



**JTL
INDUSTRIES®
LIMITED**
STEEL PIPES

Registered & Corporate Office:
S.C.O. 18-19, Sector 28-C,
Chandigarh 160002, India
CIN: L27106CH1991PLC011536

T +91 172 4668 000
E contact@jtl.one
W www.jtl.one

July 16, 2025

The Manager, Corporate Relationship Department, BSE Limited. 25 th Floor, P.J. Towers, Dalal Street, Mumbai - 400001	The Manager, Listing Department, National Stock Exchange of India Ltd. 'Exchange Plaza', C- 1 Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
Scrip Code: 534600	NSE Symbol: JTLIND

**REG: INVESTOR PRESENTATION ON UN-AUDITED FINANCIAL RESULTS FOR THE
FIRST QUARTER ENDED JUNE 30, 2025**

Dear Sir/Ma'am,

Pursuant to Regulation 30 and other applicable provisions, if any, of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find attached herewith detailed Investors Presentation on Un-audited Financial Results for the first quarter ended June 30, 2025.

Kindly take the same on record.

Thanking you,

Yours Sincerely,

For JTL Industries Limited

Amrender Kumar Yadav
Company Secretary and Compliance Officer
(M. No. A41946)



AMONGST THE LEADING BUILDING MATERIAL SOLUTIONS COMPANIES

Investor Presentation July 2025



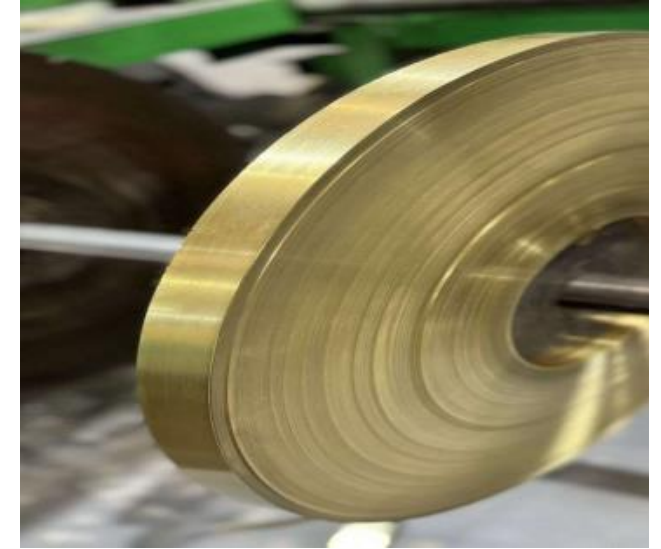


Certain matters discussed in this Presentation may contain statements regarding the **Company's market** opportunity and business prospects that are individually and collectively Forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in **India and worldwide**, competition, the company's ability to successfully implement its strategy, the **Company's future** levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. **JTL Industries** Limited (referred to as "JTL" or "The Company") assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

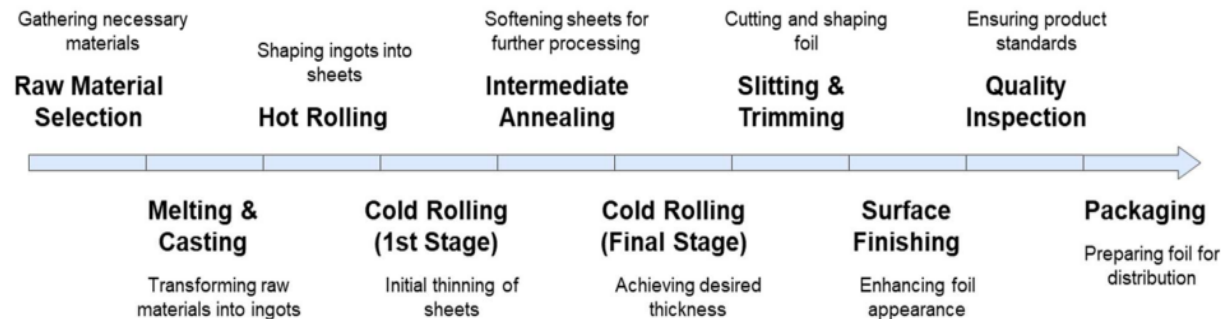


JTL enters a new metal – Brass Foils

- **Product Specification**
 - Ultra-thin **0.04mm brass foil** for high-precision applications
- **Target Applications**
 - EMI/RFI shielding, defence-grade ammunition components
 - Grounding & sensing, thermal control, gaskets & shims
 - Lightweight, corrosion-resistant, and ideal for **precision engineering**
- **Strategic Impact**
 - Positions JTL in a **niche, high-demand market** with **limited competition**
 - **Diversifies SKU mix** and drives growth in **high-margin segments**
 - Plans underway to begin supplying to the **defence sector** in the coming months



JTL Brass Foil: Step-by-Step Manufacturing Process Flow





Q1 FY26 At A Glance



1,08,406 MT
Sales Volume*



₹ 5,439 Mn
Revenue



₹ 234 Mn
EBITDA



₹ 2,322
EBITDA/ton



20%
Value Added Product
share



₹ 165 Mn
Net profit



₹ 263 Mn
Cash profit

Note: Sales volume includes 92,127 MT (JTL) and 16,280 MT (JTL Engineering), totalling 108,406 MT. For consolidation, inter-group sales are eliminated; consolidated financials are based on 100,617 MT.



From the Managing Director's Desk



The first quarter of Financial Year 2026 has encouraging results with JTL recording total volumes of 1,08,406 MT in Q1 FY25 representing a 26.5% YoY and 32.4% QoQ growth.

During the quarter we did a strategic investment with a capacity expansion initiative to do planned commissioning of new Electric Resistance Welded (ERW) pipe manufacturing line, specifically targeted to serve the ASTM/API-grade pipe market. This initiative is a part of expanding our footprint in high-grade segments such as oil & gas, water transmission, and city gas distribution (CGD) — markets that typically yield superior EBITDA margins, making this expansion significantly value-accretive.

Additionally we entered in to an MOU for production of brass foils on a job-work basis. The aim behind such diversifications is threefold – firstly to enter a high-demand niche market, secondly to expand the value added portfolio which will subsequently secure our margins and last to diversify across alloys so as to reduce dependence and avoid slowdown during an industry downturn. We are continually aiming to not only diversify across sectors, but also SKU's and turn into an exclusive player in the industry.

Financially, Q1 FY26 revenue stood at ₹5,438 million, with EBITDA of ₹233 million and PAT of ₹165 million. EBITDA & PAT margins stood at 4.3% and 3% respectively which shows our resilience considering the downcycle in steel industry.

Looking ahead, we remain optimistic about structural steel demand, driven by infrastructure investments and active projects. Our strategic positioning enables steady growth during high demand and flexibility to focus on secondary products when demand softens, ensuring consistent sales and resilience against market fluctuations.

JTL Industries remains committed to growth through operational excellence and strategic expansion, ensuring long-term value for our stakeholders.

