

ELECTRONIC FILING

JTLIL/CHD/SE/2021-22/010

April 27, 2021

Corporate Relationship Services
BSE Limited
25TH Floor, P.J. Towers,
Dalal Street,
Mumbai 400 001

BSE Scrip Code: 534600

Corporate Relationship Services
Metropolitan Stock Exchange of India Limited
4th Floor, Vibgyor tower, Opposite Trident
Hotel Bandra- Kurla Complex
Mumbai 400 098

MSEI Symbol: JTLINFRA

Dear Sir/Madam,

Please find enclosed herewith copy of Press Release being made by the Company today titled "**Financial Results Q4 & FY2021**".

We request you to kindly disseminate the above information to the shareholders.

Thanking You,

Yours truly,

For JTL Infra Limited

Mohinder Singh
Company Secretary
A-21857



JTL Infra Limited

SCO 18-19, Sector 28-C, Chandigarh 160 002 India
CIN : L27106CH1991PLC011536

Press Release - Financial Results Q4 & FY2021

Board of Directors has recommended a dividend of Rs.2/- per equity share of Rs.10 each

Financial Performance Highlights

Performance Review for Q4 FY2021 vs. Q4 FY2020

- Sales Volumes higher by 66.41% to 38,715 metric tons from 23,265 metric tons
- Net Revenue increased by 164.57% to Rs. 20,418.65 Lakhs compared to Rs. 7,717.57 Lakhs
- EBIDTA at Rs. 1,648.61 Lakhs compared to Rs. 413.02 Lakhs, higher by 299.16%
- PBT at Rs. 1,480.71 Lakhs as compared to Rs. 439.43 Lakhs, increased by 236.95%
- Profit after tax at Rs. 1,092.36 Lakhs compared to Rs. 316.20 Lakhs, higher by 245.46%

Performance Review for Q4 FY2021 vs. Q3 FY2021

- Sales Volumes grew by 98.42% to 38,715 metric tons from 19,512 metric tons
- Net Revenue increased by 102.28% to Rs. 20,418.65 Lakhs compared to Rs. 10,094.36 Lakhs
- EBIDTA at Rs. 1,648.61 Lakhs compared to Rs. 857.66 Lakhs, increase of 92.22%
- PBT at Rs. 1,480.71 Lakhs as compared to Rs. 670.87 Lakhs, higher by 120.71%
- Profit after tax at Rs. 1,092.36 Lakhs compared to Rs. 501.55 Lakhs, higher by 117.80%

Performance Review for FY2021 vs. FY2020

- Sales Volumes by 73.66% to 82,710 metric tons from 47,627 metric tons
- Net Revenue increased by 89.52% to Rs. 43,576.10 Lakhs compared to Rs. 22,992.87 Lakhs
- EBIDTA at Rs. 3,279.07 Lakhs compared to Rs. 1,641.77 Lakhs, higher by 99.73%
- PBT at Rs. 2,702.73 Lakhs as compared to Rs. 1,363.32 Lakhs, higher by 98.25%
- Profit after tax at Rs. 2,006.32 Lakhs compared to Rs. 1,007.51 Lakhs, higher by 99.14%

Other Developments

1. The Board of Directors of the Company, to augment the long-term resources of the Company and to fund the ongoing capex, future expansion and working capital margin, during the quarter ended March 31, 2021 allotted 25,00,000 fully convertible warrants, on preferential basis, pursuant to members approval obtained for this purpose.

2. In line with the Company's well-thought-out long-term business strategy of consolidation of existing businesses and geographically diversifying and expanding its manufacturing footprint in emerging markets across India:

- completed the integration of recently acquired manufacturing facility at Mandi Gobindgarh, Punjab with the Company's businesses
- scaled up the production at Mangaon Plant - company's newly commissioned state of the art manufacturing facilities, already having installed capacity of 1 Lacs MTPA and trial production for another 1 Lac MTPA capacity is expected shortly
- expanding its product offering in other products segments to reduce its dependency on hot-dipped Galvanized Pipes

About the Company: JTL Infra Limited is one of India's fast-growing steel tube manufacturer. Headquartered at UT of Chandigarh, the Company has three manufacturing facilities with present installed capacity of 3 lac MTPA, two units in northern part of India, one at Gholumajra, near Chandigarh and another one recently added at Mandi Gobindgarh, and third unit is in western part of India at Mangaon, Dist. Raigad, near Mumbai.

JTL Infra is a recognized Star Export House and its product offering includes GI Pipes, MS Black Pipes, Hollow-sections, Solar Structures among others which caters to diverse industry applications such as urban infrastructure, housing, solar plants, green houses, engineering, irrigations etc.

Contact Details

for further information you may contact:

<p><i>Company:</i></p> <p>Mr. Dhruv Singla, CFO</p> <p>Mob No: 9876350004</p> <p>Mr. Pranav Singla, AVP</p> <p>Mob No: 9779250004</p> <p>Please visit https://www.jtlinfra.com/</p> <p>Email: finance@jtlinfra.com</p>	<p><i>Investor Relations:</i></p> <p>Mr. Amit Sharma</p> <p>Ms. Disha Shah</p> <p>Mob No: 9699060134</p> <p>Bridge Investor Relations Pvt. Ltd.</p> <p>Email: amit@bridge-ir.com</p> <p>disha@brigde-ir.com</p>
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