



GOCL Corporation Limited

August 01, 2025

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001
Fax: 022-22723121/2027/2041/2061/3719

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex
Bandra (E), Mumbai- 400 051.
Fax: 022-2659 8237/38, 2659 8347/48

Through: BSE Listing Centre

Through: NEAPS

Dear Sir,

Presentation made by the Company at the 64th Annual General Meeting.

Ref: BSE Scrip code-506480, NSE Scrip symbol – GOCLCORP

Please find attached presentation made at the 64th Annual General Meeting of the Company held today, i.e., Friday, August 01, 2025.

Thanking You.

Yours Faithfully,

For GOCL Corporation Limited

A.Satyanarayana
Company Secretary

Encl: a/a



64th ANNUAL GENERAL MEETING

1st August 2025



GOCL at a Glance

- GOCL Corporation has over six decades of leadership in the Energetics and Commercial Explosives industry
- Building on a strong legacy, the company is transforming into a diversified, future-ready business with a focus on innovation and emerging sectors
- The Electronics business, based in Hyderabad, plays a key role in this journey—offering end-to-end EMS solutions from R&D and prototyping to PCB assembly and delivery.
- Our strategic focus on e-mobility is delivering high-precision EMS solutions for EVs—covering components, charging systems, and sustainable mobility infrastructure
- The company continues to evolve with a clear vision for sustainable growth while staying rooted in its tradition of excellence.



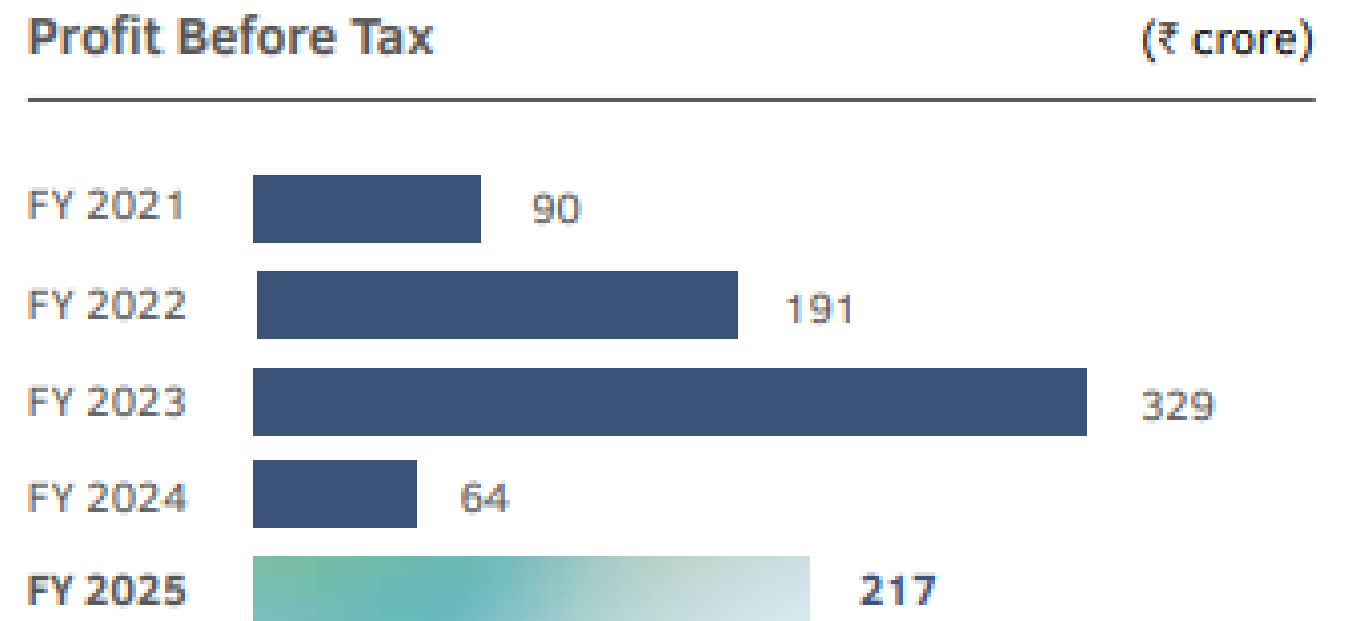
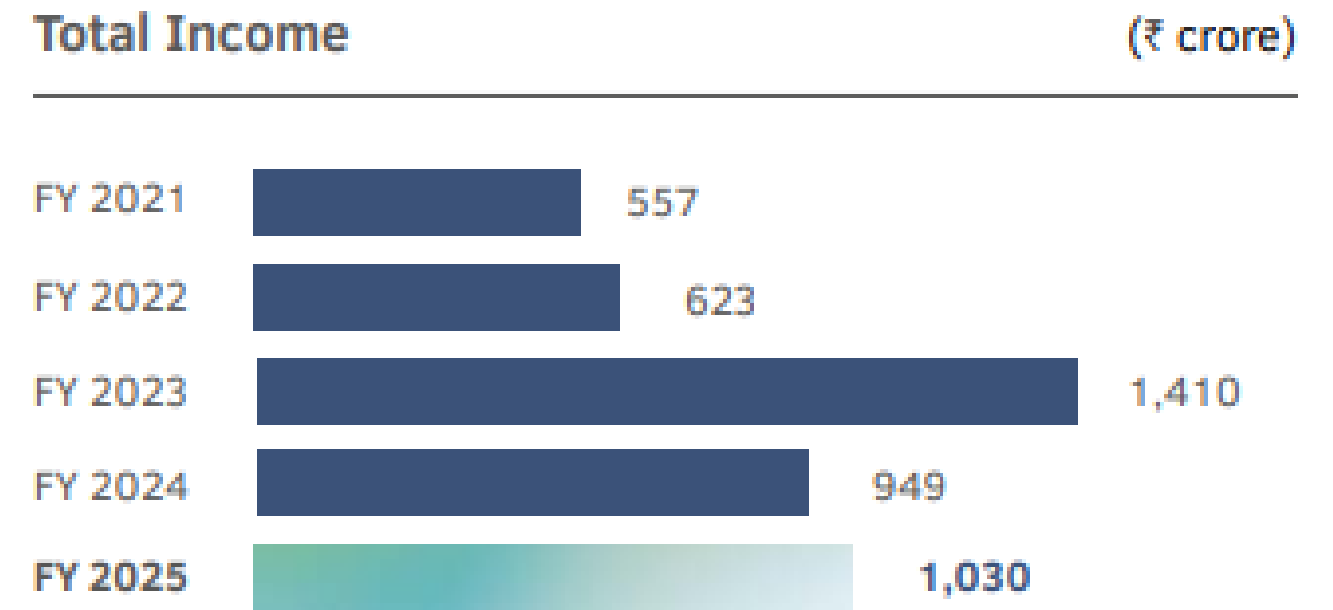
A blurred background image showing hands working on a desk. One hand is holding a pen and pointing at a document, while another hand is near a calculator. The scene is brightly lit, creating a warm, yellowish glow.

