

ELECTRONIC FILING

Ref: JTL/CHD/SE/2022-23/015

May 9, 2022

Corporate Relationship Services
BSE Limited
25TH Floor, P.J. Towers,
Dalal Street,
Mumbai 400 001

BSE Scrip Code: 534600

Corporate Relationship Services
Metropolitan Stock Exchange of India Limited
4th Floor, Vibgyor tower, Opposite Trident
Hotel Bandra- Kurla Complex
Mumbai 400 098

MSEI Symbol: JTLINFRA

Dear Sir/Madam,

Please find enclosed herewith Investor Presentation for **Q4 & FY 22**.

We request you to kindly disseminate the above information to the shareholders.

Thanking You,

Yours truly,

For JTL Infra Limited

MOHINDER
SINGH
Mohinder Singh
Company Secretary

Digitally signed by
MOHINDER SINGH
Date: 2022.05.09
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JTL **INFRA** Limited

Investor Presentation

Q4 FY22

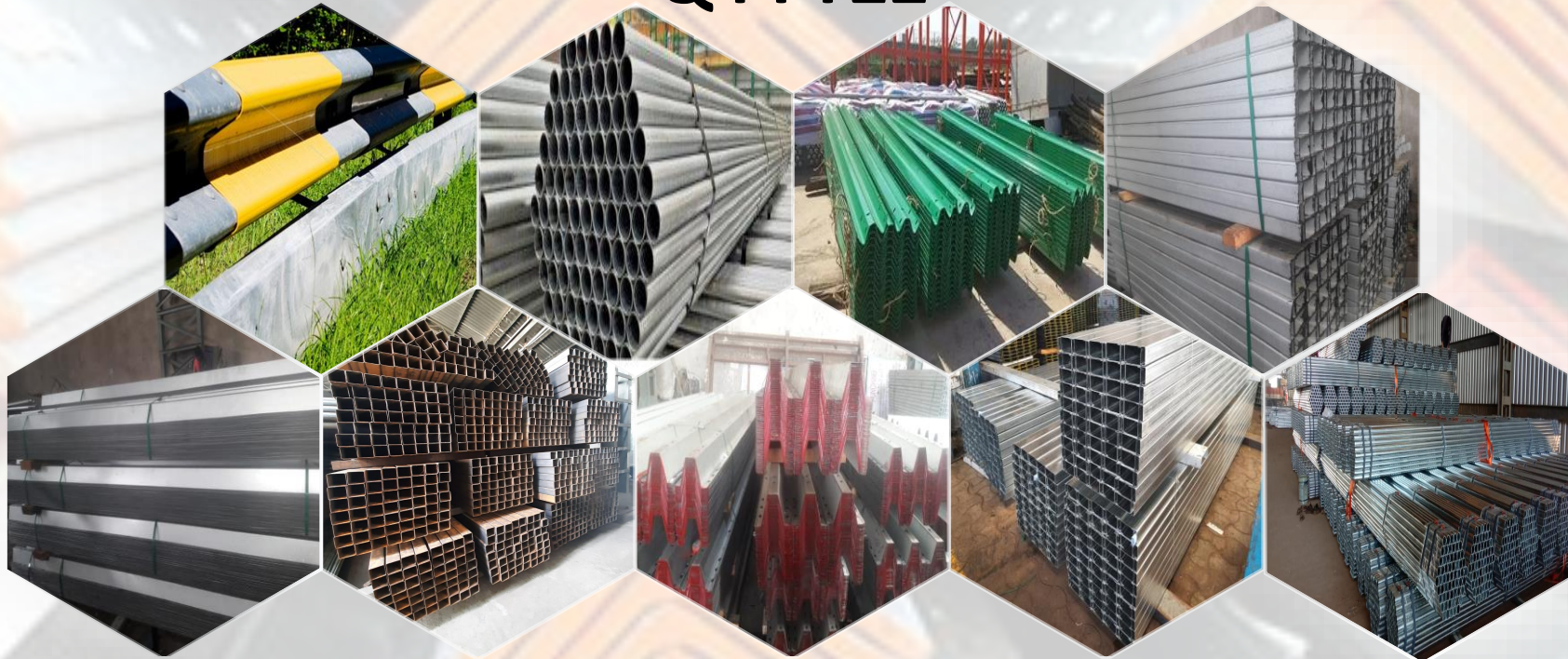


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Safe Harbour

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Consolidated Financial Highlights

Financial Highlights

Rs. Cr	Quarterly Results			Annual Results	
	Q4 FY22	Q4 FY21	Q3 FY22	FY22	FY21
Revenue from Operations	301.15	204.19	232.45	975.72	435.76
Other Income	1.22	3.00	0.31	3.54	4.61
Total Income	302.37	207.19	232.76	979.25	440.37
Raw Materials	268.81	185.48	208.06	877.59	392.33
Employee Cost	3.73	1.11	2.77	10.42%	11.03%
Other Expenses	5.48	1.11	2.52	11.22	2.99
Total Expenditure	278.02	187.70	213.35	903.18	402.97
EBITDA *	24.35	19.49	19.41	76.08	37.40
EBITDA Margin	8.05%	9.41%	8.34%	7.77%	8.49%
Depreciation	0.55	0.44	0.54	2.13	1.71
Interest	2.37	4.25	1.47	6.42	8.66
Exceptional Item Gain / Loss	0.00	0.00	0.00	0.00	0.00
Profit Before Tax	21.43	14.81	17.40	67.53	27.03
Tax	5.43	3.88	4.38	17.51	6.96
PAT	16.00	10.92	13.02	50.02	20.06
PAT Margin %	5.29%	5.27%	5.60%	5.13%	4.60%
EPS in Rs.	2.70	2.06	2.23	8.45	10.67

*EBITDA includes Other Income



Balance Sheet

Rs. Crs	As on 31 st Mar'22	As on 31 st Mar'21	Rs. Crs	As on 31 st Mar'22	As on 31 st Mar'21
Shareholders Funds	157.52	96.91	Non-current Assets	60.40	29.83
Share Capital	11.84	10.61	Fixed Assets	42.45	28.48
R&S	145.68	86.30	Capital work in progress	3.40	0.00
Non Current Liabilities	11.13	13.84	Non-current Investments	12.42	0.01
Borrowing	7.56	10.70	Deferred Tax Assets/ (Liability)	0.00	0.00
Provision	0.94	0.71	Other Non-Current Assets	2.08	1.34
Deferred Tax Liabilities(Net)	2.25	2.02			
Other Non-Current Liabilities	0.39	0.42	Current Assets	216.05	179.55
Current Liabilities	107.80	98.64	Inventories	92.55	53.09
Borrowing	70.71	51.98	Short term Loans & Advances	2.72	0.16
Trade Payables	19.65	33.84	Trade Receivables	96.27	95.11
Other Financial Liabilities	3.01	0.44	Cash & Cash Equivalents	0.09	0.21
Other Current Liabilities	11.47	5.30	Bank Balance other than above	1.55	3.96
Provision	0.05	0.03	Others	0.00	0.13
Income Tax Liabilities(Net)	2.90	7.06	Other Current Assets	22.88	26.89
Total Equities & Liabilities	276.45	209.38	Total Assets	276.45	209.38

Review of Financial Highlights– Q4 & FY22

Review of Financial Performance (Q4FY22)

- Sales Volumes for Q4FY22 increased by 27.6% to 44,158 metric tons 14.06% over Q4FY20 of 34,612 metric tons
- Net Revenue from operations for the quarter grew by 29.7% to Rs.301.15 crore from 232.45 crore in Q3FY22 and 47.49% over the net revenues of Q4FY21 of Rs. 204.18 crore
- Company has achieved its highest ever quarterly sales in this quarter in terms of volume and value
- Gross margins of 10.7% for the quarter are in line with gross margins for previous quarter and has improved by 158bps over the Q4FY21 of 9.2%. The margins has improved due to higher share of value-added products. The raw material prices increased from the mid of this quarter but these are compensated with better product mix
- EBITDA margins dipped slightly by 29bps to 8.0% in Q4FY22 from 8.3% in Q3FY22. Absolute EBITDA stood at Rs.24 crore against Rs. 19 crore in Q4FY21, a growth of 26.3%
- Absolute PBT and PAT stood at Rs.21.43 crore and Rs.15.99 crore respectively

Review of Financial Performance (FY22)

- Sales Volumes increased by 70.9% to 1,48,276 metric tons from 86,771 metric tons
- Net Revenue increased to Rs.975.72 crore from Rs. 435.76 crore in FY21 at a growth of 124%
- Sales volume of value added products during the year increased by 35% over the volume in the FY21
- Domestic contributes 87.6% growth of 132% over the previous year
- Export also contributed well and stood at 121.08 crore a growth of 79% over the export revenue of previous year
- Company developing high performance team - Employee cost increasing to Rs.11.22 crore from Rs.2.99 crore
- EBITDA margins dipped slightly by 55bps to 7.55% from 8.10% due to - (a) increase in raw material prices particularly in Q4FY22; (b) Company's future vision as aforesaid mentioned
- EBITDA increased by 103% and stood at Rs.76.08 crore from Rs.37.40 crore
- PAT increased to Rs.50.02 crore from Rs.20.06 crore, growth of 150%
- Net worth increased to Rs. 157.52 crore`

