TANFAC

SECY/S.E./L.A./2025-26 October 17, 2025

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001
Scrip code: 506854

Dear Sirs,

Sub: Press Release

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the enclosed press release titled 'Financial Results for the second quarter ended 30 September 2025'

This is for your information and record.

Thanking you,

Sincerely yours,
For TANFAC Industries Limited

Vinod Kumar Srinivasan

Digitally signed by Vinod Kumar Srinivasan
Date: 2025.10.17 06:54:52 +05'30'

Vinod Kumar S
Company Secretary & Compliance Officer

Enclosure: As above

Tanfac Industries Limited
Reports
Financial Results for the Second Quarter Ended 30 September 2025
Total Revenue at ₹169 Crores; EBITDA at ₹27 Crores with Margin of 16%

Cuddalore, 17 October 2025: Tanfac Industries Limited (BSE: 506854, ISIN: INE639B01015), a leading manufacturer in India's fluorine chemicals sector, has announced its unaudited financial results for the second quarter ended 30th September 2025. The company recorded a robust increase in revenue compared to the same period in the previous financial year, supported by improved sales volumes of hydrofluoric acid following the successful commissioning of the new HF capacity enhancement project completed in October 2024.

Standalone Financial Highlights Q2FY26

(₹ In crore) Unaudited Figures

TOTAL REVENUE	EBITDA	PAT
169.31	27.49	17.18

Standalone Financial Highlights for the Half Year Ended September 30, 2025

(₹ In crore) Unaudited Figures

TOTAL REVENUE	EBITDA	PAT
346.25	57.41	36.53

Financial Highlights for half year ended September 30, 2025:

- Total revenue for the period stood at ₹346 crores as compared to ₹209 crores during corresponding period in previous financial year.
- EBITDA (incl. other income) was at ₹57 crores as compared to ₹45 crores during the corresponding period in previous financial year, registering an increase of 27%.
- Profit After Tax was at ₹37 crores during the period as compared to ₹31 crores during the corresponding period of previous financial year.

Financial Highlights for the quarter ended September 30, 2025:

- Total revenue stood at ₹169 crores compared to ₹112 crores in the corresponding quarter of the previous year.
- EBITDA, including other income, was ₹27 crores compared to ₹28 crores achieved in the same period last year.
- The EBITDA margin for the quarter was recorded at 16%.
- Profit after tax for the quarter was ₹17 crores compared to ₹19 crores achieved during corresponding quarter of previous financial year.

Commenting on the quarterly performance, Mr Afzal Malkani, Director, stated,

"*The higher revenue and profitability during the half year ended 30th September 2025 were attributable to the successful commissioning of the new HF facility in October 2024. He further noted the timely commissioning of the two phases of the Solar Grade DHF project with an annual capacity of 10,000 metric tonnes in June & October 2025 respectively would help the Company improve the top and bottom lines during the subsequent quarters of the financial year.*

He further remarked that during the current quarter ending 30th September 2025, the Company had recorded slightly subdued performance on account of reduction in production due to plant shut down (annual maintenance and activities relating to commissioning of Solar Grade DHF).

Mr Malkani also remarked that the company continues to pursue growth in HF and downstream product markets. With additional downstream product developments underway, Tanfac remains committed to sustaining strong operational and financial performance over the coming years."

Standalone Financials:

Particulars (₹ in Crore)	Q2FY26 Unaudited	Q1FY26 Unaudited	Q2FY25 Unaudited	H1FY26 Unaudited	H1FY25 Unaudited	31 March 2025 Audited
Total Revenue	169.31	176.95	112.24	346.26	208.89	559.94
Operating Expenses	141.82	147.04	84.35	288.96	164.06	428.12
EBITDA	27.49	29.91	27.89	57.40	44.83	131.82
EBITDA Margin (%)	16.24%	16.90%	24.85%	16.58%	21.46%	23.54%
Profit Before Tax (PBT)	22.67	24.65	25.96	47.32	41.10	118.76
Profit After Tax (PAT)	17.18	19.35	19.31	36.53	30.61	88.15
Total Comprehensive Income	17.21	19.35	19.74	36.56	31.04	88.51

About Tanfac Industries Limited (TANFAC):

Tanfac Industries Ltd is a joint sector company promoted by Anupam Rasayan India Limited and Tamil Nadu Industrial Development Corporation (TIDCO) and is amongst the leading producers of Hydrofluoric Acid and its derivatives. The manufacturing facilities are spread over 60 acres in the chemical complex of SIPCOT Industrial Estate, Cuddalore which is 20 KM South of Pondicherry and about 200 KM south of Chennai, India. The company began commercial production in March 1985. TANFAC is engaged in the manufacture of Anhydrous Hydrofluoric Acid, Sulphuric Acid, Potassium Fluoride, Potassium Bifluoride, etc. TANFAC had successfully implemented international safety systems and practices at all levels. TANFAC is an ISO 9001, 14001 and OHSAS 18001 certified company.

For further details, please get in touch with:

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