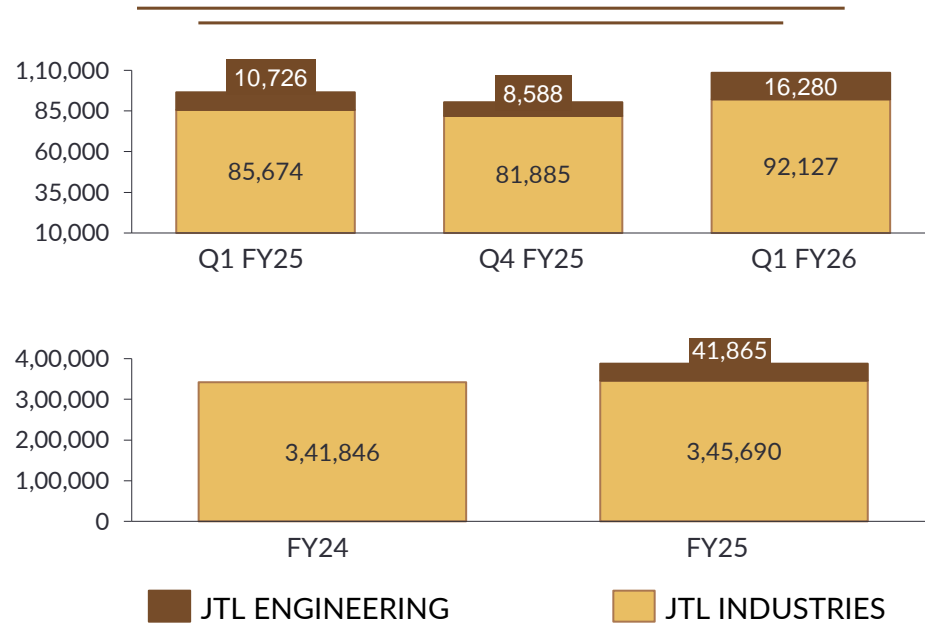


Operational Performance – Q1 FY26

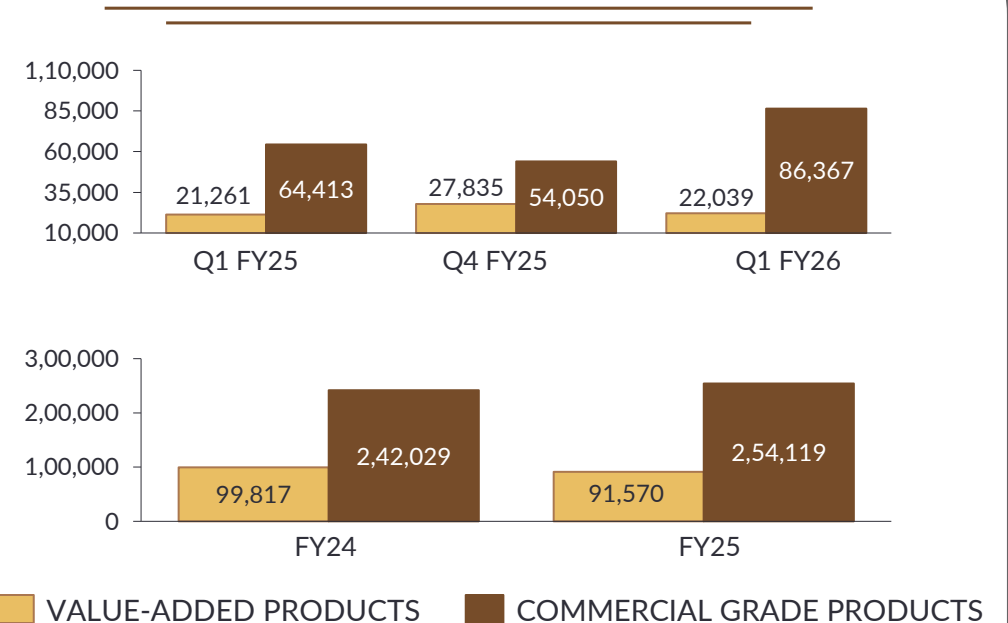
JTL Industries recorded a total sales volume of **1,08,406 MT** in Q1 FY25 representing a 26.5% YoY and 32.4% QoQ growth.

Value-added products contributed a significant share of **20%** to the total sales mix, driven by strong demand across key markets.

SALES VOLUME (IN MT)



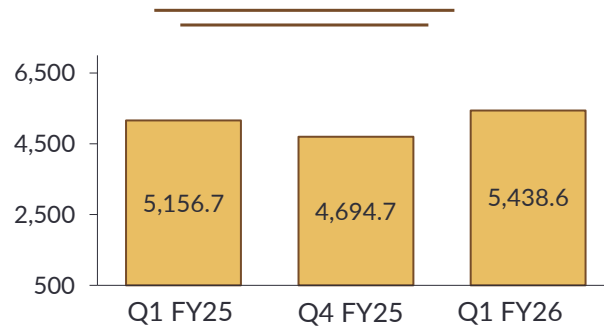
SALES MIX (IN MT) *ex.Nabha*



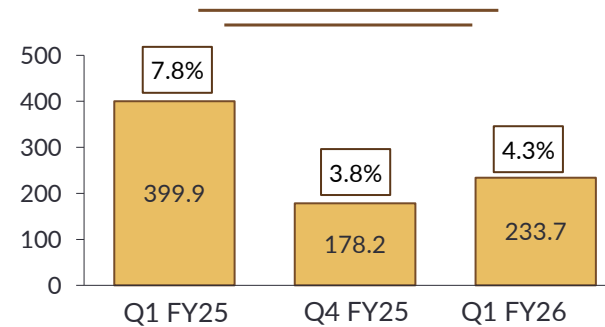


Financial Performance – Q1 FY26

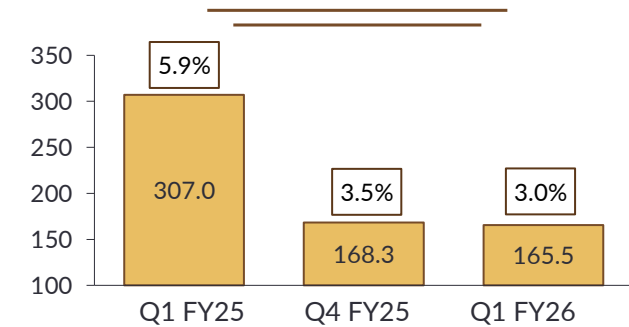
REVENUE FROM OPERATIONS (RS. MN)



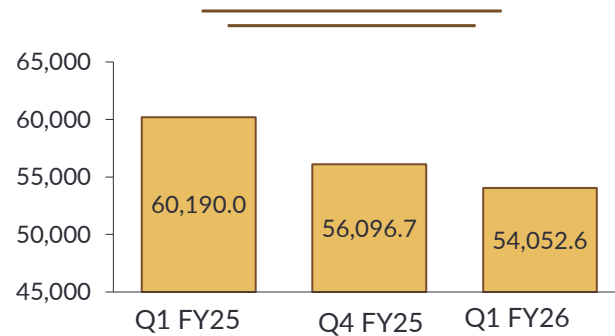
EBITDA (Rs. Mn.) EBITDA Margin %



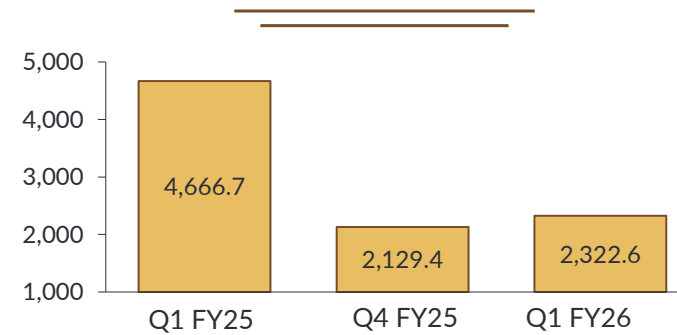
PAT (Rs. Mn.) PAT Margin %



OPERATIONAL REVENUE PER TON



OPERATIONAL EBITDA PER TON (Excluding Other Income)





Consolidated Income Statement Highlights

Particulars (Rs. Mn)	Q1 FY26	Q4 FY25	QoQ	Q1 FY25	YoY	FY25	FY24	YoY
Volume (Consolidated Data)	1,08,406	90,473	19.82%	96,400	12.45%	3,45,689	3,41,846	1.12%
Revenue from operations	5,438.6	4,694.7	15.85%	5,156.7	5.47%	19,163.1	20,407.5	-6.10%
Other income	57.5	88.4		38.8		224.5	81.5	
Total Income	5,496.1	4,783.1	14.91%	5,195.6	5.78%	19,387.6	20,489.0	-5.38%
Total Expenses	5,204.9	4,516.5		4,756.9		17,933.6	18,880.4	
EBITDA	233.7	178.2	31.13%	399.9	-41.56%	1,229.6	1,527.1	-19.48%
EBITDA Margin %	4.3%	3.8%	50 bps	7.8%	(346 bps)	6.4%	7.5%	-107 bps
Depreciation & Amortization	44.4	30.0		18.9		92.7	55.6	
Finance Cost	27.8	12.8		12.6		45.2	50.9	
Exceptional Items	0.0	0.0		0.0		0.0	0.0	
Tax Expense	53.4	55.6		100.2		327.9	372.0	
PAT	165.5	168.3	-1.64%	307.0	-46.10%	988.3	1130.1	-12.55%
PAT Margin %	3.0%	3.5%	(51 bps)	5.9%	(290 bps)	5.1%	5.5%	-42 bps
Other Comprehensive Income	12.6	-77.3		-7.4		-102.4	-60.9	
Net PAT	178.1	90.9		299.6		885.8	1069.2	
Diluted EPS (not annualised)	0.37	0.38		0.83		2.30	3.26	

Our Q1 FY26 revenue from operations stood at **₹5,438.6 Mn**, a notable growth of 16% QoQ reflecting our operational and strategic efficiency.

