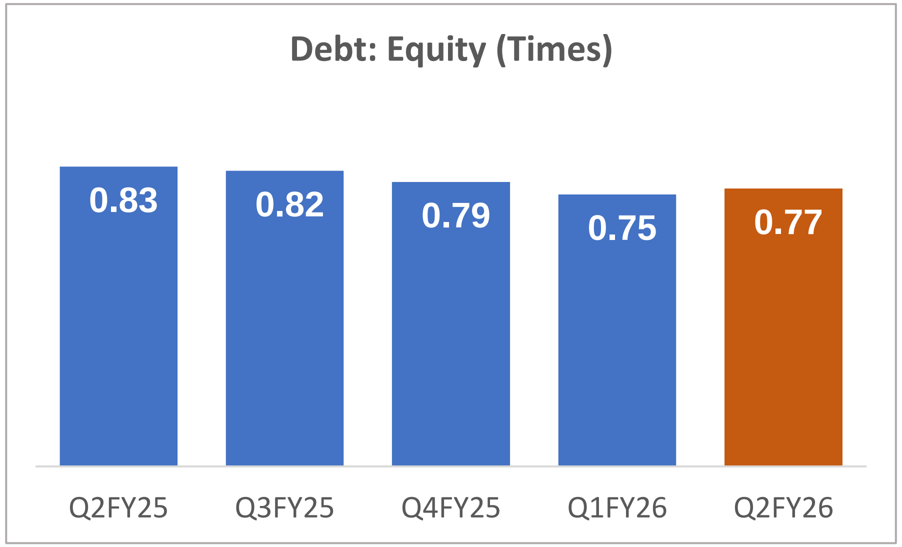
Entity	Key updates
Rane (Madras) Limited	• Won orders worth Rs. 200 Cr primarily in Steering & Linkages business. • Received Launch Excellence Award by TMPV. • Received Special Support Award from Escorts Kubota Ltd. • Won the Best Supplier Award from Volvo for its Zero Defect Initiatives. • Received Best Supplier Award for their overall performance from TAFE • Received the Green Champion in Supply Chain Award from CII.
Rane Steering Systems Private Limited	• Won orders worth Rs. 117 Cr for EPS for domestic MUV application. • Two of the manufacturing facilities in Chennai and Bawal, received the National Award for Excellence in Energy Management at the CII Energy Efficiency Summit.
ZF Rane Automotive India Private Limited	• Won orders worth over Rs. 7 Cr for steering products from various domestic customers. • Won orders worth Rs. 187 Cr from various customers (including Rs. 63 Cr from international customers) for occupant safety products. • Won the Best Technology and Innovation Supplier Award from Escorts Kubota Limited. • Won the Gold Award for Impactful Innovation in the Defence Category from Ashok Leyland. • Won first prize in the 20th ACMA National Level QC Competition 2025. This is the second consecutive year that this recognition has been received.

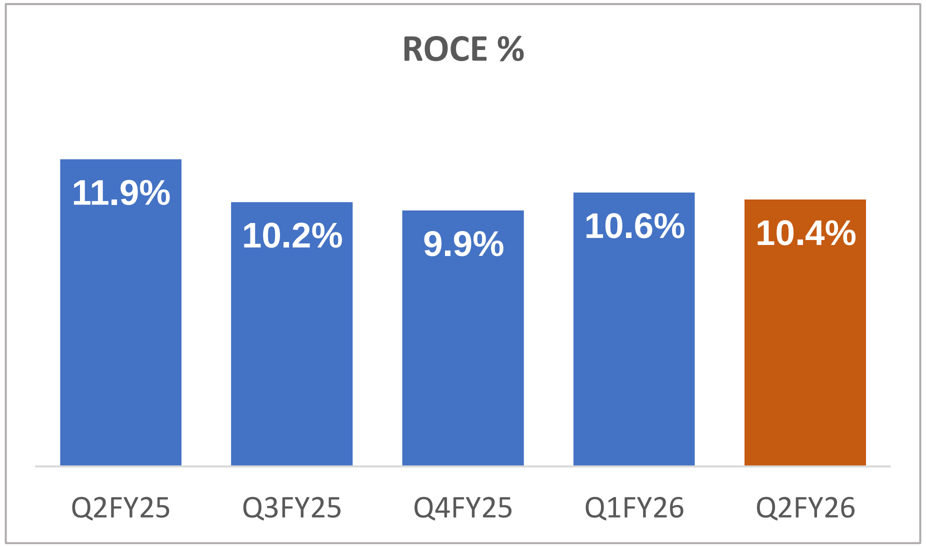
Rane Holdings Limited – Consolidated Financial Performance





