

06 August, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, Bandra Kurla Complex,  
Bandra (E),  
Mumbai – 400 051

Scrip Code: **500128**

Symbol: **ELECTCAST**

Dear Sir/Madam,

**Sub: Press Release on Unaudited Consolidated and Standalone Financial Results for the quarter ended 30 June, 2025**

Please find enclosed a Press Release on Unaudited Consolidated and Standalone Financial Results for the quarter ended 30 June, 2025.

This is for your information and records please.

Thanking you,

Yours faithfully,

**For Electrosteel Castings Limited**

**Indranil Mitra**

**Company Secretary**

ICSI: A20387

Encl.: as above

## Electrosteel Castings Limited Q1 FY26 Financial & Operational Performance

**Consolidated Total Income at INR 1,586 Crores in Q1 FY26;**

**Consolidated EBITDA at INR 198 Crores in Q1 FY26;**

**Consolidated PAT at INR 89 Crores in Q1 FY26**

**Kolkata, West Bengal (India), 06<sup>th</sup> August 2025** – The financial results for the first quarter ended June 30, 2025, have been announced by Electrosteel Castings Limited ("ECL"), a pioneer and industry leader in Ductile Iron Pipes (DI Pipe) and Fittings manufacturing in India along with integrated capacities and capabilities.

### Key Financials for the Quarter (Consolidated):

| Particulars (INR Crores) | Q1FY26 | Q1FY25 | YoY      | Q4FY25 | QoQ       | FY25  |
|--------------------------|--------|--------|----------|--------|-----------|-------|
| Total Income             | 1,586  | 2,036  | (22.1%)  | 1,739  | (8.8%)    | 7,443 |
| EBITDA                   | 198    | 378    | (47.5%)  | 198    | no change | 1,159 |
| EBITDA Margin            | 12.5%  | 18.5%  | (605bps) | 11.4%  | 111bps    | 15.6% |
| Profit Before Tax        | 121    | 305    | (60.2%)  | 126    | (4.1%)    | 856   |
| Profit After Tax         | 89     | 226    | (60.6%)  | 168    | (47.1%)   | 710   |
| PAT Margin               | 5.6%   | 11.1%  | (548bps) | 9.7%   | (406bps)  | 9.5%  |
| Diluted EPS (in INR)     | 1.44   | 3.65   | (60.6%)  | 2.72   | (47.1%)   | 11.48 |

### Q1FY26 Financial Highlights:

- Total Income declined by 22.1% YoY to INR 1,586 Crores due to temporary slowdown of Jal Jeevan Mission funding.
- EBITDA stood at INR 198 Crores in Q1FY26; EBITDA margin was at 12.5% during the quarter.
- PAT stood at INR 89 Crores in Q1FY26; PAT margin was at 5.6% during the quarter.

### Key Financials for the Quarter (Standalone):

| Particulars (INR Crores) | Q1FY26 | Q1FY25 | YoY      | Q4FY25 | QoQ      | FY25  |
|--------------------------|--------|--------|----------|--------|----------|-------|
| Total Income             | 1,426  | 1,851  | (23.0%)  | 1,601  | (10.9%)  | 6,840 |
| EBITDA                   | 186    | 354    | (47.4%)  | 213    | (12.6%)  | 1,116 |
| EBITDA Margin            | 13.1%  | 19.1%  | (605bps) | 13.3%  | (25bps)  | 16.3% |
| Profit Before Tax        | 117    | 287    | (59.2%)  | 149    | (21.7%)  | 847   |
| Profit After Tax         | 86     | 212    | (59.5%)  | 191    | (54.9%)  | 712   |
| PAT Margin               | 6.0%   | 11.5%  | (544bps) | 11.9%  | (588bps) | 10.4% |
| Diluted EPS (in INR)     | 1.40   | 3.43   | (59.5%)  | 3.09   | (54.9%)  | 11.52 |

#### Q1FY26 Financial Highlights:

- Total Income stood at INR 1,426 Crores.
- EBITDA stood at INR 186 Crores in Q1FY26; EBITDA margin was at 13.1% during the quarter.
- PAT stood at INR 86 Crores in Q1FY26; PAT margin was at 6.0% during the quarter.
- Sold 1.63 Lakh Tons of DI Pipe, Fittings and CI Pipe in Q1 FY26 as against 2.06 Lakh Tons in Q1 FY25.

#### Foraying Value Manufacturing through Strategic Acquisition

- ECL has acquired 100% shareholding in Italy based company T.I.S Service S.p.A (“TIS”).
- TIS is amongst the leading international designer and manufacturer of Valve and Equipment for water mains services, sewage treatment plants and hydroelectric power stations.
- The Company’s diversified product portfolio includes butterfly valves, gate valves, air relief valves, hydropower valves, and hydraulic control valves.
- TIS has developed a new revolutionary product i.e the FR line – It converts pressure dispersion into electricity which can be directly used or fed into the grid. The product is patented and will be the cornerstone of the Company’s strong growth in coming years.
- TIS has deep presence in Europe, Middle East, US and Africa

This strategic acquisition marks a milestone in our growth journey and strengthens our position as a comprehensive solutions provider. T.I.S. brings with it decades of domain expertise, a strong brand legacy, and a product portfolio that complements and enhances our own.

#### About Electrosteel Castings Limited

Electrosteel Castings Limited (ECL) is the pioneer in manufacturing Ductile Iron Pipes and Fittings in India and South Asia. ECL is one of the leaders in Ductile Iron Pipes and Fittings in India. The Company is amongst the top manufacturers of the product in the World and exports to 110+ countries across 5 continents. ECL has its presence in the most discerning markets in Western Europe, UK, USA, Middle east and Gulf, Asia and Africa. The Company has a well-diversified product portfolio including Ductile Iron Pipes, Ductile Iron Fittings, Ductile Iron Flange Pipes and Restrained Joint Pipes. Additionally, ECL manufactures Cast Iron Pipes, Metallurgical Coke, Sponge Iron, Cement, Ferro Silicon, Pig Iron and Power. ECL has five technologically advanced integrated manufacturing units located in Khardah, Bansberia and Haldia (in West Bengal), Elavur (in Tamil Nadu) and Srikalahasthi (in Andhra Pradesh). The Company has been setting industry benchmarks by delivering internationally accredited superior quality Ductile Iron Pipes and Fittings.

For more details, please visit: <https://www.electrosteel.com/>

For further information, please contact:

Gaurav Somani, General Manager - Finance  
Electrosteel Castings Limited  
E: [gaurav.somani@electrosteel.com](mailto:gaurav.somani@electrosteel.com)

Vikash Verma / Hiral Keniya/ Yashvi Jain  
Ernst & Young, LLP  
E: [vikash.verma1@in.ey.com](mailto:vikash.verma1@in.ey.com) / [hiral.keniya@in.ey.com](mailto:hiral.keniya@in.ey.com) /  
[yashvi.jain1@in.ey.com](mailto:yashvi.jain1@in.ey.com)