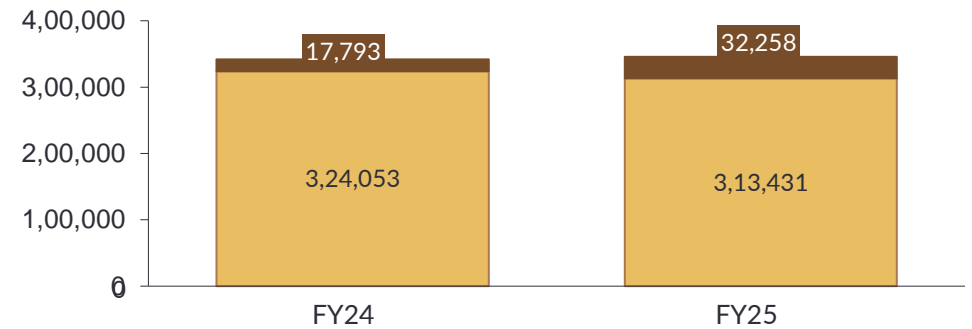
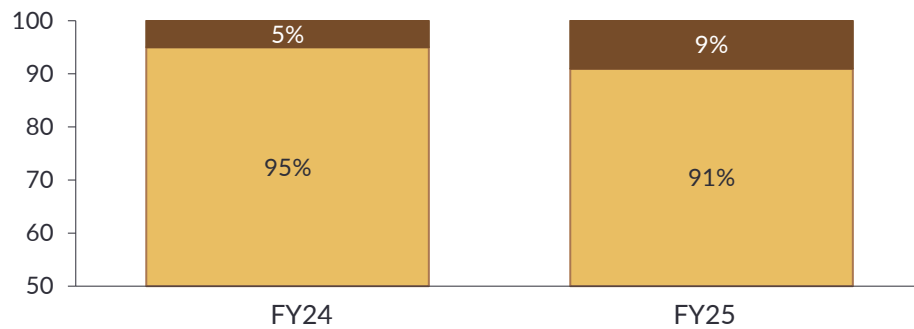
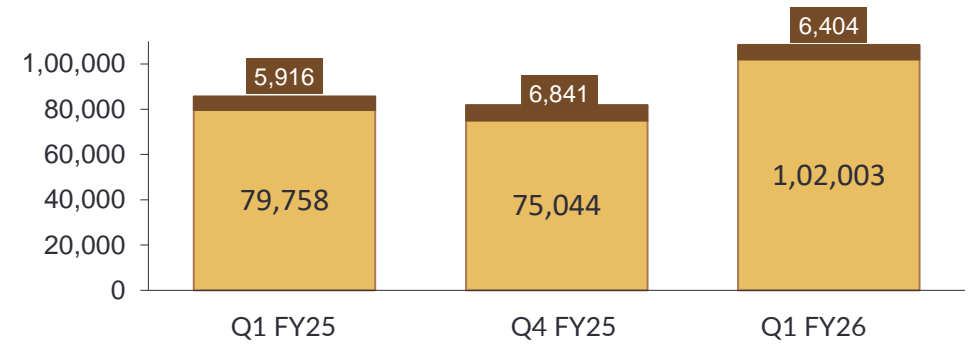
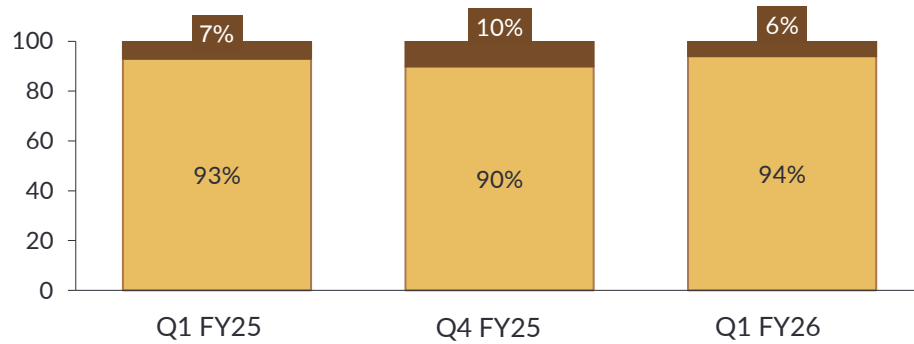
Our EBITDA for the quarter stood at **₹233.7 Mn**, with a strong growth of 31% QoQ.

PAT stood at **₹165 Mn**, achieving a PAT margin of **3%**.

*EBITDA is calculated excluding other income



Geography-Wise Sales Mix – Q1 FY26



■ Export (%) ■ Domestic (%)

■ Export (MT) ■ Domestic (MT)

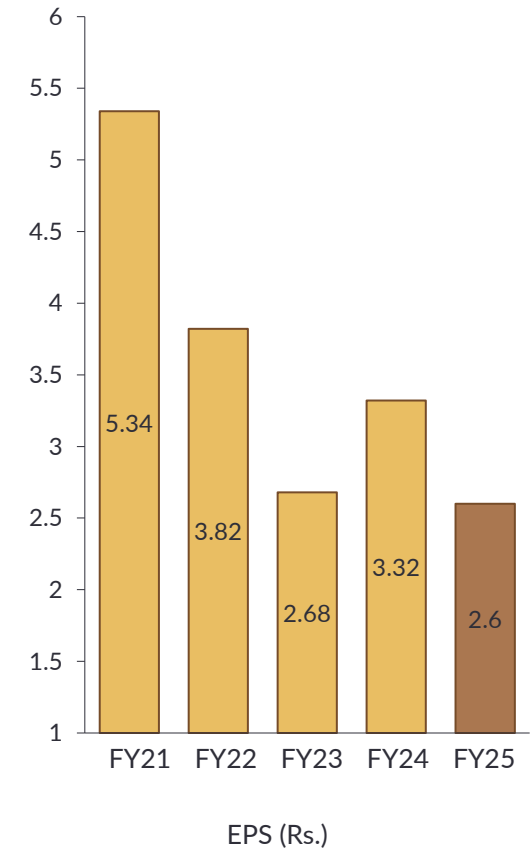
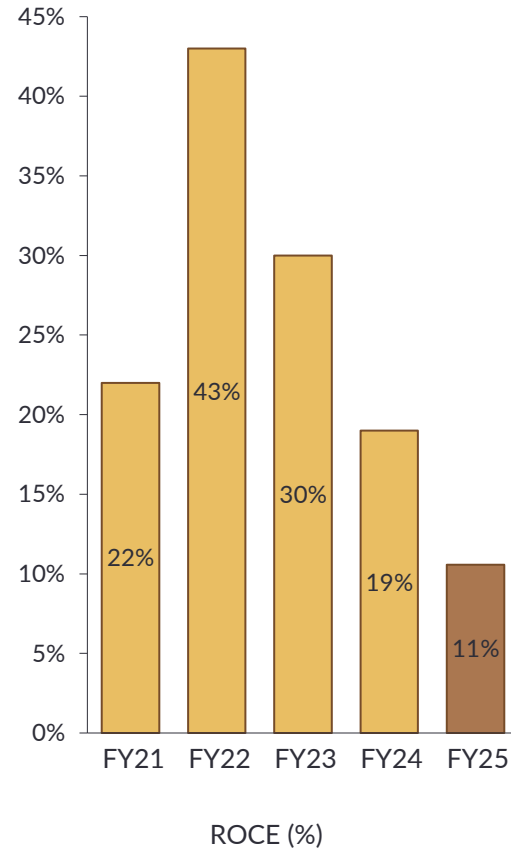
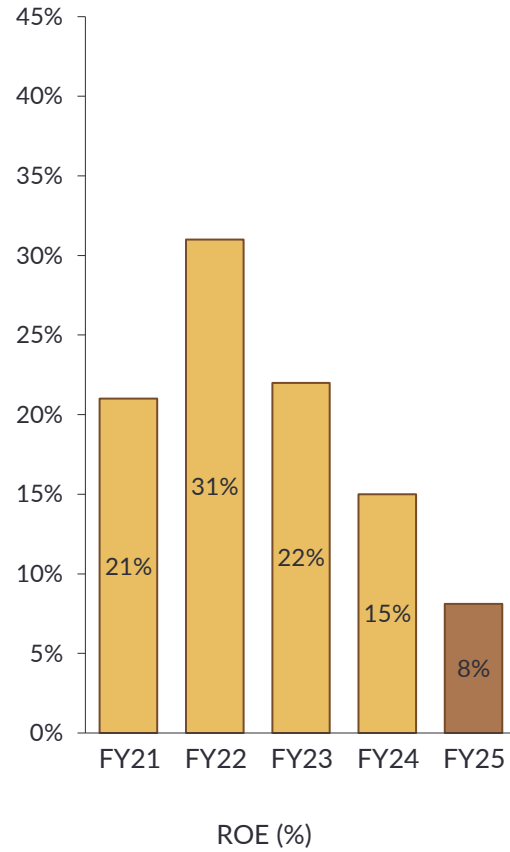