FINANCIAL PERFORMANCE (Consolidated)

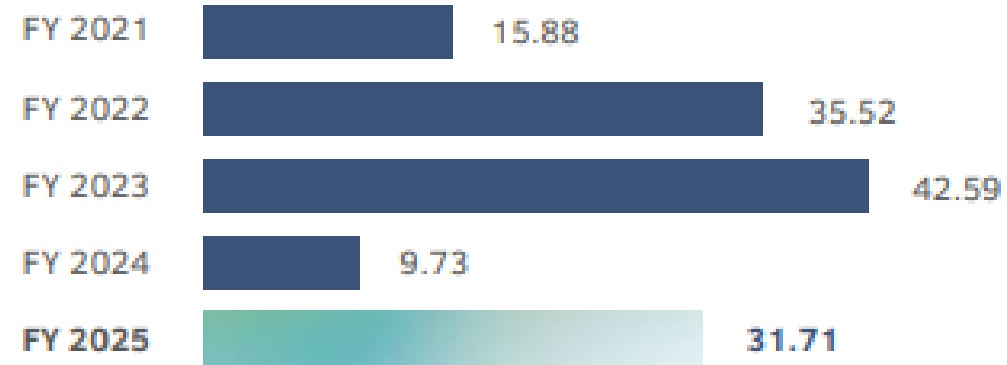
Financial Highlights

- The total income for FY 25 stood at ₹1,03,000 lakhs.
- Profit before tax was recorded at ₹21,700 lakhs.
- Profit after tax amounted to ₹15,700 lakhs.