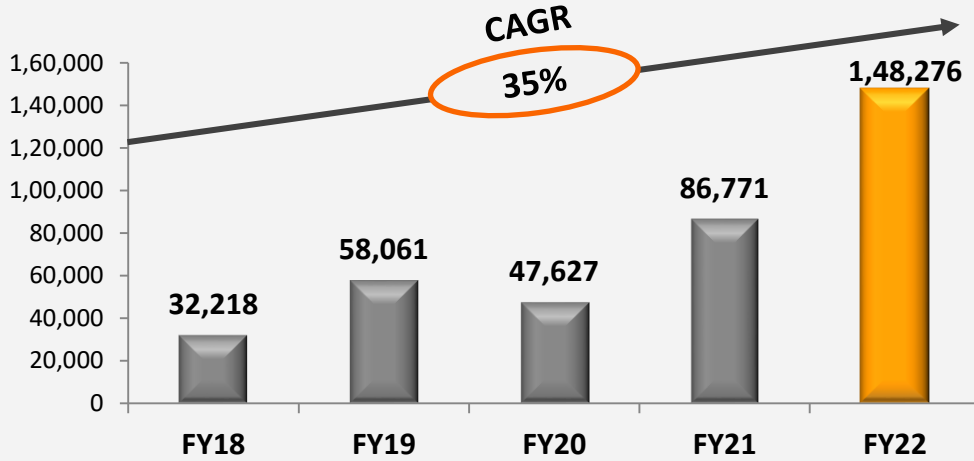
Other Developments for the year

- With recently installed new capacity of 1 lakh metric tons in Mangaon plant, Company can now manufacture heavy structural pipe ranging from 250 NB Round Pipes and 200*200 NB Square Pipes up to 8 mm thickness. The line was ready for commercial production on 30th March 2022.
- Securities of the Company permitted to trade on National Stock Exchange (NSE) with effect from December 23, 2021, and the designated security code thereof shall be 'JTLINFRA'
- During FY 22, Company has paid dividend of 20%
- During FY 22, Company converted 61,50,000 equity shares of Rs.2 each against share warrants - shares were issued at a premium of Rs 34 per share, to non-promoters, public category.

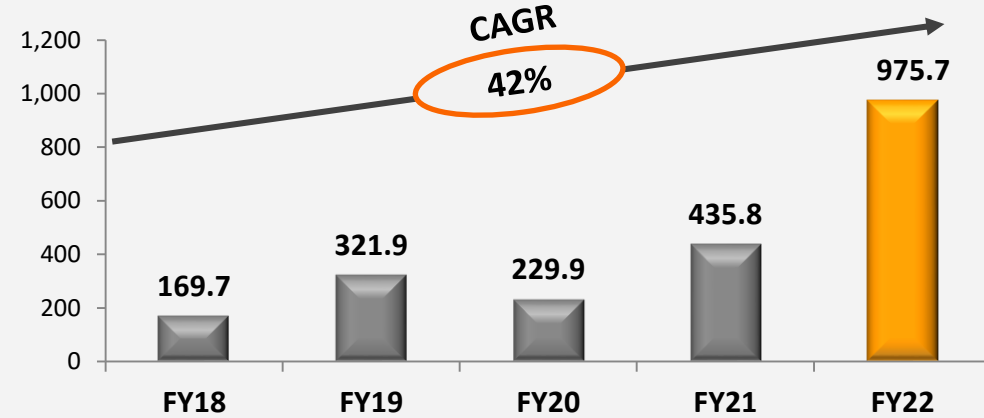


Annual Financial Performance

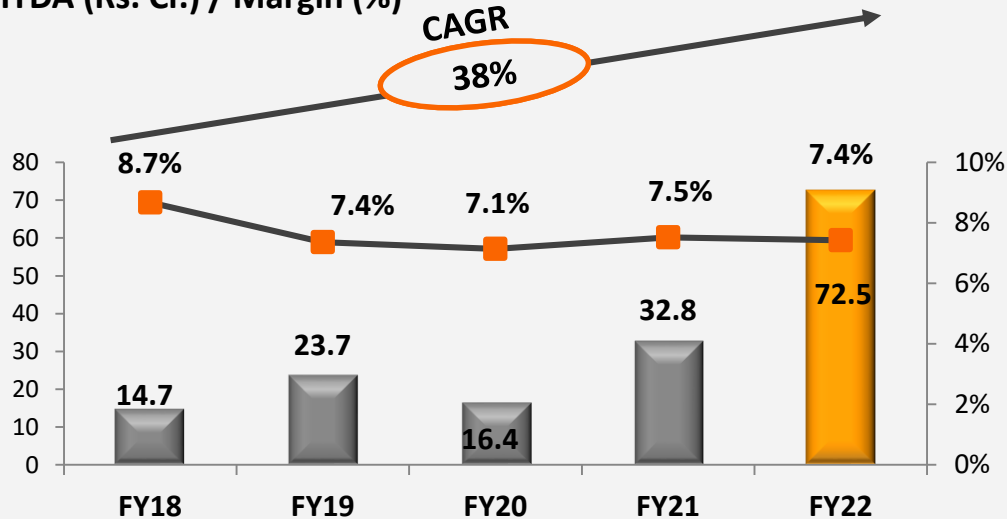
Sales Volume (tons)



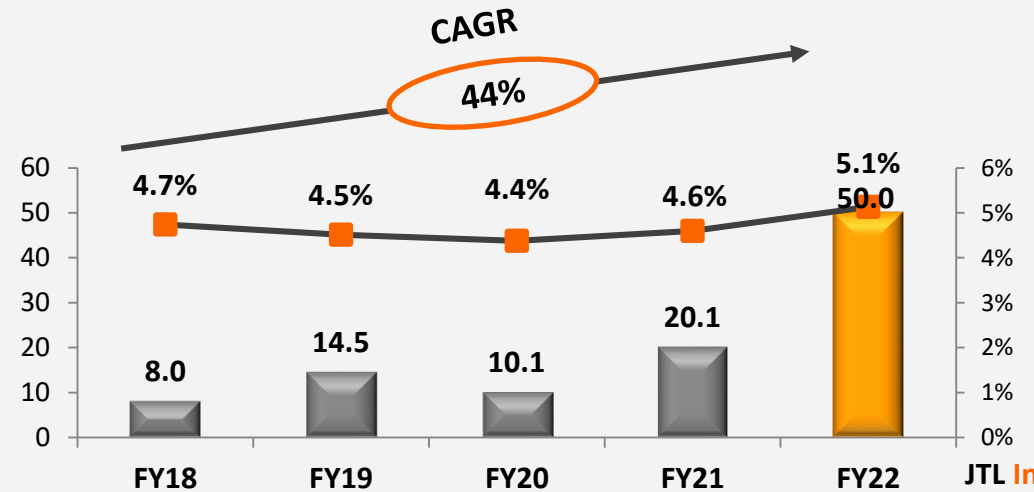
Revenue (Rs. Cr.)



EBITDA (Rs. Cr.) / Margin (%)



PAT (Rs. Cr.) / Margin (%)