Strong Performance in Numbers

(Rs. Mn.)	Q1 FY23	Q2 FY23	Q3 FY23	Q4 FY23	Q1 FY24	Q2 FY24	Q3 FY24	Q4 FY24	Q1 FY25	Q2 FY25	Q3FY25	Q4FY25	Q1FY26
Sales Volume (MT)	50,667	52,102	57,277	80,270	77,343	81,686	1,00,905	81,913	85,675	90,417	87,714	81,885	1,08,406
Operational Revenue	3,680	3,659	3,433	4,726	5,048	5,021	5,674	4,659	5,154	4,795	4,514	4,694	5,439
Operational Revenue/ton (Rs.)	72,638	70,233	59,942	58,879	65,268	61,467	56,230	56,899	60,155	53,038	51,484	56,097	54,053
Operational EBITDA	154	311	290	528	355	374	425	367	397	298	351	178	234
Operational EBITDA/ton (Rs.)	3,035	5,963	5,071	6,577	4,594	4,580	4,213	4,502	4,632	3,300	4,021	2,129	2,322
Net Profit	121	209	205	367	254	279	302	295	307	264	249	168	165



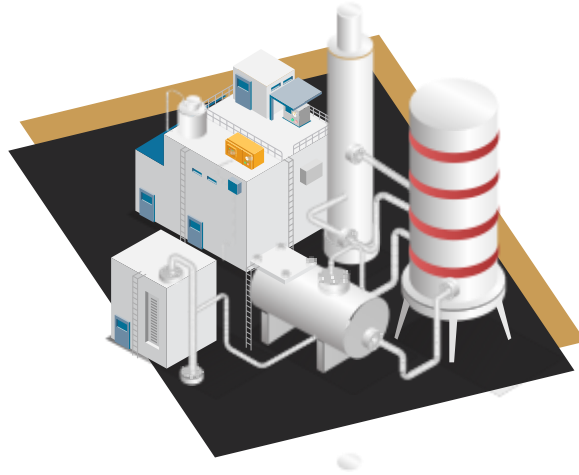
Key Financial Ratios



EPS post split on 15-11-2024



Capacity Expansion



MANGAON

Mangaon currently has a total installed capacity of **4,50,000 MTPA**, which includes **2,50,000 MTPA** with DFT (Direct Forming Technology) already in place.

This plant will also be the manufacturing unit for **3,00,000 MTPA** of ARW/API-grade ERW pipes to be commissioned in a year.

Additionally, **4,00,000 MPTA** of capacity to be added of GI COIL, enhancing our pre-galvanized product range which will be commissioned by Q3FY26.

JTL also adding **6,00,000 MTPA** of colour-coated coil capacity, enhancing our colour-coated product range by H1FY27.



MANDI

The plant delivers a total of **5,000** metric tons per month of HR coils from JTL Engineering (previously Nabha Steels) which will be **doubled** by end of FY26.



Plant-wise Capacity Summary (Post Capex)

Particulars	Tube Capacity (MT)	Comments
Derabassi, Punjab	1,00,000	Legacy Plant
Mandi, Gobindgarh, Punjab	2,00,000	Commissioned under JTL in 2020
Raipur, Chattisgarh	2,00,000	Merged with JTL in 2023
Mangaon, Maharashtra	17,50,000	Includes original plant commissioned in 2019, DFT line and upcoming colour-coated and API-grade products
TOTAL	22,50,000	

Particulars	Backward Integration Capacity (MT)	Comments
Chetan Industries (Merged)	1,50,000	Merged in FY23 (effective FY21)
Nabha Steel/JTL Engineering	2,00,000	Acquired in FY25 for captive sourcing
TOTAL	3,50,000	





JTL – A Leading Building Material Solutions Company



Infrastructure Capacity

- Installed Capacity:
~9,36,000 MTPA – Pipe Manufacturing
~3,00,000 MTPA – Backward Integration
- 5 state-of-the-art manufacturing facilities
- DFT implemented at Mangaon facility.



Geographical Presence & Penetration

- Pan-India presence
- 1400+ talented and skilled employees
- 1000+ distributors and retailers
- 1,000+ SKUs
- Global footprint: 5 Continents and 20+ Countries



Financial Prowess FY24 v/s FY25

- Volume grew by 13%
- Revenue de-grew by 6.1%
- EBITDA de-grew by 19.4%
- PAT de-grew by 12.5%



Competitive Advantage



130+ Acres Of Land
Bank Available



Presence in
Primary and Secondary
Steel market



All Units Have
Capability to Produce
Galvanised Products



Industry leading
EBITDA Per Ton



Backward Integrated in
Chattisgarh Plant &
JTL Engineering Plant
(previously Nabha Steels)



Debt-Free and
Poised for Growth



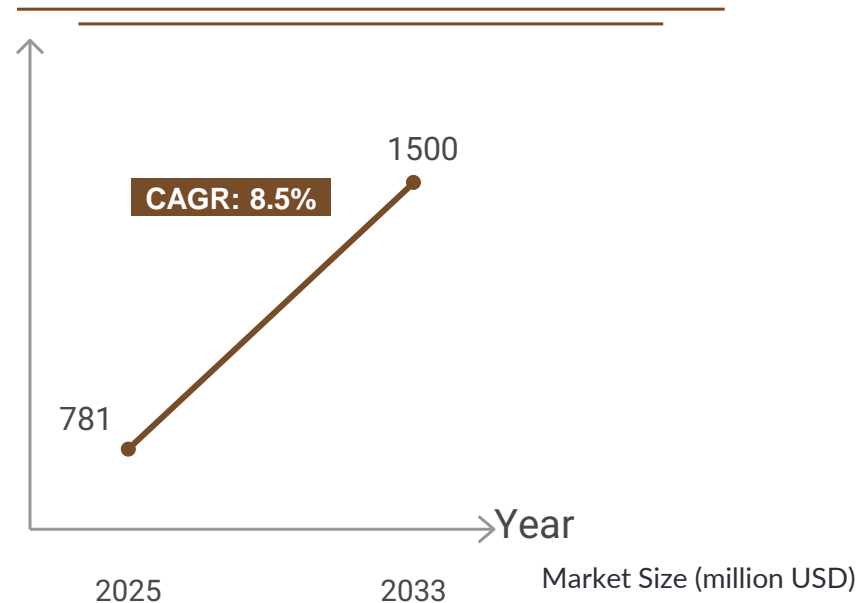
Spearheading with unique product advantages like high welding efficiency, superior dimensional accuracy, strength and durability with cost effectiveness



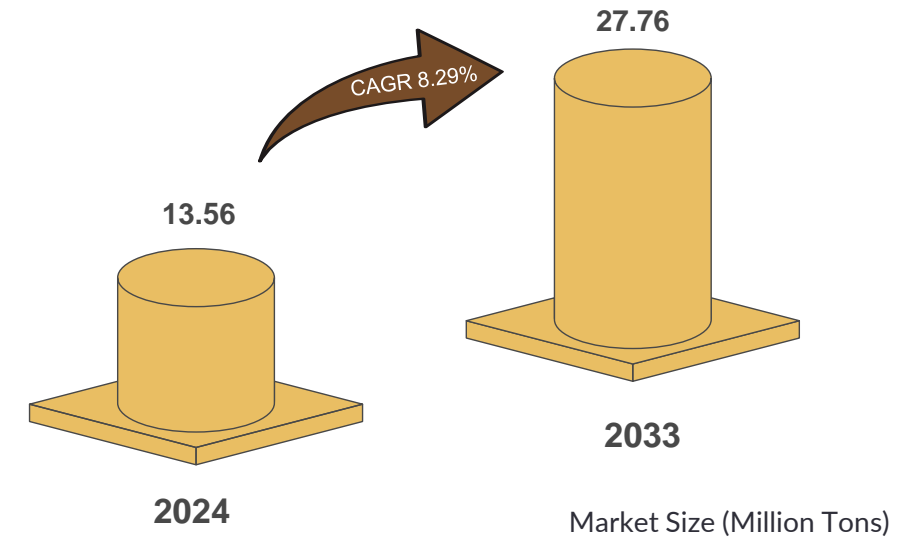
Industry Overview

India's steel pipes market continues to outpace broader steel demand, supported by sustained infrastructure investment, growth in oil & gas projects, and rising exports. The market is projected to grow at a **CAGR of 8.29% during 2024–2033**, reaching **27.76 million tons by 2033**. Globally, infrastructure accounts for over 50% of **ERW tube consumption**, with urbanization in emerging economies driving a 35% increase in ERW demand across high-rise buildings and transport networks. **In India**, government-led initiatives have led to a **40% rise in ERW tube usage for construction** and a **30% increase in pipeline installations**, positioning ERW pipes to outperform traditional long products in the coming years.