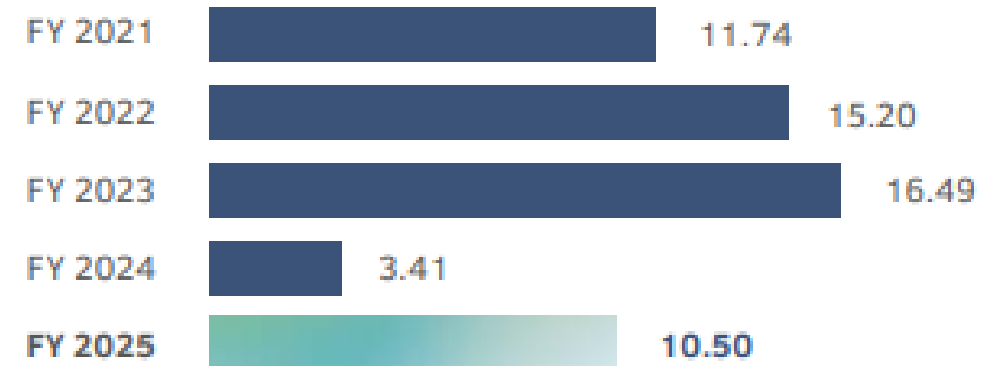
Note : Except for the Financial Statements, all other financial figures in this report include discontinued operations



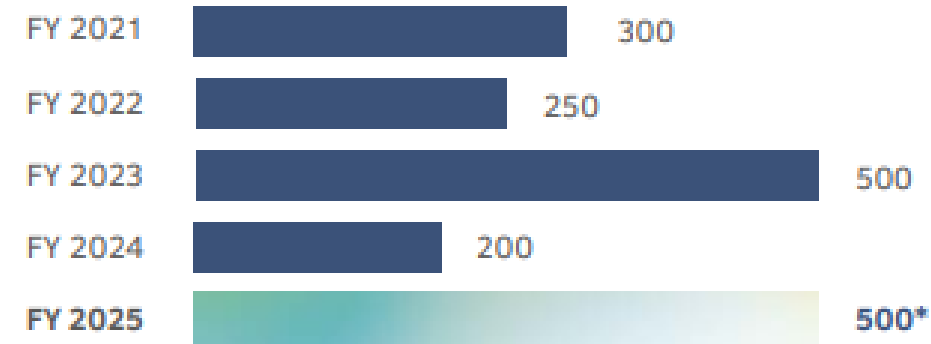
Earning Per Share (₹ crore)



Return on Net Worth (in %)



Dividend (in %)



*Proposed

Shareholders Returns

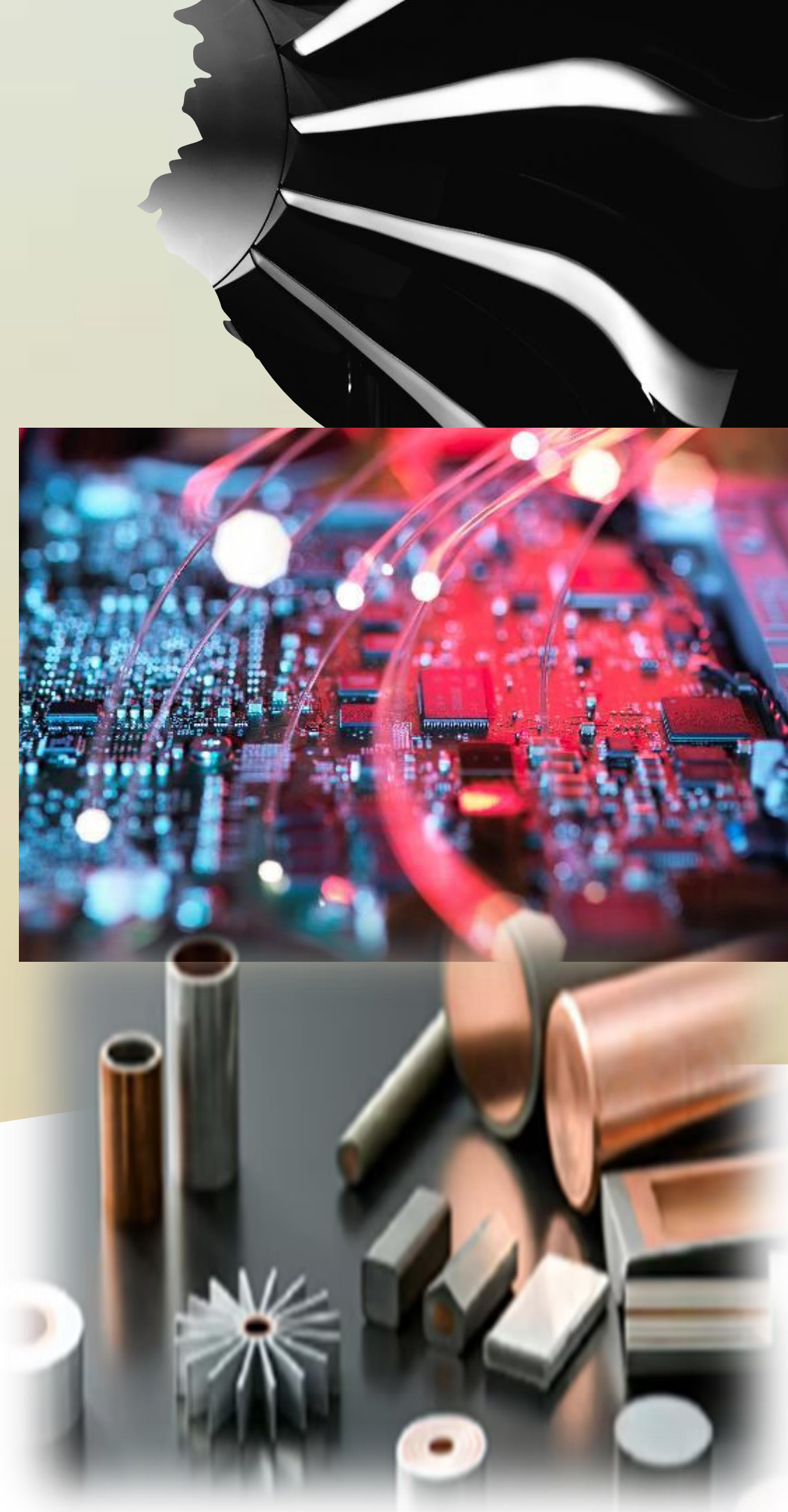
- Earnings per share for the year stood at **₹31.71**.
- The Board has recommended a dividend of Rs **10** per share (**500%**) for the financial year.