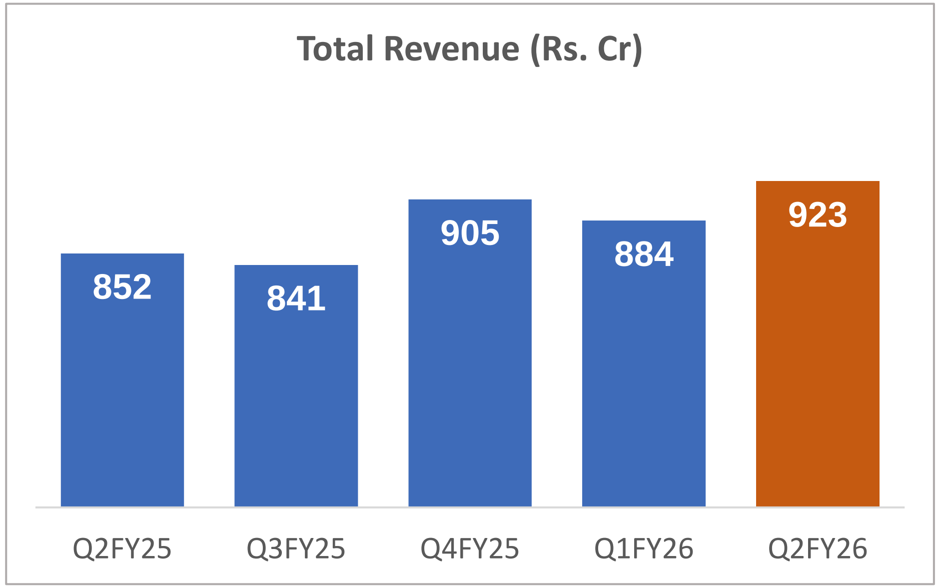


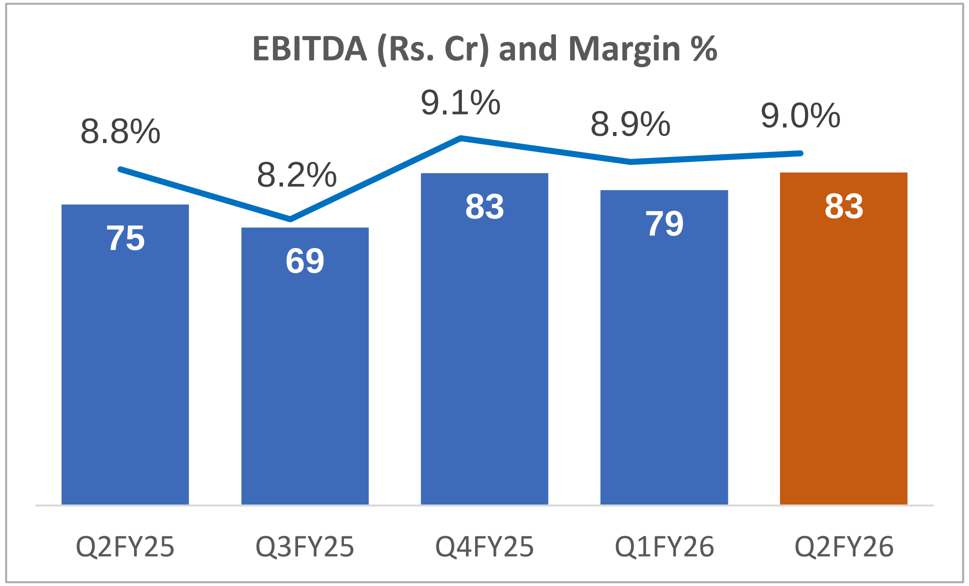


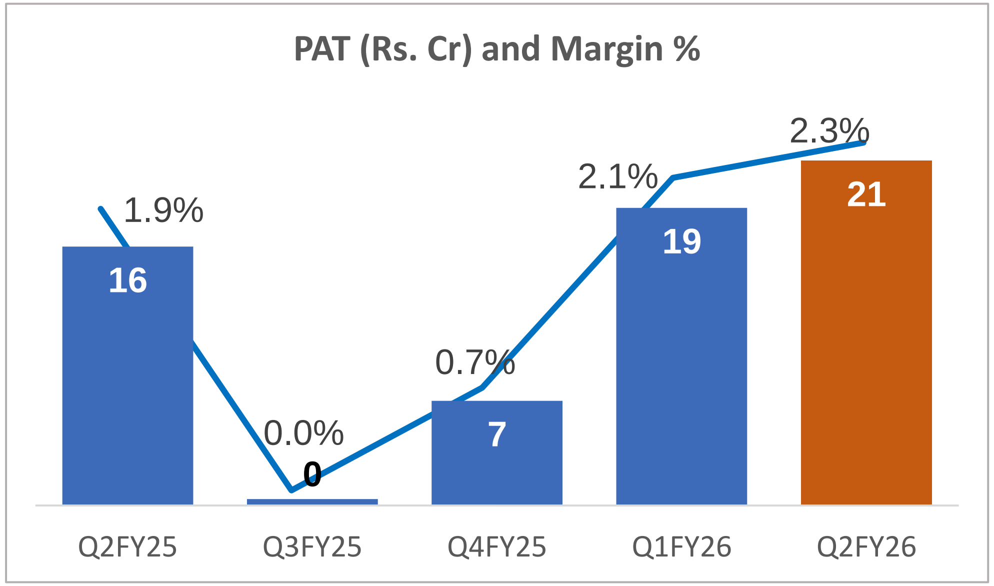


Note: Consolidated financial performance includes RSSL as a subsidiary with effect from September 19, 2024