Growth of the Global ERW Tubes Market



India Steel Pipes Market Growth (2024-2033)



Source: Globalgrowthinsights, Imarcgroup



Growth Opportunities

The demand for structural steel tubes is driven by a substantial government commitment to bolster infrastructure in sectors such as construction, oil & gas, water supply, and agriculture.



Warehousing

According to JLL, the Indian warehousing sector is projected to experience significant growth, with demand expected to reach approximately **1.2 billion square feet by 2027** across Grade A, B, and C facilities.



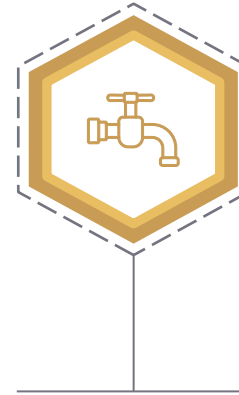
Metro

India's metro rail network is set to become the world's second-largest in 3-4 years, surpassing the U.S. and China. Currently spanning **973 km across 23 cities**, the government has approved three new metro projects worth **₹31,000 crore** to boost urban transport. This will create a lucrative opportunity for ERW pipes, as metro networks have a high density of stations where these pipes can be used in plenty.



Airports

India's civil aviation industry is expected to grow significantly, requiring **4,000** more aircraft and **200** additional airports over the next 20 years. Currently, there are 157 airports, doubling in the last decade, with plans to add **50** more in the next 5 years to meet rising demand.



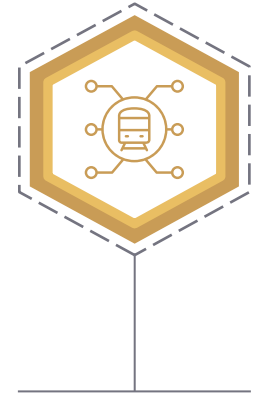
Jal Jeevan Mission

Government allotted **₹70,163 crore** for 2024-25, the initiative has already equipped over **77%** of rural households with water connections, up from **17%** at launch in 2019. The aim is to provide clean drinking water to over **180 million** rural households by 2024.



Affordable Housing

India's housing market is projected to grow from approximately \$450 billion today to between \$6,000–\$8,000 billion by 2050, driven by rapid urbanization and rising disposable incomes. Residential real estate is expected to maintain an annual growth rate of 10–12%, bolstered by schemes like the Pradhan Mantri Awas Yojana (PMAY).



Indian Railways

The Amrit Bharat Station Scheme is set to transform **1,300** railway stations across the country, backed by a substantial investment of approximately **₹24,470 crore**.



Precision. Speed. Scale. — JTL's DFT Revolution Begins

From Capability to Competitive Edge



DFT Implementation

- Current Mangaon capacity: **4,50,000 MTPA**
- DFT-enabled capacity: **3,00,000 MTPA**



Technological Edge

- **Roll-less forming**
 - Square: up to **350×350 mm**,
 - Rectangular: up to **400×300 mm**
- Material thickness up to **14 mm**
- **SKU expanded: 1,200 to 2,000+**



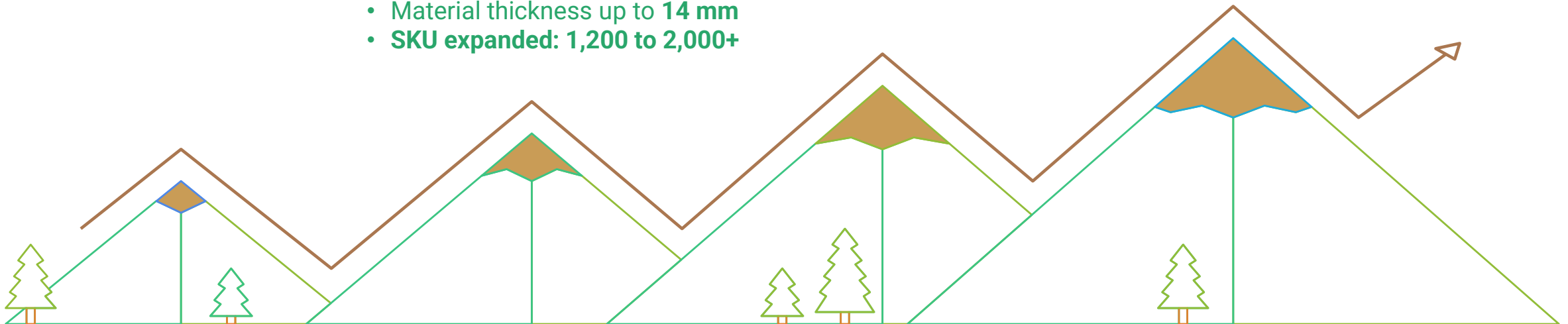
Operational Efficiency

- **33% downtime reduction**
- **25% drop in cost**
- **Fast setups, no roll swaps**



Stronger Value Proposition

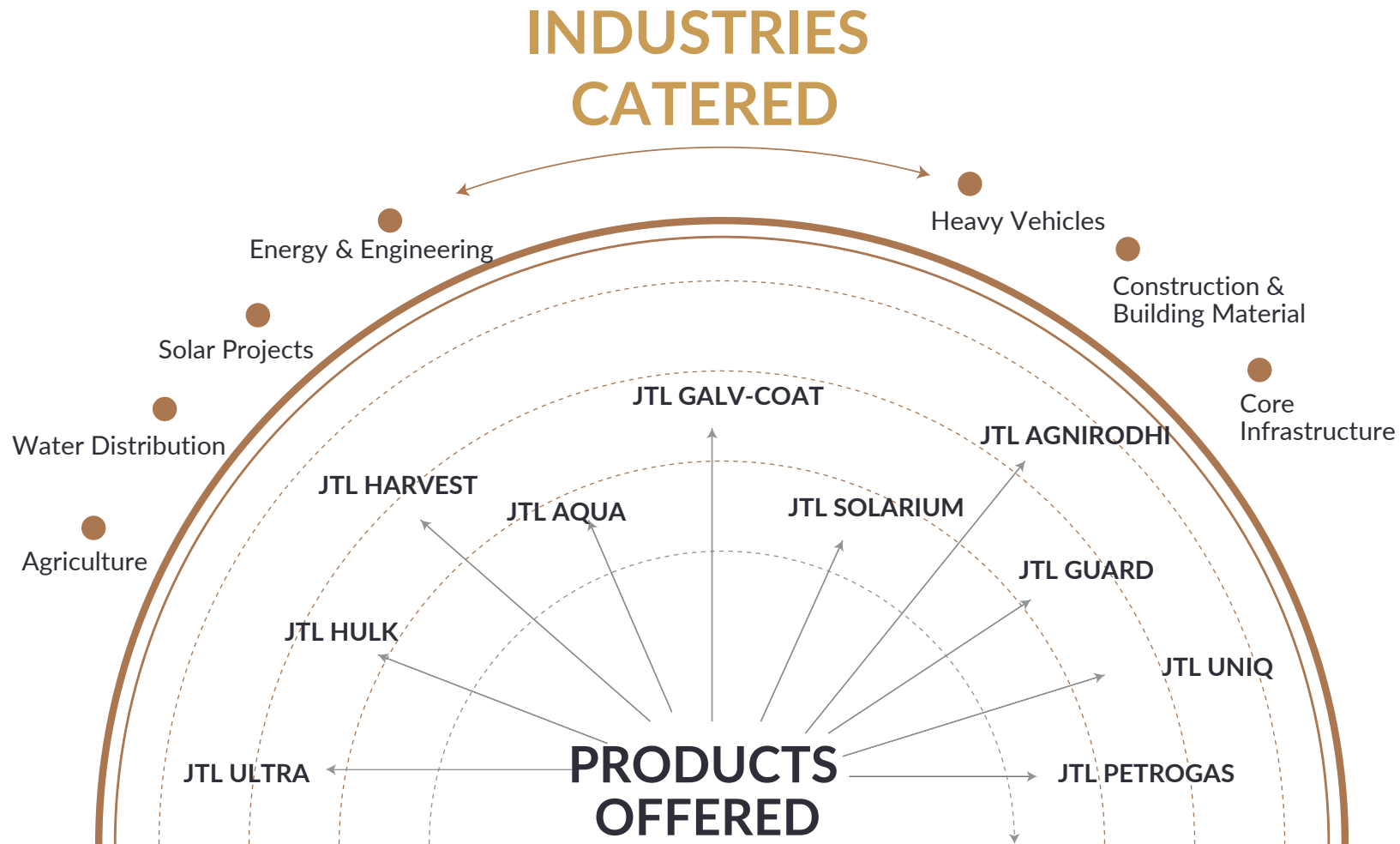
- **>50% of sales = Value-Added Products**
- Catering to wider domestic & global demand