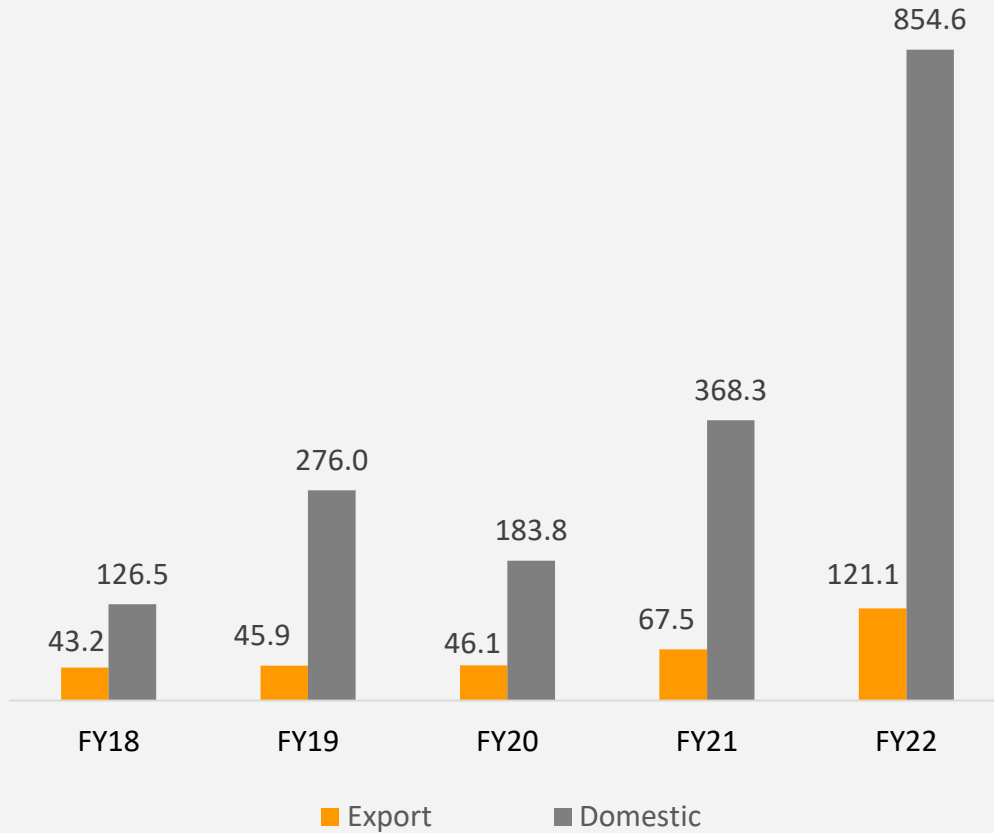


Note: CAGR calculated for Full Year FY17 to FY21

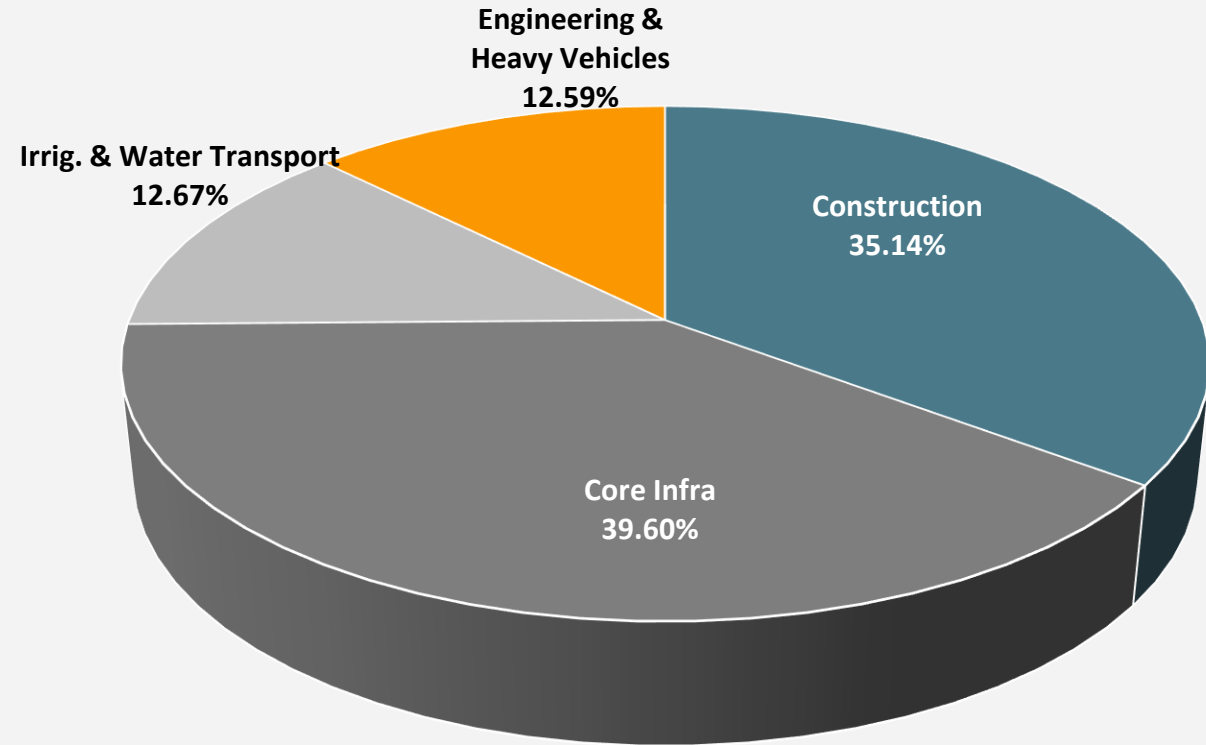


Revenue Mix

Marketwise Revenue Break-up (Rs. Crore)

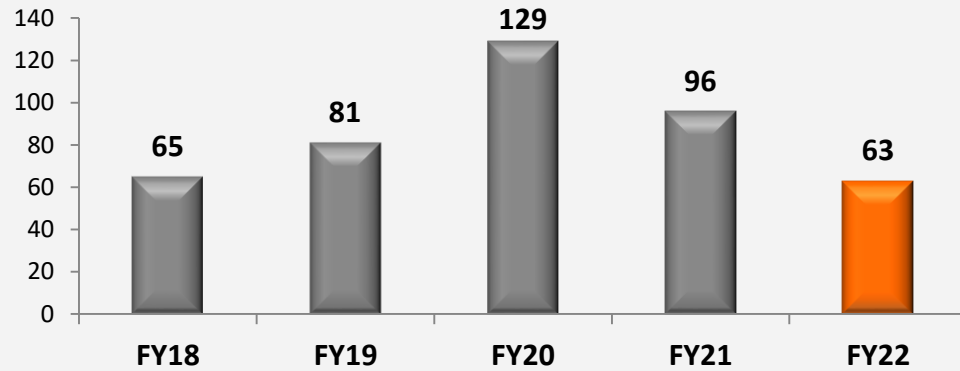


Industrywise Revenue Break-up

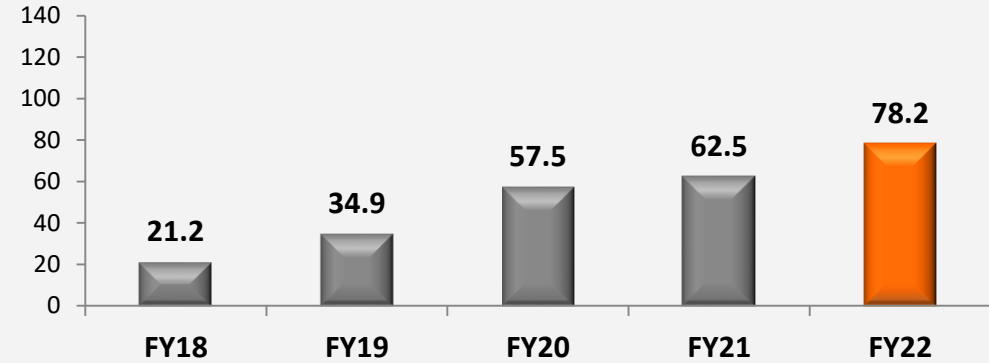


Key Financial

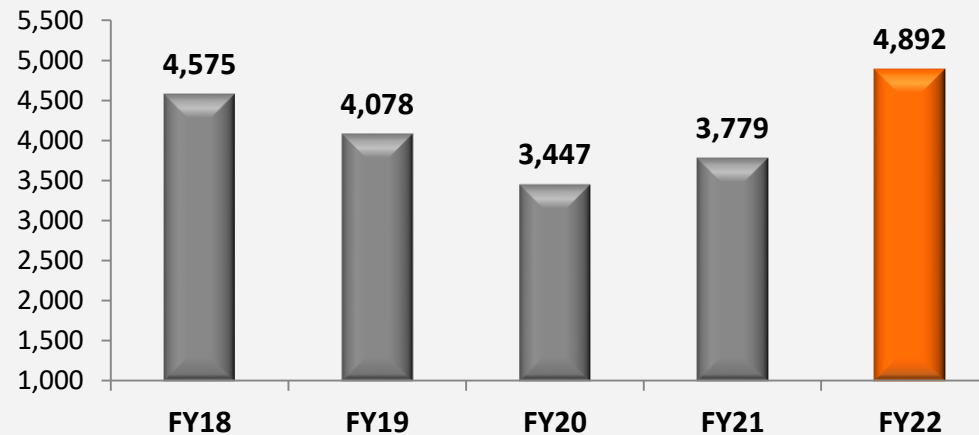
Net Working Capital Days



Net Debt (Rs. Cr.)*



EBITDA/Ton (Rs.)

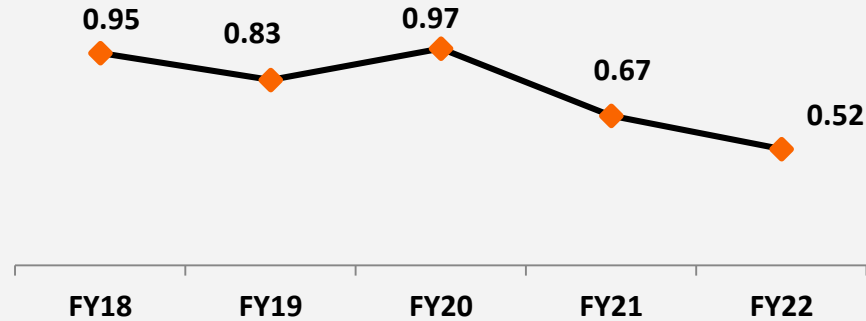


* Net Debt = Total Debt – Cash and Cash Equivalents

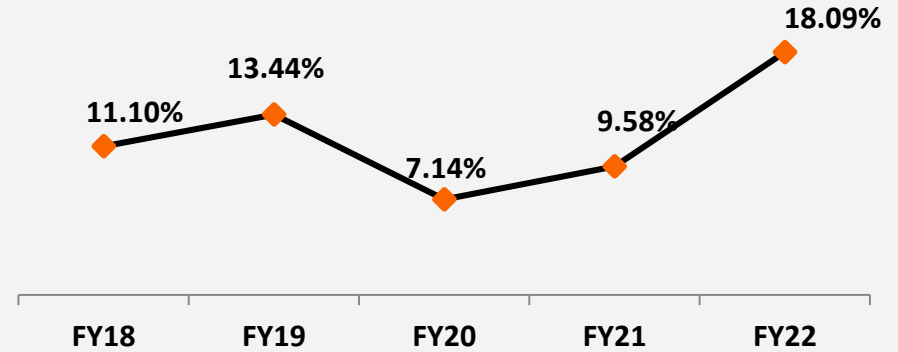


Key Financial Ratios

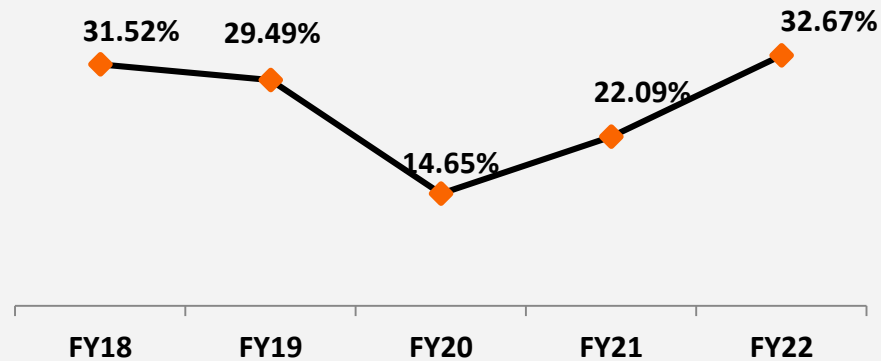
Debt/Equity (x)