Rane (Madras) Limited – Consolidated Financial Performance







Rane Steering Systems Private Limited - Financial Performance

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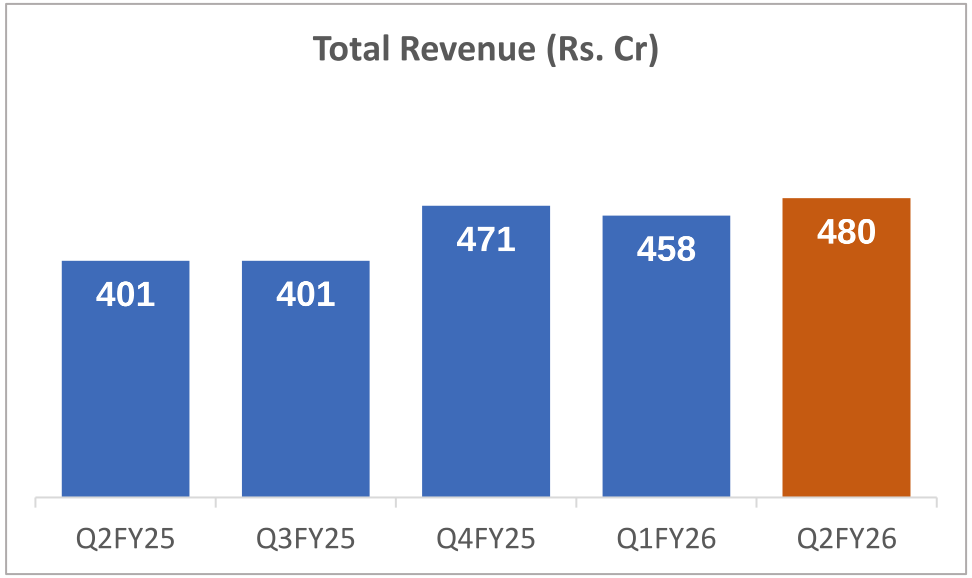
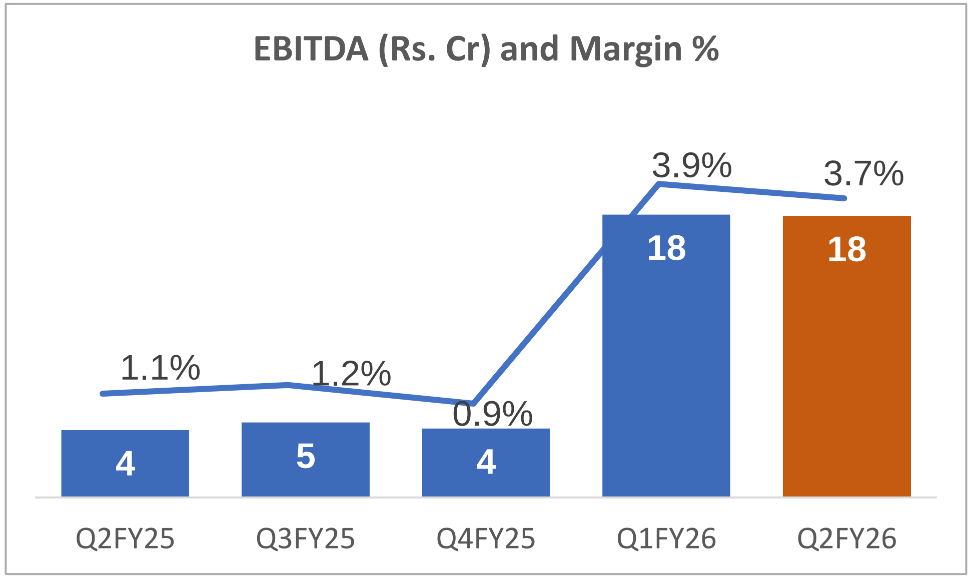
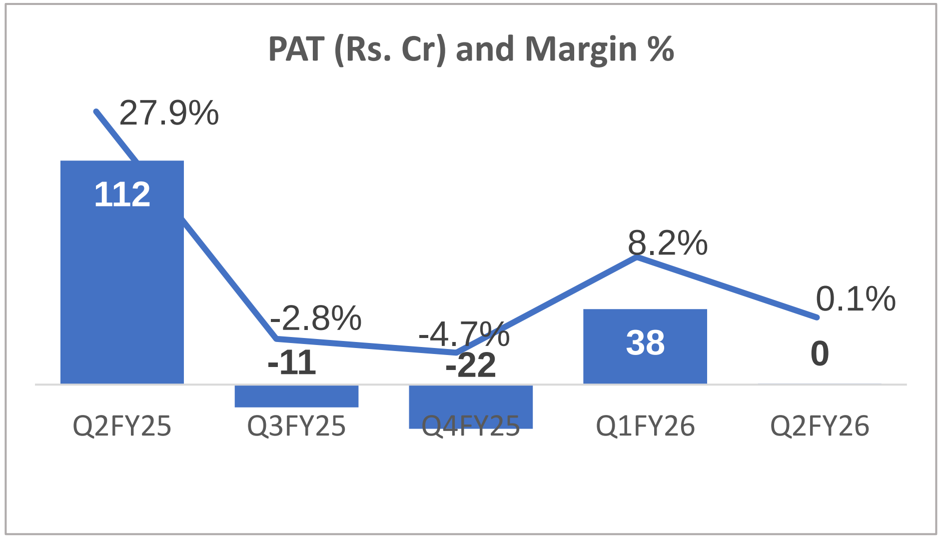
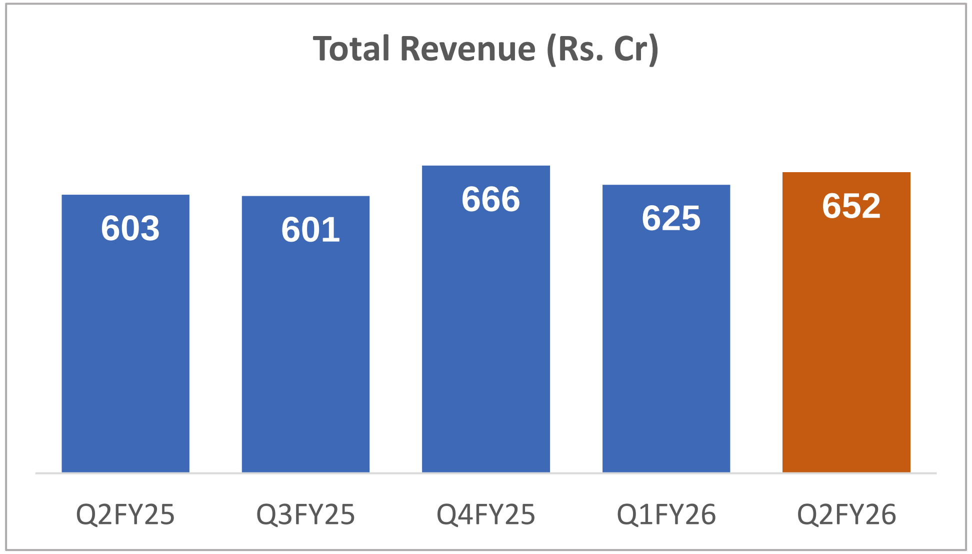
Expanding Horizons