Products Offered & Industries Catered To

Providing Industry Wide Solutions





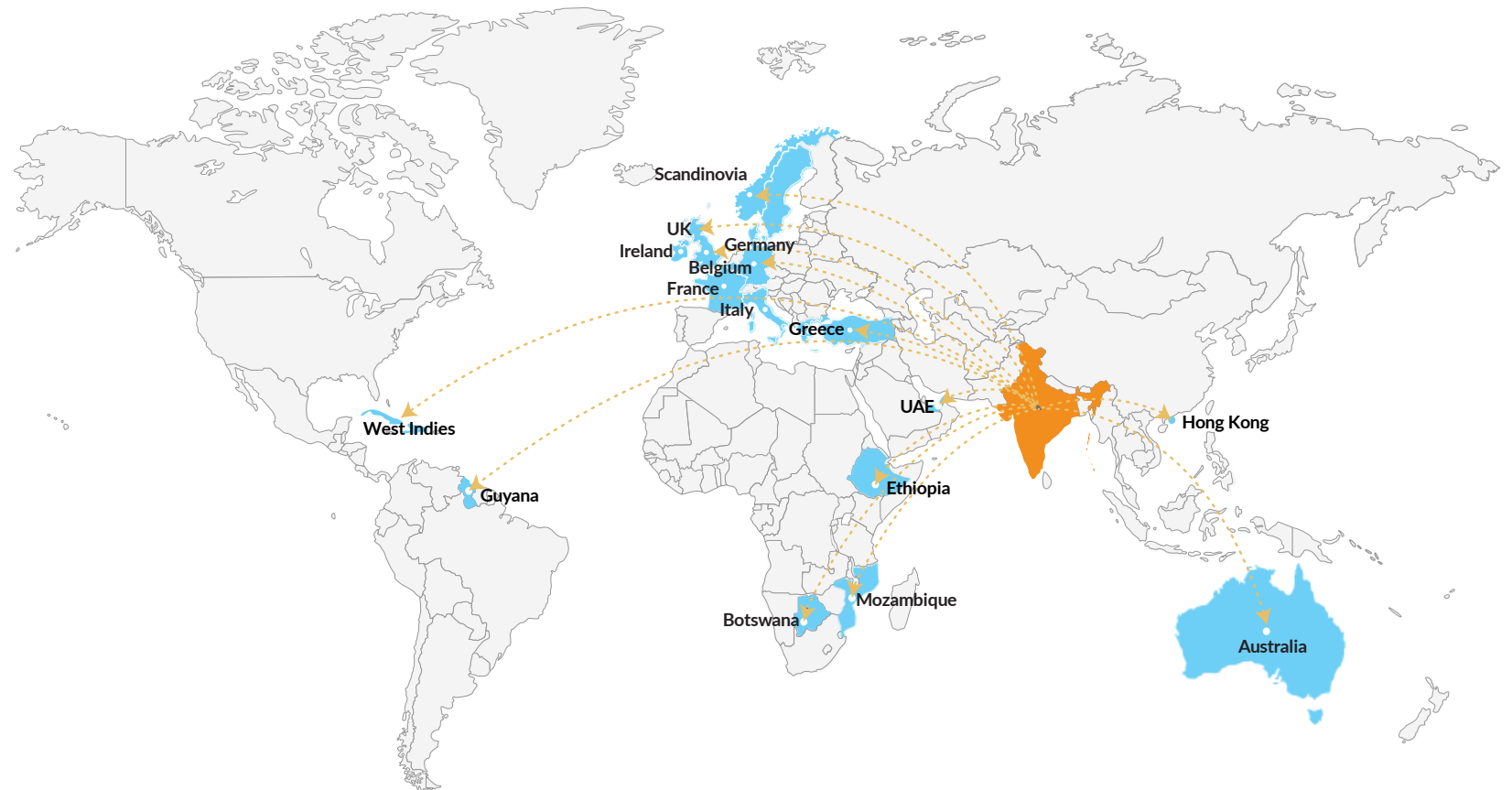
Diverse Geographical Presence

JTL has a pan-India presence and has a diverse geographic footprint, providing products to over **20 nations** in **5 continents**.



Exporting Countries

- Europe : Germany, Belgium, Greece, Ireland, UK, Scandinavia, France, Italy
- North America : West Indies
- Asia : Hong Kong, UAE
- Africa : Botswana, Ethiopia, Guyana, Mozambique
- Australia : Australia





Complying with International Standards



INDIAN STANDARD	AMERICAN STANDARD	BRITISH STANDARD	JAPANESE STANDARD	EUROPEAN STANDARD
IS 1161-2014	ASTM A500	BS 4360	JIS G3444/1994	EN 10219
-	GR A/1993	BS 7613 / 1994	-	-
IS - 1239 (Part 1)/2004	ASTM A53 / 1993 Elong.20% For All Galv. 550Gms/m2	BS 1387 / 1985 -	- -	EN 10255 -
IS 9295 / 1983	ASTM A-513	BS 6323 / 1982		
IS 3601/2006	-	BS 1775 BS 6323 / 1982	JIS G3345/1983 -	EN 10219 -
IS 4923/1997	ASTM A500 GRA / 1993	BS 6363 -	JIS G3466/1982 -	EN 10219 -
IS 4270 / 2001	-	BS 879	-	-
IS 3589 / 2001	-	BS 5534	-	-
IS 9537 / II	-	BS4568	-	-

JTL’s products quality is in line and complies with international standards



Certifications

PERFORMANCE CERTIFICATE

Government of Himachal Pradesh
Engineering & Public Works Department

TO WHOM IT MAY CONCERN

It is certified that M/s JTL Infra Ltd., Gurgaon Haryana, Ambala-Chandigarh Highway, Distt. SAS Nagar, Mohali (Punjab) has supplied 6.1 Pipes (Diameter & Rate End) about 2327 M.T. of 15mm to 150mm diameters with ₹ 11.00 Crores approx. value against supply order no. PHC/PH4/2019-20/20 dated 27.03.2019. The performance of supply of 6.1 Pipes of the firm has been found satisfactory.

Place Shimla.
Dated: 16.09.2019.

[Signature]
Superintendent Engineer (H&P)
Engineering & Public Works
U.S. Nagar, Shimla-171001
Tel: 0177-262843
E-mail: jtl@jtlindia.com

"GIVE MATTER DATE 15/9"
For counter signature please forward to The P.W.D. Officer Shimla.

Himachal Pradesh

**OFFICE OF THE EXECUTIVE ENGINEER
P.W.E (M&P) DIVISION, HMT, SRINAGAR**
Phone No. 0191-2423115. Email: hmt@hmt.srinagar.jk.nic.in

TO WHOM IT MAY CONCERN

Certified that M/s JTL Infra Limited, Sector 20-C, Chandigarh has successfully completed the supply of 600mm Diameter Pipes with open-end connections to this Department against the following supply orders placed with the firm by the Chief Engineer, P.W.E. Department, J&K. The supply has been very prompt in delivering the material to the Department.