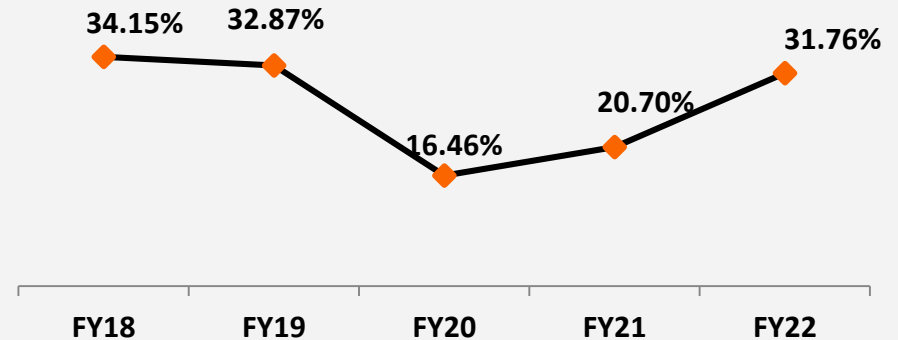
RoA (%)



RoCE (%)



RoE (%)



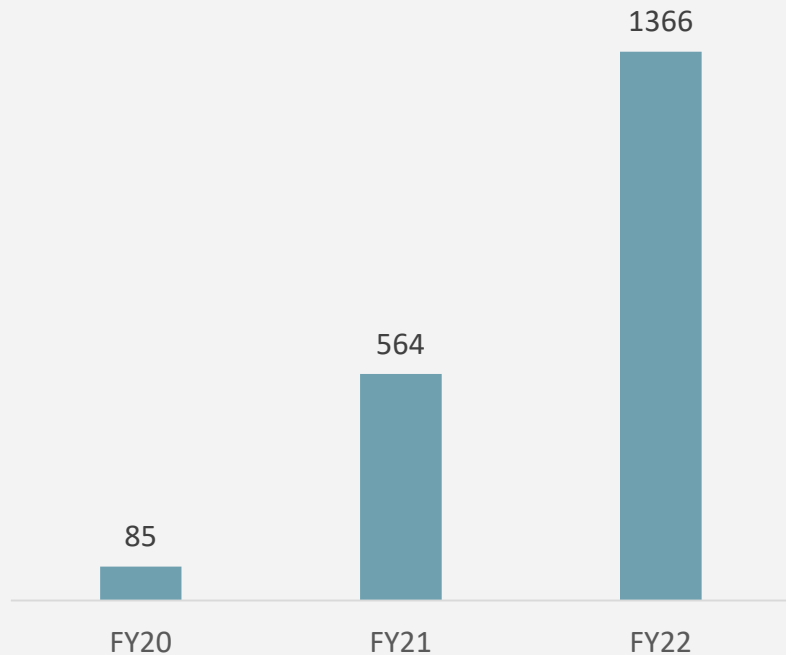
ROE = Net Profit/ Net Worth, **ROA** = Net Profit/ Total Assets, **RoCE** = EBIT/(Shareholders fund + Long term borrowing + Short term borrowing + Current maturity of long term debt - Non current investment)

Debt/Equity = Total Debt/Shareholders Fund



Value Creation for Shareholders

Market Capitalisation (Rs. Cr.)



Sub-division of shares

- During Q3 FY 22, Company completed sub-division of share (i.e. Share Split)
- One Share of Face Value of Rs. 10 split into five share of Rs. 2 each

Shares & Share Warrants

- Total outstanding Equity Shares increased to 5,91,87,150 Nos from 5,30,37,150
- Company converted 61,50,000 equity shares of Rs.2 each against share warrants. The shares were issued to non-promoters, public category, at premium of Rs 34 per share
- Pending share warrant for equivalent 63,50,000 Nos of equity shares will be issued in FY23

Dividend

During FY 22, Company paid Dividend of 20%



Company Overview

JTL Infra at a Glance



Among India's Leading manufacturer of ERW steel tube pipes

- Flagship company of the Jagan Group
- Incorporated as Jagan Tubes Pvt. Ltd. in 1991, name changed to JTL Infra Ltd. in year 2008

Strong & Diversified Product Portfolio

- Hot dipped Galvanized Steel Tubes and Pipes
- Black Hollow Sections
- ERW Black Steel Tubes and Pipes
- Solar Module Mounting Structures/Panels
- Pole & Crash Barrier For Road Safety

Unique Manufacturing Facilities

- All plants with updated technology – 2 in Punjab, 1 in Maharashtra & proposed merger of 1 in Chhattisgarh
- Total land bank area of 61 acres
- Over 600 Employees engaged at plant site

Experienced Sales & Distribution

- Well established sales & Distribution management system
- Presence across India

Strong Financial Performance

- 124% YoY growth in Revenues of FY22
- 149% YoY growth in PAT of FY22



Mission and Values

Mission

To produce and continually develop quality products with highest possible standards. The Company will always strive to service its customer with utmost integrity and to their complete satisfaction. It is the Company's goal to ensure its mission by continuous self-improvement and growth in its operations.

Values

Service:

JTL is one of the largest companies in the segment with the widest range of products. JTL is in existence for over three decades, rolling out the best in steel pipes and its allied products.

Sustainability:

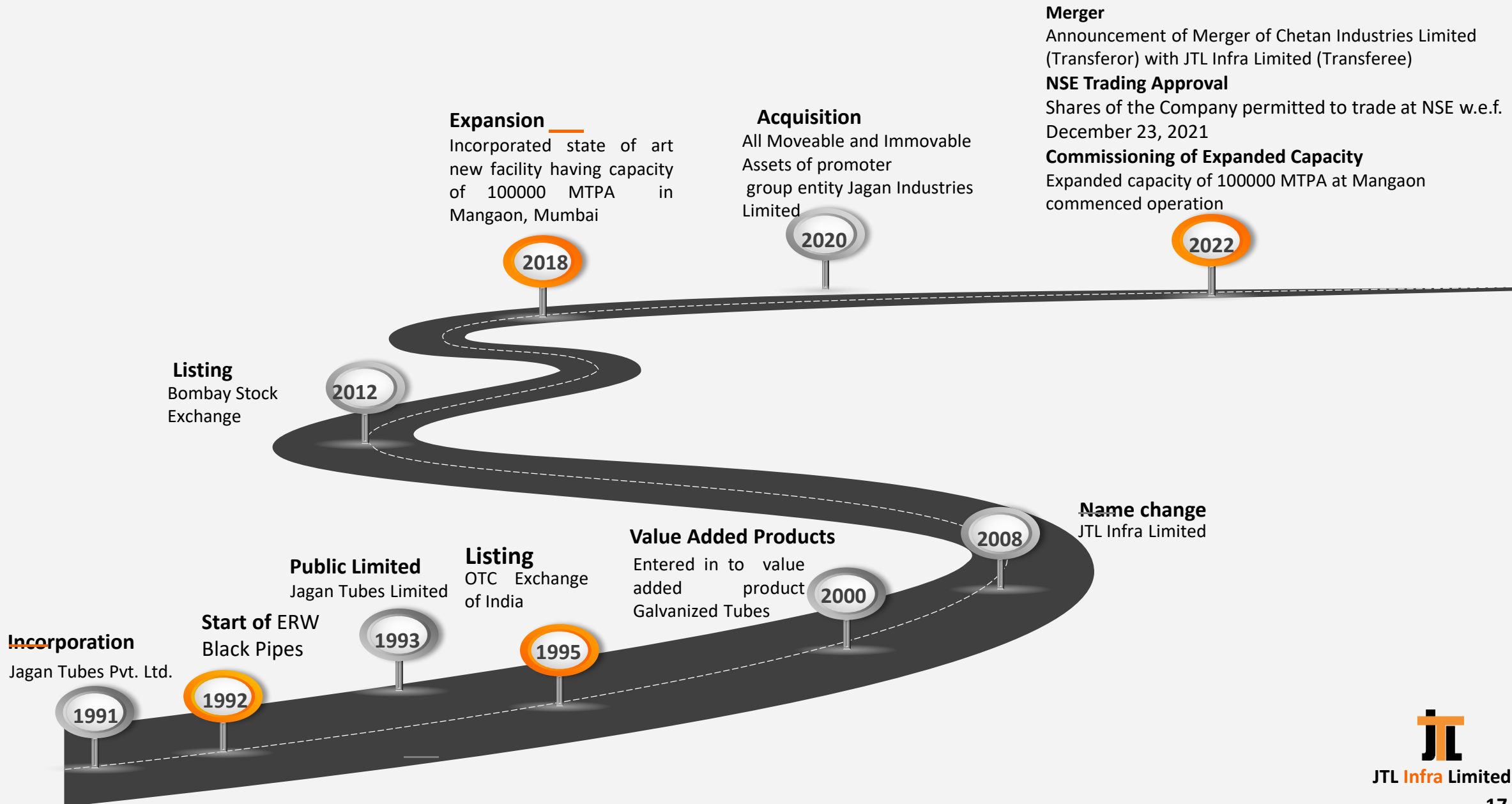
JTL is committed to preserving the environment and enhancing the quality of life for the community that it serves.