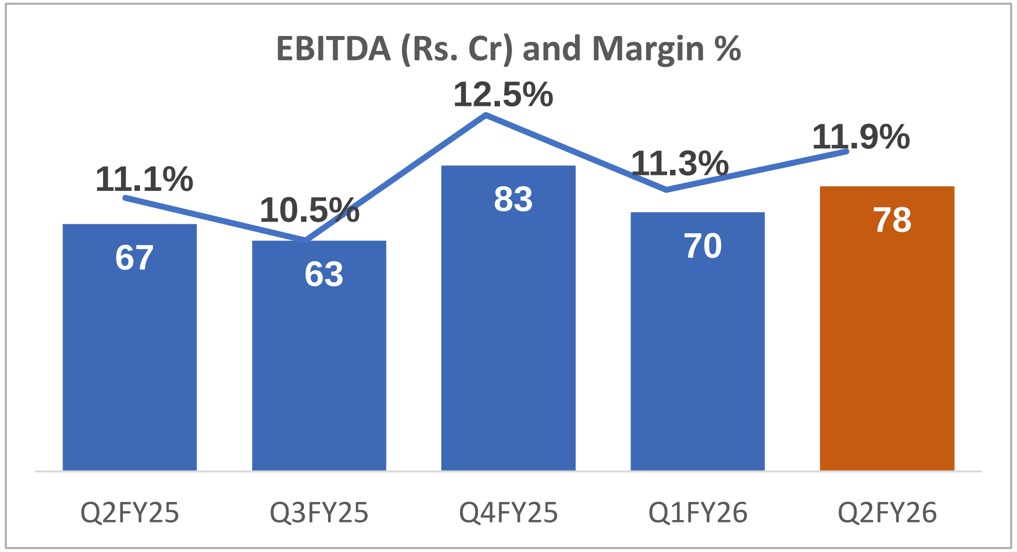


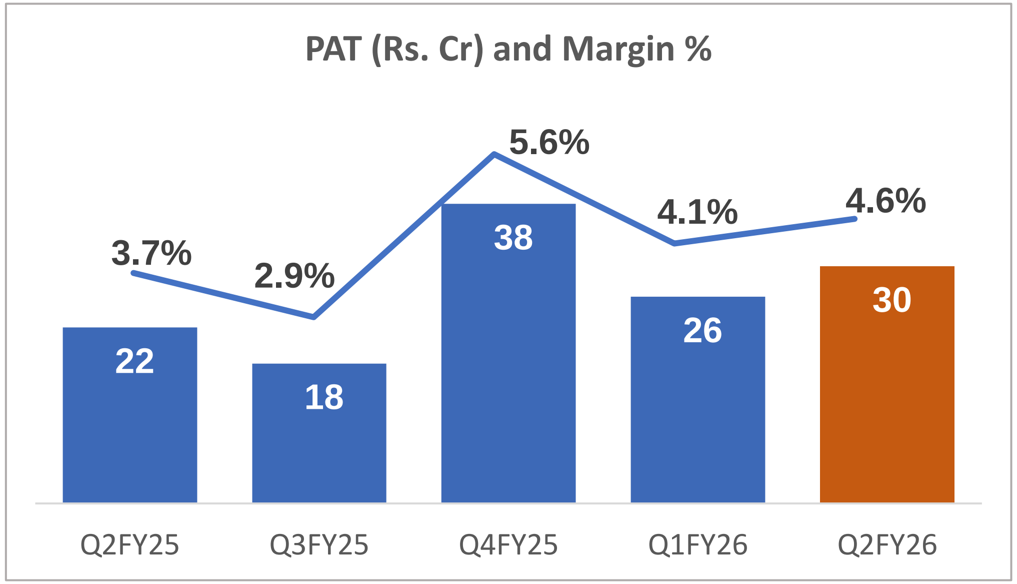




ZF Rane Automotive India Private Limited - Financial Performance







THANK YOU

Rane Corporate Centre

"Maithri" 132, Cathedral Road,
Chennai - 600 086, India

www.ranegroup.com

For further information, please contact:
n.saravanan@ranegroup.com; or
diwakar.pingle@in.ey.com

Glossary of Abbreviations

Abbreviation	Expansion	Abbreviation	Expansion	Abbreviation	Expansion
ACMA	Automotive Component Manufacturers Association	Ltd	Limited	RML	Rane (Madras) Limited
bps	Basis point, 100 bps equal to 1%	Mn	Million	RSSL	Rane Steering Systems Private Limited
CII	Confederation of Indian Industry	MUV	Multi-Utility Vehicle	SE	Stationary Engine
Cr	Crores	OE	Original Equipment	TAFE	Tractors and Farm Equipment Limited
CV	Commercial Vehicle	OEM	Original Equipment Manufacturer	TMPV	Tata Motors Passenger Vehicles Limited
EBITDA	Earnings Before Interest, Taxes, Depreciation, and Amortization	OES	Original Equipment Supplier	YoY	Year-on-Year
EPS	Electric Power Steering	PAT	Profit After Tax	ZRAI SGD	Steering Gear Division of ZF Rane Automotive India Pvt limited
FT	Farm Tractors	PV	Passenger vehicle	2W/3W	Two Wheeler/Three Wheeler
FY	Financial Year	QC	Quality Circle		
Intl	International	ROCE	Return on Capital Employed		

Disclaimer

This presentation may contain certain forward looking statements concerning Rane's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but not limited to risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, government policies and action with respect to investments, fiscal deficits, regulations etc., interest and other fiscal costs generally prevailing in the economy. The company does not undertake to make any announcement in case any of these forward looking statement become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.