S. No.	Purchase order No.	Purchase order date	Purchase order quantity	Total Amount (Rs.)	Remarks
1	PHC/PH4/2019-20/20 dated 27.03.2019	27.03.2019	107.12 MT	8777300.24	
2	PHC/PH4/2019-20/20 dated 27.03.2019	27.03.2019	100.00 MT	8040000.00	
3	PHC/PH4/2019-20/20 dated 27.03.2019	27.03.2019	119.48 MT	12471000.00	
4	PHC/PH4/2019-20/20 dated 27.03.2019	27.03.2019	100.00 MT	8040000.00	

No. PHC/PH4/2019-20/20
Dated: 27.03.2019

[Signature]
Executive Engineer
Quality Control & Procurement Division
Jammu

Srinagar

OFFICE OF THE EXECUTIVE ENGINEER, QUALITY CONTROL & PROCUREMENT DIVISION TRANSPORT NAGAR NARWAJ, JAMMU
Phone No. 0191-2423115. Email: hmt@hmt.srinagar.jk.nic.in

TO WHOM IT MAY CONCERN

It is to certify that M/s JTL Infra Ltd., Sector 20-C, Chandigarh has executed the supply of ISI Marked GRS Pipes against Chief Engineer, P.W.E. Department, Jammu's supply orders as per following details:-

S. No.	Supply order No. & Date	Amount (Rs.)
1	PHC/PH4/2019-20/20 dated 27.03.2019	14313000.00
2	PHC/PH4/2019-20/20 dated 27.03.2019	27773000.00
3	PHC/PH4/2019-20/20 dated 27.03.2019	8040000.00
4	PHC/PH4/2019-20/20 dated 27.03.2019	8210000.00

No. PHC/PH4/2019-20/20
Dated: 27.03.2019

[Signature]
Executive Engineer
Quality Control & Procurement Division
Jammu

Jammu

ASSURE QUALITY
MANAGEMENT CERTIFICATION SERVICES PVT. LTD.
Certificate of Registration
QUALITY MANAGEMENT SYSTEM
This is with the
JTL INFRA LTD.
Quality Mgmt. Chandigarh-Ambala Highway
Distt. Mohali, Punjab-142007
India

ISO 9001:2015

For the following scope:
Manufacture, Exporter & Supplier of ERW MS Black and Galvanized Pipes/Tubes, Hot Rolled Steel Section from 6mm NB to 200mm NB and Steel Structures

Certificate Number: AN037G0HE0118
Originally Registered: 05 Jan 2019. Latest issue: 05 Jan 2020. Originality Validity Date: 05 Jan 2021
Validity of this certificate is subject to annual surveillance audit to be conducted by us on or before 05 Jan 2021 & on 05 Jan 2022 respectively. In case of non-compliance with the requirements of the standard, the certificate shall be suspended or withdrawn.

[Signature]
Registrar of Trade Mark

ISO Certification

TRADE MARK

JTL

JTL INDUSTRIES[®]
LIMITED
STEEL PIPES

Trade Mark



Products Supporting the **Key National Programs**

JTL PRODUCTS THAT SUPPORT GREEN ENERGY



JTL OFFERS
VERSATILESOLA
R MODULE
MOUNTING
STRUCTURES



CUSTOMIZE
DESIGNING



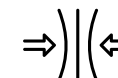
PERFECT FOR
RURAL AREAS



LIGHTWEIGHT &
DURABLE



TURNKEY
SOLUTIONS



ADAPTABLE TO
ROUGH
TERRAIN &
SUITABLE FOR
ALL REGIONS

JTL HAS BEEN CHOSEN AS THE KEYSUPPLIER FOR THIS CRITICAL PROJECT LIKE JAL JEEVAN MISSION BECAUSE OF ITS EXCEPTIONAL QUALITIES, INCLUDING RELIABILITY, INNOVATION, AND UNMATCHED PERFORMANCE.

19,30,04,286
RURAL
HOUSEHOLD

75.85%
ACCESS TO
CLEAN
TAP WATER
(JJM)

JAL JEEVAN
MISSION

JTL KEY
SUPPLIER TO
JJM IN J & K

JTL SUPPLIED
30,000 MT
GI PIPES

HIGHLY
CORRISION
RESISTANT

SWIFT
SUPPLY
CHAIN

CORROSION
RESISTANCE,
HIGH
PRESSURE
TOLERANCE
& SMOOTHER
FLOW.



Products Supporting the Key National Programs

OUR DIRECT CLIENTELE



STERLING & WILSON



ThyssenKrupp



susten
By Mahindra

THROUGH OUR DISTRIBUTION CHANNEL

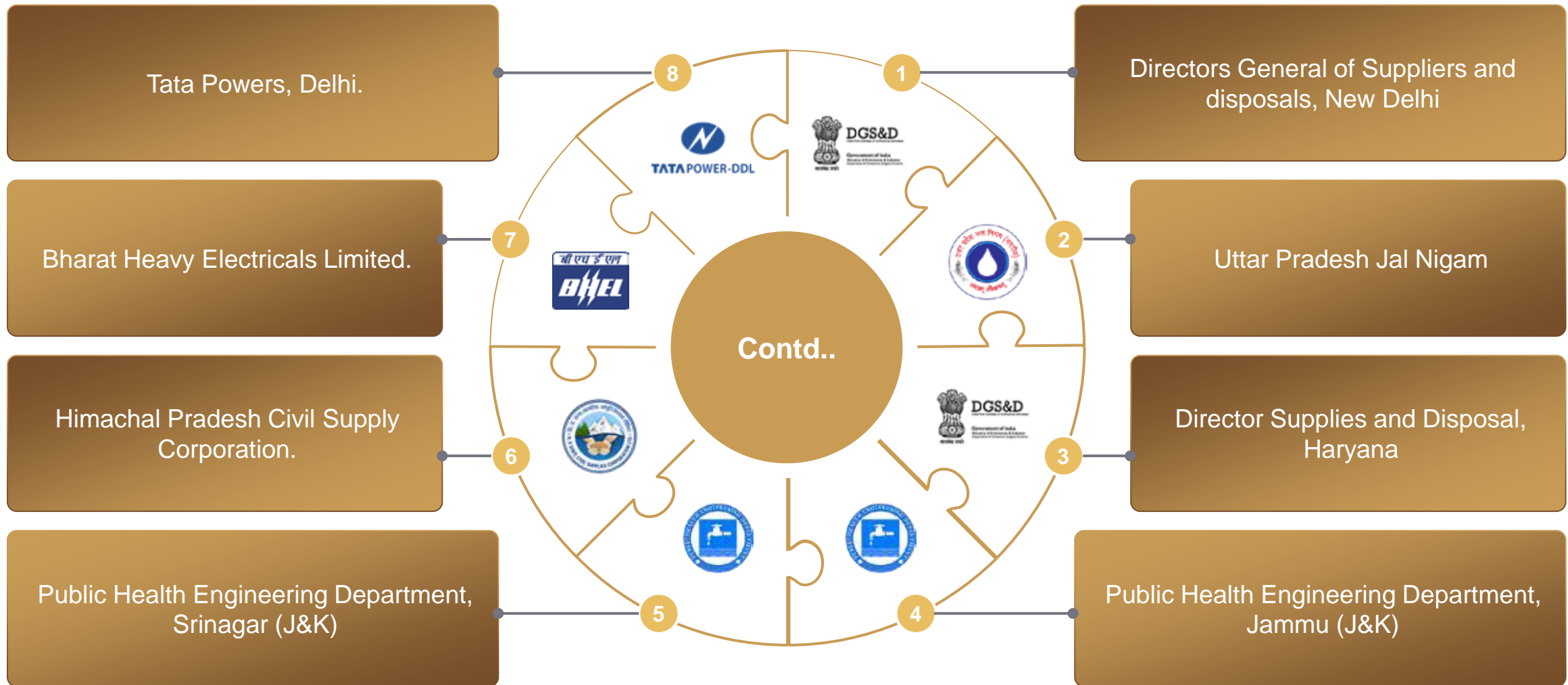


SIEMENS





Contd..





Leadership



**Mr. Madan
Mohan Singla**
Managing Director

- 35+ Years of rich experience in Steel Industry
- In-depth knowledge of steel & pipe industry
- Recognized for his proficiency in business finance and strategy.



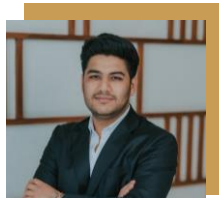
**Mr. Rakesh
Garg**
Executive Director

- 30+ years of rich experience in steel industry
- Specifically assigned to trade and commercial operations, liaising with various agencies and associates
- Wide experience in industrial projects, engineering and management affairs



**Mr. Dhruv
Singla**
Executive Director

- 10+ Years of experience in this industry
- Completed B.com from Punjab University, and persued masters in management from Kings college, London
- Played a key role in expansion plans at Mangaon along with handling exports



**Mr. Pranav
Singla**
Executive Director

- 5+ years of experience in the industry.
- Completed Bachelor in Economics and Accounting Honors from Cass Business School, London, topped by Masters in Project Management, Finance and Risk.
- Looking after the expansion plans in Maharashtra
- Managing sales and distribution in North India

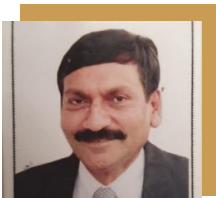


**Mr. Sanjeev
Gupta**
Executive Director

- 25+ years of experience in prominent steel company namely Bhushan Power and Steel Limited
- Mr. Gupta has exposure of overseas operations while working with Aarti Strips Pvt Ltd in Nepal.
- He has been associated with JTL since 2019 and has expertise in cost and automations

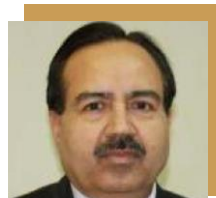


Leadership



**Mr. Rakesh
Mohan Garg,**
Independent Director

- 35+ years of experience in serving Indian Revenue Service (IRS).
- He retired as Principal Chief Commissioner of Income Tax, Delhi in the apex scale of Government of India. During his career spanning over 35 years, he handled various assignments at all levels in the Income Tax Department mainly at Delhi, Mumbai, Rajasthan and Punjab.
- He is an MBA from Punjab University, and he is a university gold-medallist at graduate level.