DIVISIONAL PERFORMANCE

Energetics

- The Energetics segment achieved an income of ₹17527 lakhs (includes the revenue from land sale)
- The special projects businesses achieved an income of ₹ 1086 lakhs
- The energetics operations and special projects at Kukatpally, Hyderabad, ceased during the year.



Bulk and Cartridge Explosives

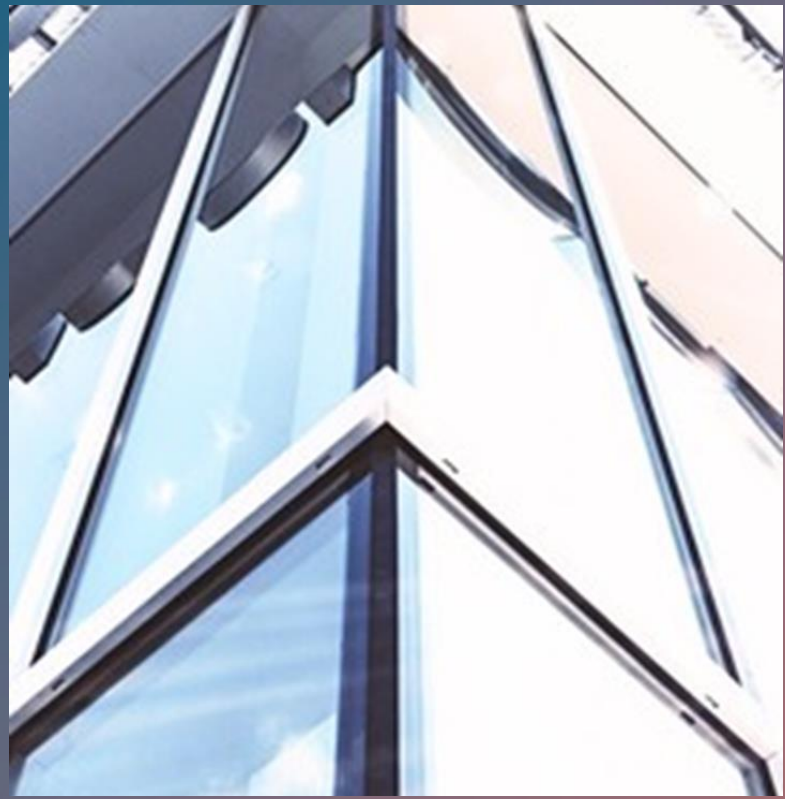
- This business achieved a turnover of ₹ 54,100 lakhs in FY25 under the wholly owned subsidiary.
- The business faced margin pressure due to volatile raw material costs, low price realization and loss of business from a major PSU customer



