



Ref. No. CS/S/L-899/2025-26

24<sup>th</sup> July, 2025

To: The Listing Department <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> "Exchange Plaza" Bandra-Kurla Complex Bandra (E ), Mumbai – 400 051 <b>Scrip Code: VMART</b> Fax: 022-26598120 Email: <a href="mailto:cm1ist@nse.co.in">cm1ist@nse.co.in</a>	To: The Corporate Relationship Department <b>THE BSE LTD</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 <b>Scrip Code: 534976</b> Fax: 022-22723121 Email: <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a>
---	---

**Sub: Press Release on the financial results for the first quarter ended on June 30, 2025**

Dear Sir/Madam,

Please find enclosed a press release on the Company's unaudited financial results for the first quarter ended on June 30, 2025.

We request you to kindly take the above information on record.

Thanking You,

Yours Truly  
For **V-Mart Retail Limited**

**Megha Tandon**  
**Company Secretary and Compliance Officer**

Encl: as above

**V-MART RETAIL LTD.**

CIN- L51909DL2002PLC163727

Corporate Office : Plot No. 862, Udyog Vihar, Industrial Area Phase V, Gurgaon - 122 016 (Haryana)  
Tel. : 0124-4640030, Fax No. : 0124-4640046 Email : [info@vmart.co.in](mailto:info@vmart.co.in) Website : [www.vmart.co.in](http://www.vmart.co.in)  
Registered Office : 610-611, Guru Ram Dass Nagar, Main Market, Opp. SBI Bank, Laxmi Nagar, New Delhi - 110092

## **PRESS RELEASE**

### **V-Mart reports YoY revenue growth of 13% and PAT growth of 177% for Q1 FY26**

V-Mart Retail Limited, India's leading value fashion retailer, declared its unaudited financial results for the quarter ended June 30, 2025, today. The results were approved by the Company's Board of Directors at its meeting held on July 24, 2025.

#### **Performance Summary:**

*( Amount in ₹ Cr)*

	<b>Q1 FY26</b>	<b>Q1 FY25</b>	<b>Growth</b>
Revenue from operations	885	786	13%
EBITDA	126	99	27%
EBITDA %	14.3%	12.6%	
PAT	34	12	177%
PAT %	3.8%	1.5%	

The Company reported revenue of ₹ 885 crore for Q1, registering a 13% year-on-year (YoY) growth. EBITDA for the quarter rose by 27% YoY to ₹ 126 crore, while Profit After Tax (PAT) increased by 177% YoY to ₹ 34 crore, with days of inventory improving by 5% YoY to 93 days.

Same-store sales growth (SSSG) for the quarter stood at 1% YoY. Adjusting for the preponement of Eid to the previous quarter this year, normalised SSSG was 5% YoY, driven equally by V-Mart and Unlimited, both delivering 5% growth.

The Company remains focused on its store expansion plan and opened 15 new stores and closed 2 underperforming stores during the quarter, taking the total number of stores pan-India to 510 across 27 states & UT's as at quarter end.

A pioneer in organized value fashion, and founded in 2002, V-Mart is an omni retail store chain for the complete family, offering fashion apparel and accessories. Primarily focusing on Tier II and III cities, V-Mart is present pan-India with an average store size of 8,000 sq. ft. It follows the concept of 'value retailing' by fulfilling the growing aspiration of the rapidly expanding middle class for affordable, high-quality fashion. V-Mart is serving its digital first customers through its omni-channel platform [www.limeroad.com](http://www.limeroad.com) (LimeRoad) apart from being available on all other leading marketplaces.