Idea:

To become one of the India's largest manufacturers for steel building material/infrastructure
To enhance PAN India distribution network
To increase global presence
To increase share of value added portfolio mix



Journey So far



Management Team



Mr. Madan Mohan Singla
Managing Director

- 30 years of rich experience in steel industry
- In depth knowledge of steel & pipe Industry
- Known for his business finance and strategic abilities



Mr. Rakesh Garg
Whole Time Director

- More than 27 years of experience in steel industry
- Specifically assigned with trade and commercial operations and liaising with various agencies and business associates
- Wide experience in industrial projects, engineering and management affairs



Mr. Dhruv Singla
Whole Time Director

- 10 years of experience in this industry
- B.Com from Punjab University and Masters in Management from Kings College, London
- Vital hand in expansion, commencement and operations of JTL Mangaon, along with handling finances at prime



Mr. Bhupinder Nayyar
Independent Director

- M.Com from Delhi School of Economics, LLB from Law Centre, University of Delhi, CAIIB
- 38 years of vast exposure in Banking Industry in different areas of its operations
- Rich experience of capital markets, banking, regulatory affairs & Mngt. & administration of IR



Mr. Mithan Lal Singla
Non Executive Director

- 35 years of experience in steel business
- Instrumental in setting up existing manufacturing facilities
- Associated with various ventures in different capacities & conversant with latest industrial techniques

Management Team



**Mrs. Preet Kamal Kaur
Bhatia**
Independent Director

- Chartered Accountant by qualification and has around 10 years of experience in Corporate Finance, Accounts, Taxation and other related matters
- Associated with the Company since 2015 as an Independent Director



Mr. Sukhdev Raj Sharma
Independent Director

- 37 years of experience working as a seasoned banker
- He had been Managing Director of PNB International Ltd. London (UK), a 100% subsidiary bank of Punjab National Bank
- Currently working as Advisor to an Investment Banking Company



Mr. Pranav Singla
Executive Director

- Bachelor in Economics and Accounting Honours from Cass Business School, London, United Kingdom
- He has been part of JTL since his graduation
- Involved in handling International Market and Capital Market at JTL since his joining

Mr. Sanjeev Vaid
Chief Financial Officer

- 25 years of varied experience across listed and unlisted Companies include large manufacturing set-ups
- Chartered Accountant and Bachelor in Commerce from University of Delhi
- Field of responsible - Finance, Corporate Strategies, Capital Market, Accounting, Banking, Taxation etc.



Mr. Mohinder Singh
Company Secretary

- More than 15 years of experience in Finance, Corporate Legal and Secretarial services
- Company Secretary along with Bachelors in Commerce and LLB
- Served at different position in listed Companies in Chandigarh at Ind Swift Laboratories Ltd., Surya Pharmaceutical Ltd. & Stylam Industries Ltd.

Key Strengths & Unique Capabilities

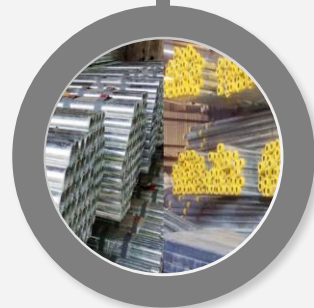
01



State of Art Manufacturing Facilities & Advanced R&D Capabilities

- Well equipped with latest upgraded Technology

02



Diversified Product Offerings

- Manufactures diverse range of products with wide applications across sectors
- Further expanding product offerings to increase wallet share with existing customers and adding new clients

03



Rich Managerial Experience

- Dynamic & Rich experience in special steel sector
- Diverse team with mix of operational & technical expertise along with dedicated & skilled employee base

04



Brand Image

- Continuous brand building exercise by providing excellent services to satisfy customers

05



Quality Standard and Assurance

- Adherence to quality standards across all stages of manufacturing
- Checked for dimensional accuracy & temper at every stage
- Well equipped modern testing facilities to check for physical, mechanical & chemical properties



Ready to Capitalize on Opportunities

Opportunity Size... *

Potential structural steel market size of:

- Expected to grow at 5.5% over next 5 years

Where we are..

FY22 sales volume was 1,48,276 MT

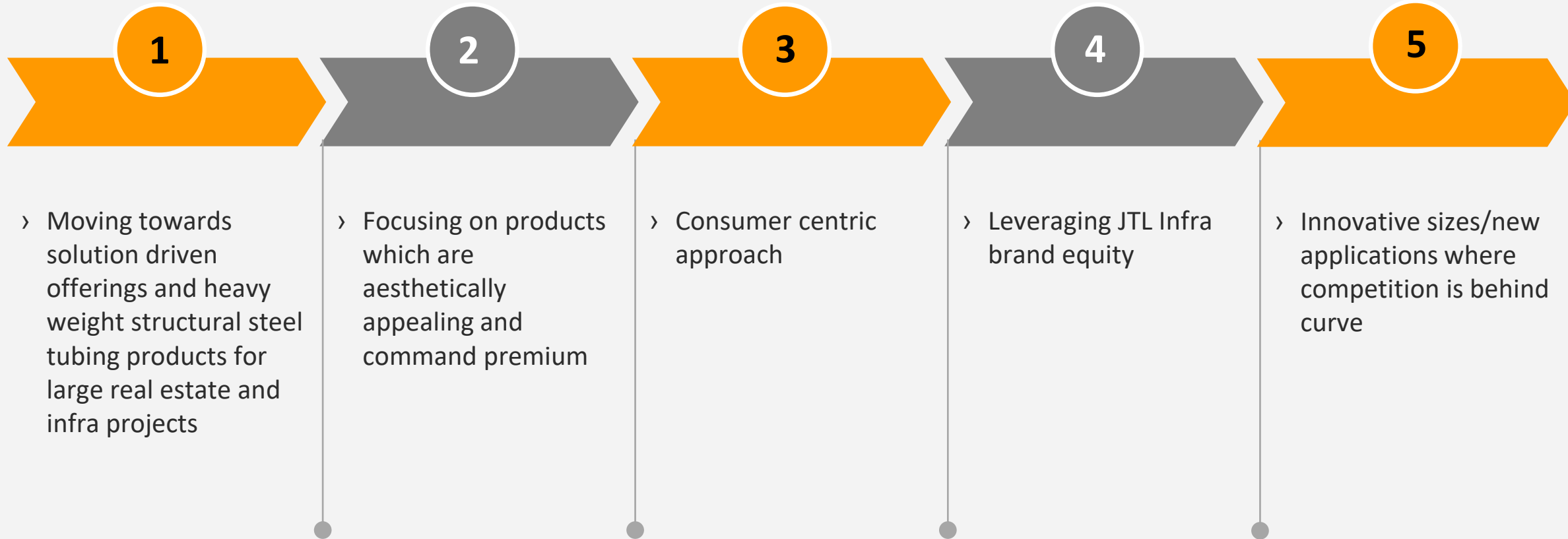
- Current capacity- 4 lakhs MT (1 lakhs added in FY22)
- Further 1 lakh MT capacity addition under process at Mandi Gobindgarh

Our Strengths...

New innovative products

- Branding
- Fixed costs of unutilized capacity factoring in
- Low gearing
- Solid FCF generation




On path of Premiumization..





Business Overview

Products & Uses

Product	Description	Uses
Hot dipped Galvanized Steel Tubes and Pipes		Steel pipe dipped into bath of zinc - coats pipes and protects from corrosion - installed for water supply and tubing outdoor applications., automotive and suitable for sewage and industrial applications
ERW Black & Hollow Steel Tubes and Pipes		ERW Pipes and tubes for water, gas, sewerage, structural, furniture and other commercial applications, Steel tubes for idlers of belt conveyors, water wells and Lancing Pipes for various automotive & industrial applications
Solar Module Mounting Structures/Panels		Fix solar panel on surfaces like roofs, buildings and facades
Coils & Others (including scrap)		For road constructions

Uses of ERW Steel Tubes



Irrigation & Agriculture

- Agriculture Implements
- Drip Irrigation
- Water Distributor
- Pump & Water Conveyance
- Greenhouses



Construction & Building Material

- Green Constructions
- Buildings/Structures
- Fencing/ Roofing
- Hand Railing
- Fire Fighting
- Scaffolding
- Window/Door frame
- Ducting
- Furniture