Electronics

- Our EMS segment works in the areas of commercial, automotive, IOT, industrial and defence.
- This year, our Electronics Manufacturing Service (EMS) business achieved an income of ₹ 822 lakhs
- We are focusing on innovation and sustainability, with our key OEM customers acting both local and global markets.
- GOCL currently offers ODM services within IOT, Consumer Electronics and wearable technology.
- Our target markets are mainly low-volume, high-margin segments such as industrial, medical, and automotive electronics.





Realty

- Select Energetics facilities at Kukatpally, Hyderabad, moved to Rourkela with the land now being monetized
- The Company had signed an MoU to monetize 264.50 acres of land
- Sale of approximately 142 acres has been completed, with the proceeds currently deployed in inter-corporate loans and deposits for optimal utilization
- The company also has significant land bank at Bengaluru and Bhiwandi



Export

- The Company and its wholly owned subsidiary achieved export sales of ₹ 3903 lakhs.
- Subdued economic conditions in the export markets coupled with shortage of foreign exchange in some African countries, affected the export sales during the year.

Subsidiaries

- The Company has at present two material subsidiaries.
 - In India, IDL Explosives Limited
 - In UK, HGHL Holdings Limited
- IDL Explosives Limited reported a loss of ₹1843 lakhs in FY25 (previous year: ₹2088 lakhs)
- This business faced margin pressure due to volatile raw material costs, low price realization and loss of business from a major PSU customer
- In May 2025, the Company decided to fully disinvest from IDL Explosives, in the interest of all the stakeholders

Overseas Investment

- HGHL Holdings Limited (UK) reported a profit of ₹748 lakhs in FY25 (previous year: ₹2913 lakhs)
- The company, through its UK subsidiary, has a stake of 10% in the Old War Office Project in London into a luxury hotel (Raffles London) and Residences. The Hotel is fully operational and the investment is anticipated to serve as a significant asset in the Hospitality sector.



CORPORATE SOCIAL RESPONSIBILITY



Our community outreach extends beyond large-scale projects. Through various, on-ground initiatives, we aim to address the immediate needs of the people around us, while improving access to essential services, enhancing public spaces and supporting daily life



Corporate Social Responsibility

- The Company has spent about ₹ 89 lakhs during the financial year 2024-25 towards the CSR purposes.
- **Rural Development**
 - Construction of rural road, borewell and hand pump at Rourkela
 - Construction of community facilities near IDL Lake in Kukkatpally
- **Rural Healthcare**
 - Providing insulin pumps for diabetes management to children from underprivileged backgrounds
- **Animal Healthcare**
 - Support to Goshala for Animal Welfare



Safety and Environment Responsibility

From minimizing environmental impact to prioritizing safe and efficient processes, we integrate responsible practices across our value chain



- Our manufacturing locations operate with an emphasis on minimizing resource consumption and waste generation. Certified environmental systems ensure that processes are well regulated and environmentally sound.
- By integrating smarter technologies and monitoring systems, we aim to reduce our energy footprint while maintaining operational efficiency.

•Important Initiatives

- Maintained Zero Liquid Discharge
- 100% e-waste disposed of through authorized and compliant vendors
- Continued compliance with ISO 14001 environmental management standards

WAY FORWARD

- The Company's EMS 'Go-to-Market' approach is 'Design to Delivery' with services includes design, innovation and niche markets.
- The EMS activities are widening across the value chain from plain contract manufacturing to other areas like Design of PCB, Mechanical & Plastic Parts, Cost Optimisation, Product localisation, complete box build assembly and final testing.
- In order to be able to scale up the facilities, the Company is creating bigger EMS facilities near Hyderabad with multi-fold potential. It is expected that these facilities will be operational in the next few months



Future Outlook

The company is in the process of monetizing balance land properties situated at Kukatpally, Hyderabad, where the Energetics operations were carried out earlier.

The Electronics Manufacturing Service (EMS) landscape is evolving, with a noticeable shift from traditional contract manufacturing to Original Design Manufacturers (ODMs)

With the exit of main business of Energetics, your board is actively considering the future course of business given the significant corpus of financial resources generated from the land monetization

The parameters being considered in this regard are future readiness, scalability, Group synergy and potential for overall value creation





THANK YOU