

August 08, 2025

<p>The National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051</p> <p>Company Symbol: DMCC</p>	<p>BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001</p> <p>Scrip Code : 506405</p>
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Sub: Press Release on financial performance for Q1FY25-26.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find enclosed herewith a Press Release dated August 08, 2025 on the financial performance of the Company for Q1FY25-26.

You are requested to kindly take the same on your record.

Thanking you,

For DMCC Speciality Chemicals Limited
(Formerly known as "The Dharamsi Morarji Chemical Company Ltd)

Sonal Naik
Company Secretary & Compliance Officer

Encl: As Above

DMCC SPECIALITY CHEMICALS LIMITED
(Formerly known as "The Dharamsi Morarji Chemical Company Limited")

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CIN NUMBER: L24110MH1919PLC000564

MUMBAI, AUGUST 08, 2025

DMCC Speciality Chemicals Limited, India's leading Sulphur chemistry solutions manufacturer reported its financial performance for Q1FY26.

CONSOLIDATED FINANCIAL HIGHLIGHTS FOR QUARTER ENDED JUNE 30, 2025

REVENUE FROM
OPERATIONS

₹ 127.04 cr

↑ **1.46%**
Q-o-Q

↑ **48.90%**
Y-o-Y

EBITDA

₹ 17.25 cr

↑ **10.82%**
Q-o-Q

↑ **90.65%**
Y-o-Y

EBITDA
MARGIN

13.54%

↑ **115 BPS**
Q-o-Q

↑ **296 BPS**
Y-o-Y

PROFIT
AFTER TAX

₹ 7.76 cr

↑ **19.83%**
Q-o-Q

↑ **466.03%**
Y-o-Y

OPERATIONAL HIGHLIGHTS FOR QUARTER ENDED JUNE 30, 2025

EXPORT
REVENUES

16%

DOMESTIC
REVENUES

84%

SALE OF SPECIALITY
CHEMICALS

24%

SALE OF BULK
CHEMICALS

76%

COMMENTING ON THE Q1FY26 PERFORMANCE,

Bimal Goculdas, Managing Director and CEO, said

We delivered a stable performance in Q1FY26. The quarter was marked by consistent business execution, even as the Roha Plant underwent a scheduled shutdown lasting 20 days. Despite this temporary pause, the Company maintained its operational trajectory.

Commodity chemicals proved to be a key contributor this quarter, with both realisation and volumes displaying healthy growth. The operating environment within this segment showed signs of improvement, which positively influenced overall performance. Speciality chemicals, conversely, continued to experience some challenges. The tough macro-economic conditions prevailing in Europe have impacted demand, given our exposure to this geography; however, we remain vigilant and proactive in managing these dynamics.

The boron business saw a modest impact in raw material supply due to ongoing issues in Turkey. Nevertheless, these disruptions appear to be temporary, and we anticipate a normalisation of supply from the third quarter onwards.

On the risk front, the implications of newly imposed tariffs require close monitoring. Additionally, the commencement of operations at a smelting facility in Kutch by a large Indian corporate may exert pressure on commodity chemical realisations at our Dahej site. We are closely evaluating these developments.

From a consolidated standpoint, DMCC continues to be well-positioned for the future. Our ample capacity, robust infrastructure, and deep technical expertise provide a strong foundation to capitalise on emerging opportunities. Whilst remaining mindful of the evolving risk landscape, we anticipate a gradual improvement in business sentiment and performance.

In conclusion, we approach the coming year with cautious optimism, confident in our ability to adapt and deliver amidst dynamic market conditions.

CONSOLIDATED PROFIT AND LOSS STATEMENT

₹ in cr

PARTICULARS	Q1FY26 (Unaudited)	Q4FY25 (Unaudited)	Q1FY25 (Unaudited)	QOQ% change	YOY% change
Revenue from Operations	127.04	125.22	85.32	1.46%	48.90%
Total Income	127.42	125.66	85.52	1.40%	48.98%
Total Operating Expense	110.17	110.09	76.47	0.07%	44.06%
EBITDA (INCLUDING OI)	17.25	15.57	9.05	10.82%	90.65%
EBITDA Margins %	13.54%	12.39%	10.58%	115	296
Interest Cost	2.03	2.19	3.01	-7.54%	-32.75%
Depreciation and Amortisation	4.20	4.04	4.17	3.89%	0.62%
Profit Before Taxes (and exceptional items)	11.03	9.34	1.87	18.13%	490.96%
Profit After Taxes	7.76	6.47	1.37	19.83%	466.03%

FOR FINANCIAL RESULTS

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ABOUT DMCC SPECIALITY CHEMICALS LIMITED (DMCC)

DMCC Speciality Chemicals Limited (DMCC), (formerly known as The Dharamsi Morarji Chemical Company Limited) began its humble journey in 1919 with just one product and one manufacturing unit. It was the first manufacturer of sulphuric acid and phosphate fertilisers in India. The Company evolved over the years to establish its own brand, 'Ship', which soon became the trusted source for quality Single Superphosphate (SSP). Today, DMCC is a fully integrated speciality chemical company that specialises in sulphur, boron and ethanol chemistry, exporting its products to markets worldwide. The Company takes pride in its heritage, and borrows from its experience, to deliver tailor-made solutions to its customers from across the globe. Its products find application in a variety of end-use industries, such as, pharmaceuticals, detergents, dyes, fertilisers, pigments and cosmetics.

FOR FURTHER DETAILS PLEASE GET IN TOUCH WITH

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