Energy & Engineering

- Solar Plants
- Power Plants
- Cranes
- Gym Equipment
- Heavy Engineering Goods



Core Infrastructure

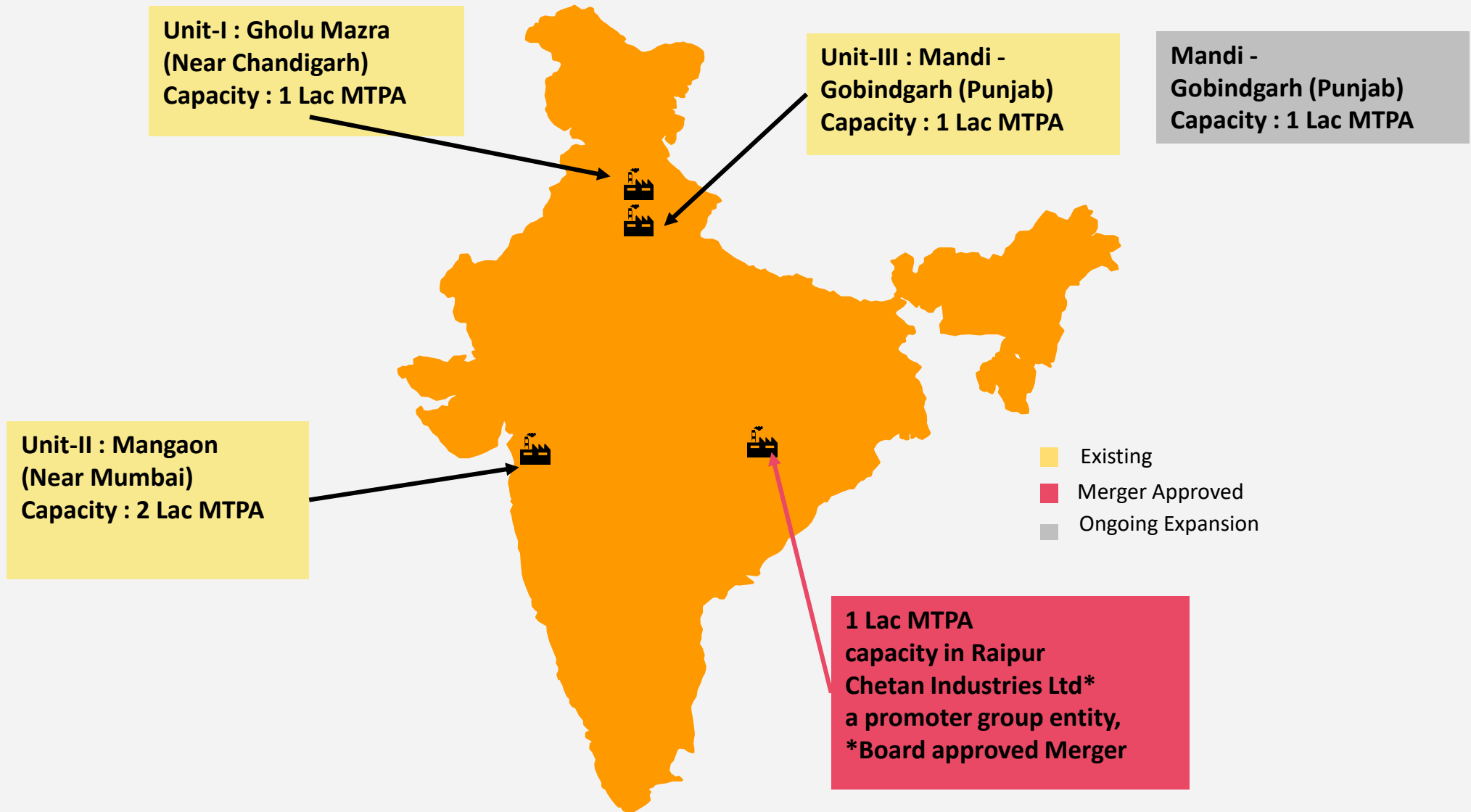
- Airports
- Ports
- Metros
- Prefabricated
- Gas Pipelines
- Telecom Towers
- Poles
- Stadiums



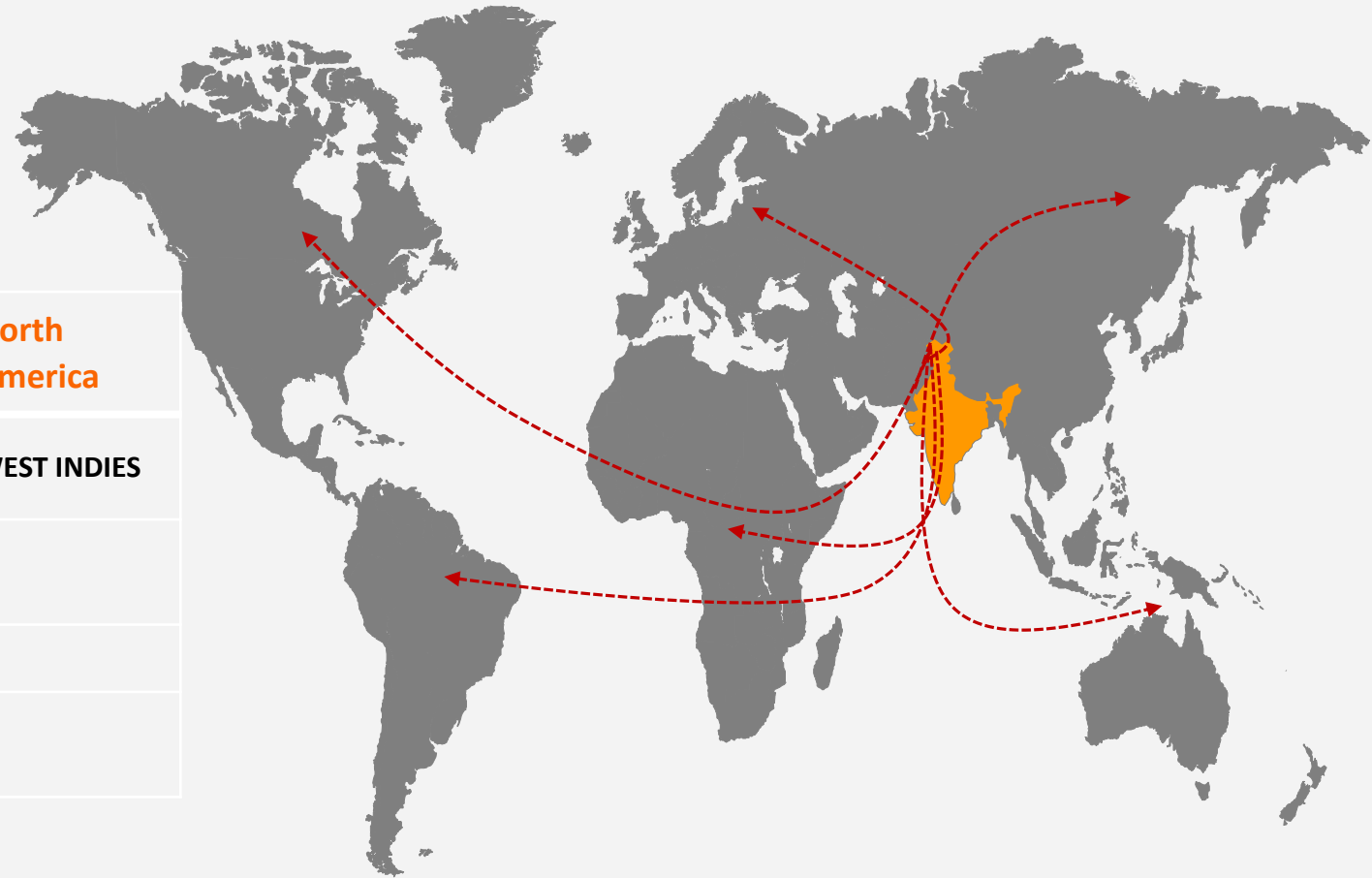
Heavy Vehicles

- Truck & Bus Body
- Heavy Vehicles Axles
- Seat Frames

Our Manufacturing Locations



Demographic Exports



EUROPE	AFRICA	ASIA	AUSTRALIA	North America
BELGIUM	BOTSWANA	DUBAI	AUSTRALIA	WEST INDIES
GERMANY	ETHIOPIA	HONG KONG		
GREECE	GUYANA	UAE		
	MOZAMBIQUE			

- Location of JTL Mangalore will help to realize higher export turnover as we are placed next to the port, result of which can be seen in the current years export turnover
- JTL Infra has been continuously supplying its products to various overseas clients, situated across globe which itself is endorsement of continuing acceptability and suitability of company's products

Penetrated Distribution Network

Domestic

- a. Punjab region is one of highest consumer of structural steel – JTL is only integrated player of structural steel in this region
- b. With plants located across different regions of India JTL is ell set to penetrate across country

Exports

- Export customer base well diversified and spread across 20+ countries
- Company does not have any off-shore offices - maintains exports directly from India office.
- Some customers associated with JTL for over a decade
- From last two years, after commercial operations of Mumbai unit, Company entered into new geographies and added new customers from existing market

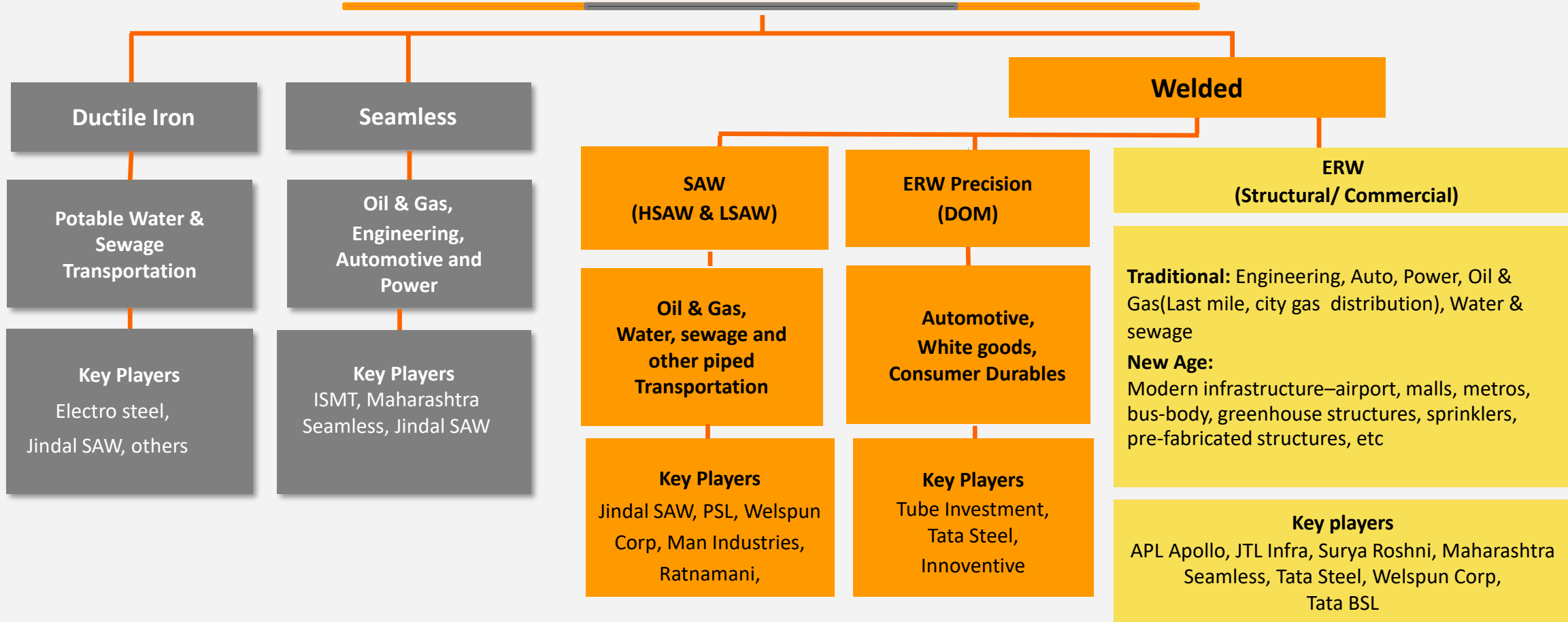
Distribution Strategy

- Strategy is to retain existing customers and to acquire new customers by offering quality products
- Targeting to substantially expand distribution and dealer network