**Mr. Sukhdev Raj
Sharma**
Independent Director

- 40+ years of experience working as a seasoned banker
- Previously worked as an MD of PNB International Ltd. London (UK), a 100% subsidiary of PNB
- Currently working as Advisor to an Investment Banking Company



**Mr. Atul
Garg**
CFO

- Mr. Atul Garg is a Chartered Accountant and has 17+ Years of experience in corporates and large manufacturing set-ups including a listed entity i.e. Jagatjit Industries Limited.
- He has vast experience in various domains viz. Finance, Corporate Strategies, Capital Market, Accounting, Banking, Taxation etc



Mrs. Raman Chadha
Independent Director

- Accomplished academic and seasoned professional with over 40 years of experience in the field of education, specializing in Physics
- Demonstrated consistent academic excellence, securing top ranks in B.Sc., M.Sc., and M.Phil. Programs
- Honored with numerous accolades throughout her distinguished career
- Renowned for her commitment to education, subject expertise, and dedicated mentorship



**Mr. Ashok
Goyal**
Independent Director

- 30+ years of experience in General Administration and has vast experience in Human resources, Education, Academics, and Strategic Planning.
- Mr. Goyal has done LL.b and Post-Graduation in Economics from Punjab University and has served as a member of Senate of University & Syndicate, Punjab University.
- He is also a director in other listed company viz. Primo Chemicals Limited and a co-opted member of Disciplinary Committee of the Bar Council of Punjab and Haryana.



**Mr. Amrender
Kumar Yadav**
CS

- Mr. Yadav is a commerce and Law graduate and is a Member of the Institute of Companies Secretaries of India.
- He is a qualified Company Secretary professional with 8 years of distinguished experience of listed, unlisted companies, in corporate secretarial and legal functions, litigation, secretarial compliances, corporate affairs and corporate governance, legal drafting, commercial,
- Contract Management and allied matters.
- He is adroit in dealing with merchant bankers, auditors, legal counsels, stock exchanges, depositories, RTA and share broking companies.

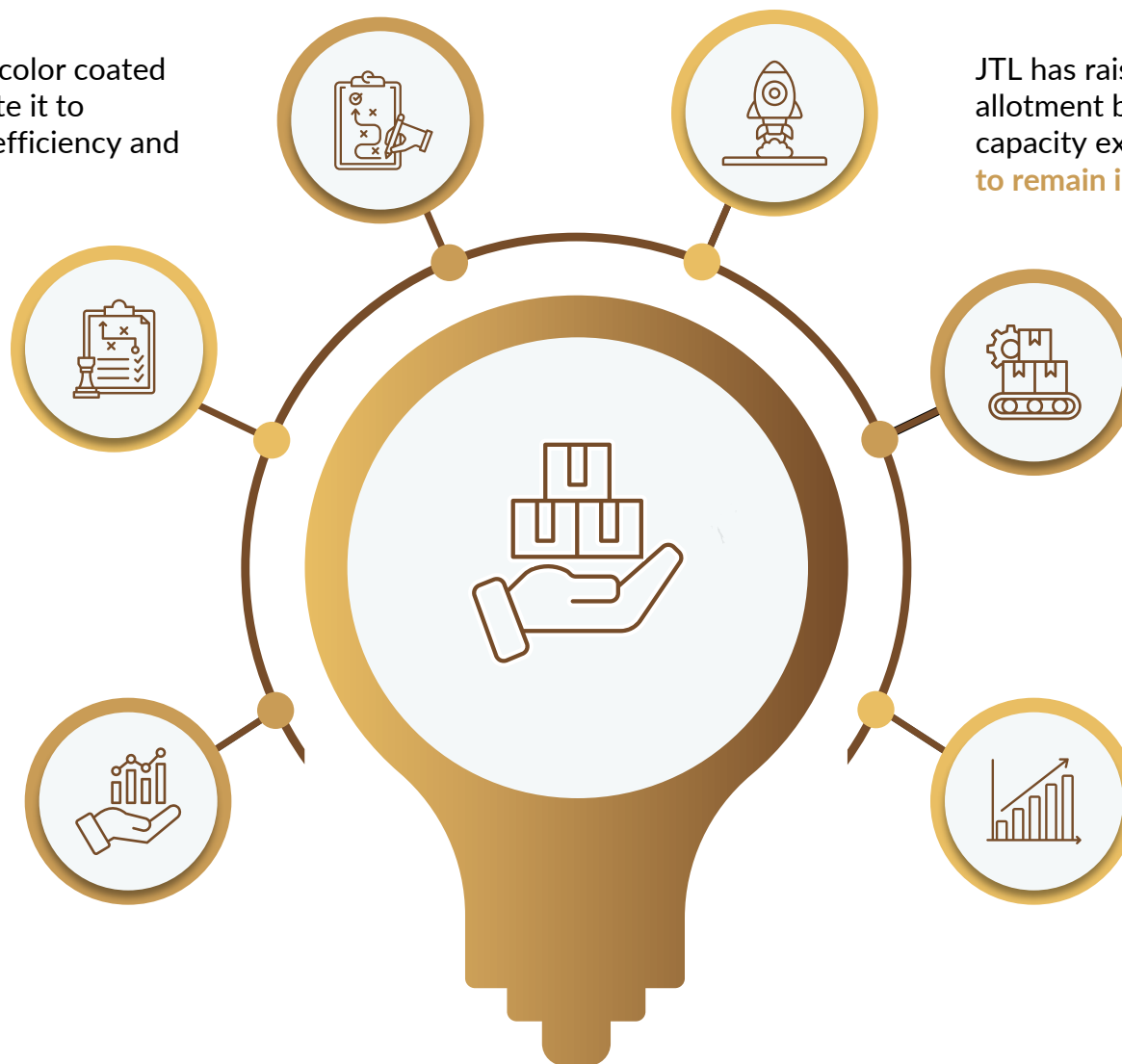


Management Guidance

JTL is planning to deploy DFT and color coated lines in its plants which will facilitate it to produce various **SKUs**, **increasing** efficiency and capacity utilization.

This year, JTL has set a goal to raise its proportion of value-added products to over **40%**, as a part of its **strategic plan** to enhance the business and margins generated out of its product offerings.

EBITDA per tonne for **FY25** is expected to grow owing to new products, increasing share of **VAP** and **better capacity** utilisation



JTL has raised Rs. **6,750 Mn.** via preferential allotment by promoters which will boost planned capacity expansion of the company and aid **JTL to remain in line** with their mission.

JTL aims to enhance its manufacturing capacity to **1 Million** MTPA by the end of **FY25**.

The company expects sales volume to grow by **~20-25%** from **FY 24 to FY25** led by greater contribution of value-added products in the sales mix.

JTL Industries
Is Increasingly
Adopting
Eco-Friendly
Practices Like



Optimization Of
Energy Efficiency
In Production
Processes



Incorporation Of
Recycled Materials



Reduce Carbon
Emissions



Setting Up Vast
Water Conservation
Units In Every
Facility



Active Waste
Management
System In Every
Plant



Capital Market Information

Shareholding pattern as on , 30th June 2025

Particulars %	Shareholding
Promoter and Promoter Group	48.91%
Institutions	7.80%
Public	43.28%
TOTAL	100.00%

Market Indicators

Incorporated	1991
Listed on	NSE & BSE
BSE Script Code / NSE Symbol	534600/ JTLIND
Issued shares	39,30,81,630
Share price (as on 15 th July 2025)	83.06
Market Capital (Rs. Mn.)	31,732
52 week High/Low	Rs. 123.50/ Rs. 59.70

*Source BSE



THANK YOU

For further information contact www.jtl.one



Mr. Amrender Yadav
(Company Secretary)
secretarial@jtl.one



Kunal Bhoite
kunal.bhoite@in.ey.com

Advait Bhadekar
advait.bhadekar@in.ey.com