Industry Overview

Industry We Cater To



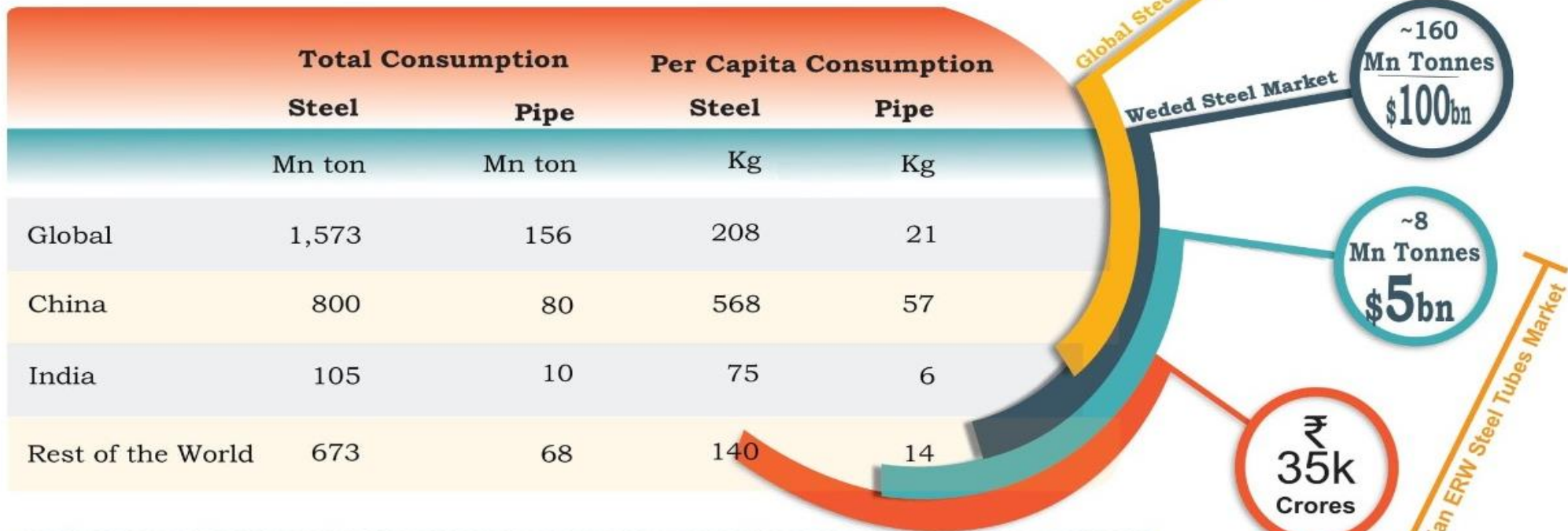
Marquee Clients



Strong Demand for Steel Tubes & Pipes*

Steel pipe consumption is directly linked to the country's GDP growth

Steel demand expected to grow at ~7% through 2021
 Pipe demand will grow form ~12%of the total steel demand, thereby providing huge opportunity for steel pipe consumption



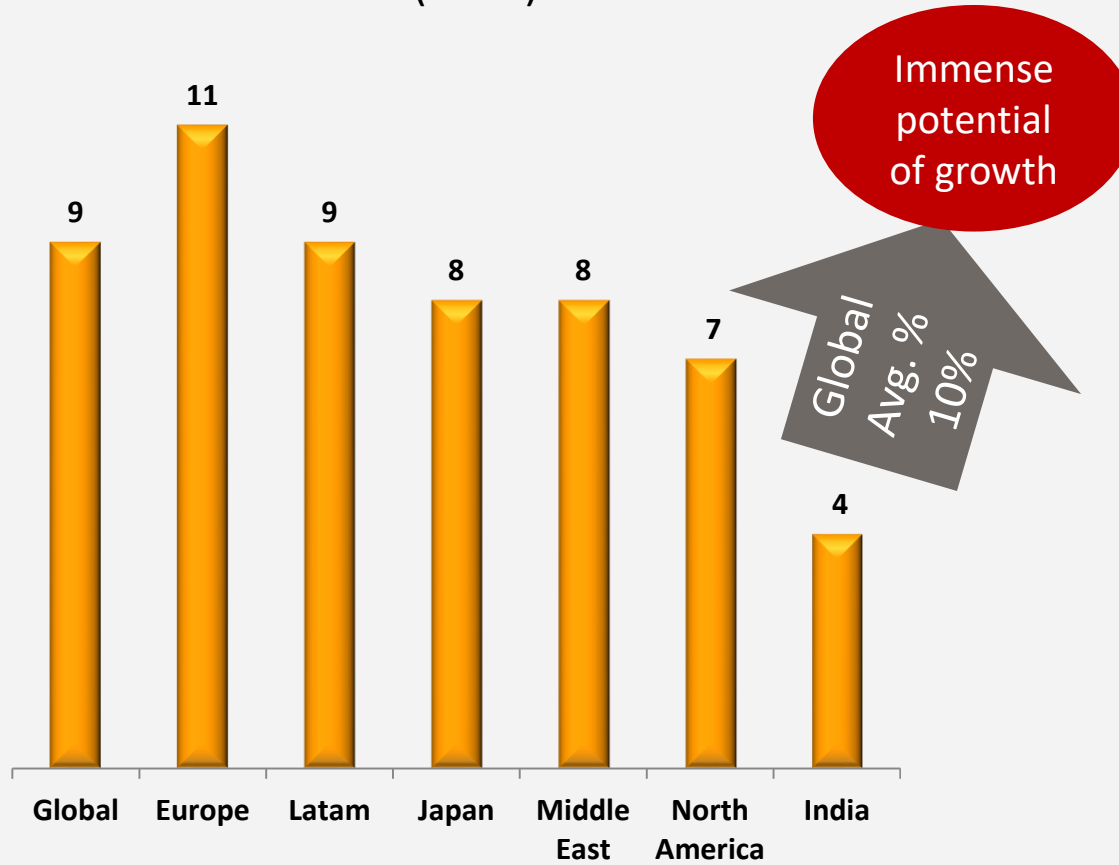
India is among the leading ERW steel tubes manufacturing hubs in the world
 other bigger manufactures include China, Turkey, Italy and USA



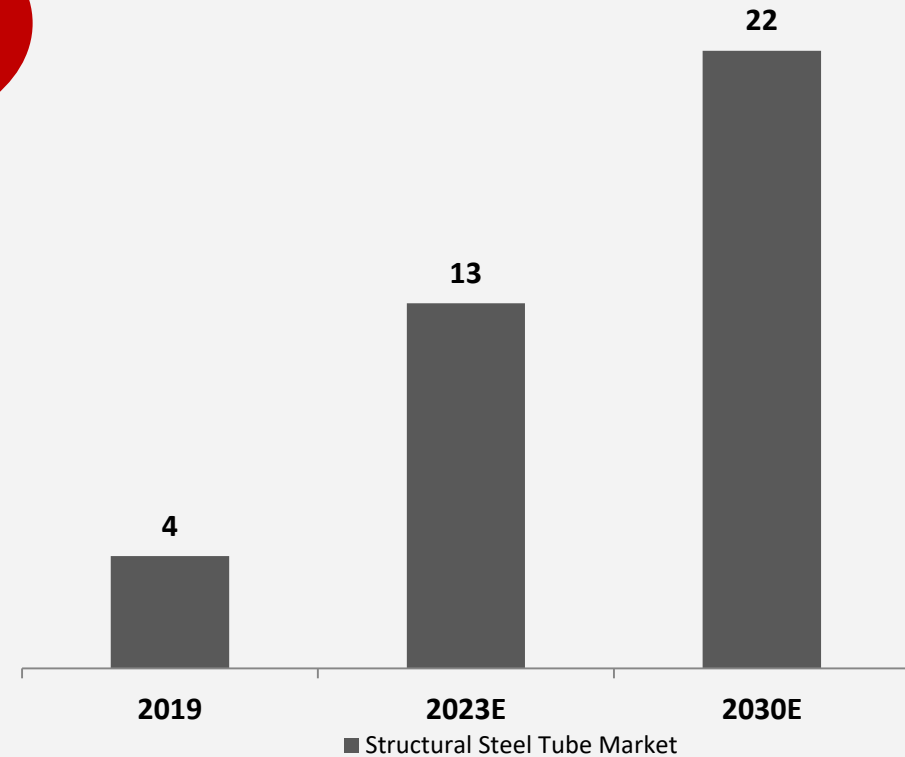
*1 Research Reports/Company Estimates 2. Including Oil and Gas Segment

India at the start of Structural Steel Usage

Structural Steel Tubes Market as % of Steel Market (2019)



Potential Structural Steel Tubes Market in India (Mn Tons)



India has huge structural steel tubes-based construction potential

Structural Steel Tubes essential for new age construction

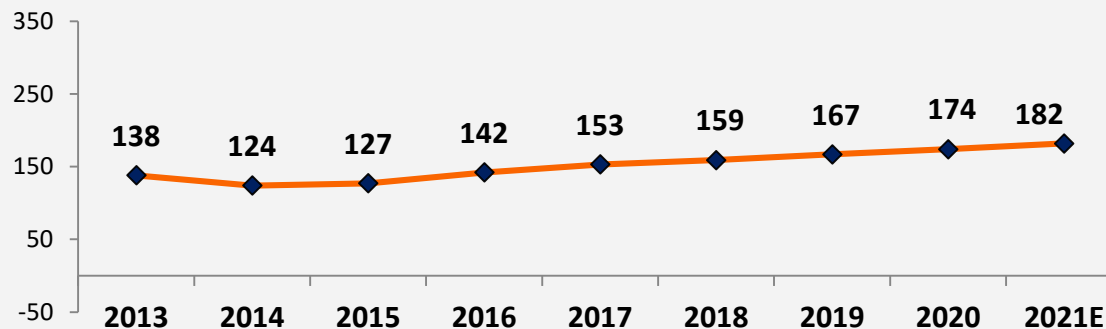
Growth Drivers

- Growing vertical model of development
 - ✓ Increased Spending on Skyscrapers
- Higher expenditure on infrastructure
 - ✓ Highways, bridges, flyovers & public utilities
- Growth in E-commerce/Warehouse construction demand
- Consumer preference for better quality residential construction
- Rising need for housing due to population explosion
- Ability to replace wood gives it an edge

Benefits

- Environmentally friendly
 - ✓ Recyclable & lower greenhouse gas emission
- No underwater usage unlike conventional method
- Highly durable, sustainable, fire resistant & easy to repair
- Swift erection speed helping in lower overhead costs
- Elevated stress bearing capacity
- Excellent Strength to Weight Ratio
- Light weight

Global Structural Steel Market growth forecasts (Mn Ton)



Indian Structural Steel Market
100 Mn Ton per annum

Industry Structure-ERW Pipes

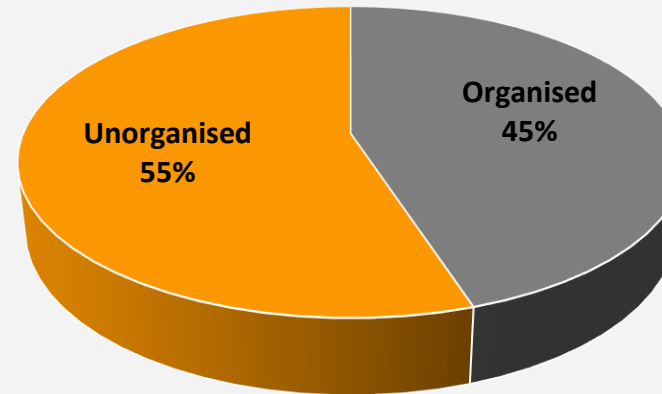
4-5%

Growth in
last 5 years

7-8%

Estimated Growth
in coming 5 years

Current Market Organisation



Formalisation of Economy – as ERW pipe market becomes more and more quality conscious, there would be some pressure on the unorganized players for compliance with GST and other Regulators. This is likely to reduce the share of unorganized players to 40-45% by March 2022 from current 50-55%

- Government thrust on Agriculture, Rural Economy, Infrastructure schemes (incl. Pradhan Mantri Awas Yojana), Solar trackers, Automobile Sector
- The global market for Electric Resistance Welded (ERW) Pipes is projected to reach 95.4 million tons by 2024, driven by rise in infrastructure projects such as water and sewage systems and oil and gas pipeline networks
- Recovery in oil prices from the prolonged slump and a parallel improvement in spending on exploration and production (E&P) activities are helping brighten the outlook for oil pipeline infrastructure projects

New Opportunities to revolutionize construction industry

Warehousing

- JLL (a global real estate services firm) projects that there will be 344 Mn sq. ft of warehousing space in India by 2022
- Logistics, engineering, auto and ancillaries, e-commerce, FMCG, retail and telecom, and white goods have remained the biggest demand drivers

Infrastructure

- Govt plans to start 100 additional airports by 2024
- To invest Rs19,000 crore in upgrading airport infrastructure in the country, especially in smaller cities over next three years

Real Estate

- India's vertical growth pushed high-rises buildings with G+20 floors or more to record highs in 2019
- Govt. Panel formed to look into the upward revision of FSI norms in all major cities

Water Sanitization

- Jal Jeevan Mission is to provide tap water to all 180 Mn Rural Household by 2024
- JJM is one of the India's biggest Infrastructure outlay ~USD 50 Billion to be spend
- Huge demand for pipes in water systems and sanitization

Affordable Housing

- Trends for affordable housing with low cost & faster completion is picking in India
- Modular Building will be the future construction methodology
- Modular steel structures are constructed in-house with final assembly occurring on-site, where the steel modules are stacked and connected together



Industry Revolution





Way Ahead

Business Transformation for Phase I

Phase I – FY15 to FY20

- Established strong Market network
- Prepared ground for Exports
- Expanding product offerings by adding Galvanise Section and Solar Section
- Capacity expansion by putting up new green filed project in Mangaon, Maharashtra with 1 lakh Metric Ton in Mangaon
- Undertake capacity expansion for Phase II

	Phase I		
Rs in cr	FY10	FY15	FY20
Total Revenue	87	120	233
EBITDA*	4	3	19
PAT	1	1	10
Net Worth	14	13	61
Net Debt	18	14	58
Gross Block	9	11	27
Installed Capacity in MT	24,000	100,000	200,000
Quantity Sold	665	23,356	47,627

Business Transformation for Phase II: Mission 1 Million MT

Phase II – FY21 to FY25

Vision

- Increase capacity utilisation of completed expansions
- Improve and enhance share of value added products - as well as expand product range.
- Strengthen domestic presence with deeper penetration and creation of strong brands
- Expand into new export regions and increase business with existing partners
- To put up capacity of 1 million metric tons, including 2 lakh metric tons under DFT which would enable JTL to produce any customize size of hollow section without roll change
- With increased cash flow and good Balance Sheet quality, target is to be debt free

Achievement of Phase II

- FY-21 Purchase of all movable and immovable assets from Jagan Industries Pvt. Ltd, Mandi Gobindgarh adding capacity 1 lakh metric tons
- FY-22 , capacity expansion of 1 lakh metric tons capacity in Mangaon for higher dia pipes , tubes and hollow section

On Going

- Merger of Chetan Industries with JTL (12% dilution, advanced state of completion).
- Expansion of capacity by another 1 lakh metric tons in Mandi Gobindgarh. The line is expected by be complete in this financial year

	Phase II	
Rs in cr	FY21	FY22
Total Revenue	440	979
EBITDA*	37	76
PAT	20	50
Net Worth	97	158
Net Debt	63	81
Gross Block	33	52
Installed Capacity in MT	300,000	400,000
Quantity Sold	86,771	148,276

*including other income

Mission 1 Million MT : Capacity Expansion

Capacity (in Tons)	Existing				Vision FY2025					Final Capacity
	Derabassi	Mangaon	Mandi	Total	Derabassi	Mangaon	Mandi	Raipur	Total Expansion	
Structural General	1,00,000	1,00,000	1,00,000#	3,00,000		1,00,000**#	1,00,000	1,00,000**	3,00,000	6,00,000
Structural Heavy		1,00,000*		1,00,000		1,00,000			1,00,000	2,00,000
Structural Light				-				2,00,000##	2,00,000	2,00,000
Galvanised	75,000	60,000		1,35,000			30,000		30,000	1,65,000
Total	1,00,000	2,00,000	1,00,000	4,00,000	-	2,00,000	1,00,000	3,00,000	6,00,000	10,00,000

*Enhancement of Capacity in Mangaon 1 lakh MT is for higher diameter tubes

#Enhancement of Capacity in Mandi of 1 lakh MT is from Purchase of Assets of Jagan Industires

**Enhancement of Capacity in Raipur of 1 lakh MT is from Merger

##Enhancement of Capacity in Raipur of 1 lakh MT with DFT which enables possibility to produce any customize size of Hollow Section without roll change

**#Enhancement of Capacity in Mangaon of 1 lakh MT with DFT enables possibility to produce any customize size of Hollow Section without roll change



Solid Future Outlook

- Targeting above-industry average growth rate
- Think Tank and Execution Team,
- Manufacturing, Operations, Marketing plans already in place and we are committed to achieve at-least 35% CAGR growth in next 5 years

- Going to increase installed capacities by 5 times in next 5 years for achieving targeted sales
- Roadmap for capacity enhancement and increased utilization levels already in place

- Continuously keeping eye on the working capital cycle, Capex plan and targeting to keep debt-equity ratio of the Company below 1



- Investing in technology, resources to further increase EBIDT, Net Margin per MT and return ratios thereby increasing stakeholders' value

- Investing in new age technologies products
- Expanding its manufacturing base and recently commissioned a new plant in a very strategic location near Mumbai to target and serve promising market exists in western and southern part of India

- Commissioned a green field state of the art manufacturing plant in western part of India to extend company's manufacturing footprint into emerging market

- Improving composition of the Board to ensure beer corporate governance practices, transparency and sustainability.



ESG Initiatives



Environment

- Committed towards a cleaner, greener and healthier environment
- Optimise energy consumption - Company finalised installation of rooftop solar panels
- **Plan to recycle water**
- Contribute towards increasing green cover around areas of its presence



Social

- Contribute towards skill development among the local population
- Company undertakes extensive initiatives within the CSR Policy framework



Governance

- Company creating a professional Board and bringing in professional KMPs as part of compliance and professional ethics – recent induction of CFO is step in that direction
- Company bringing its associated Companies under the listed entity through merger process as process to eliminate governance concern



THANK YOU!

Any questions?

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