



# **Khaitan** CHEMICALS AND FERTILIZERS LIMITED

CIN : L24219MP1982PLC004937

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July 24, 2025

To,  
The Manager (DCS/Compliance)  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, MUMBAI- 400 001  
**BSE Scrip Code : 507794**

To,  
The Manager (Listing/Compliance)  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra -Kurla Complex,  
Bandra (East), MUMBAI- 400 001  
**NSE Symbol : KHAICHEM**

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Ma'am,

We are pleased to enclose herewith the Press Release on Results of the First Quarter of Financial Year 2025-2026 ended 30<sup>th</sup> June, 2025, approved by the Board at its Meeting held on 23<sup>rd</sup> July, 2025. The same will also be made available on the website of the Company viz. <https://kcfl.co.in/>.

This is for your information and record.

Thanking You,  
Yours Faithfully

**For KHAITAN CHEMICALS AND FERTILIZERS LIMITED**

**Sejal Maheshwari**  
**Company Secretary and Compliance Officer**  
**Membership No-A64027**

## **KHAITAN CHEMICALS & FERTILIZERS LIMITED REPORTS 80% YOY GROWTH IN REVENUES IN Q1-FY26**

**July 24<sup>th</sup>, 2025:** Khaitan Chemicals & Fertilizers Limited {BSE: 507794 & NSE: KHAICHEM}, one of India's leading manufacturers of Single Super Phosphate (SSP) and specialty chemicals, announces its unaudited financial results for the first quarter of the financial year 2025–26.

### **Q1-FY26 Consolidated Financial Performance:**

<b>Revenue</b>	<b>EBITDA</b>	<b>EBITDA Margin</b>	<b>Net Profit</b>
<b>INR 2,343 Mn</b>	<b>INR 317 Mn</b>	<b>13.53%</b>	<b>INR 214 Mn</b>
<i>YoY: +80%</i>	<i>YoY: +559%</i>	<i>YoY: +1,883 Bps</i>	<i>YoY: +228%</i>
<i>QoQ: +46%</i>	<i>QoQ: +199%</i>	<i>QoQ: +693 Bps</i>	<i>QoQ: +148%</i>

### **Q1-FY26 Operational Highlights:**

- Revenue for the quarter stood at INR 2,343 million registering a growth of 80% year on year.
- The Fertilizer segment contributed 73% to the overall revenue, while the Chemical segment accounted for 27%, aiding overall margin improvement.
- Total volumes stood at 1,03,372 MT for the Fertilizer segment, registering an increase of 20% YoY, and 36,941 MT for the Chemical segments, reflecting a growth of 51% YoY during the quarter.
- SSP subsidy has been revised upward to INR 7,263/MT, in line with FY2021–22 levels, and the government has also extended the freight subsidy for the Kharif 2025 season to ensure affordable and timely availability across regions.
- Continued shortage of DAP in the market is driving a shift in farmer preference towards SSP, further supported by favorable monsoon conditions.
- The Board also approved a strategic investment to acquire a 26% stake in KRSKA Solar Pvt. Ltd., reinforcing its commitment to sustainable and cost-efficient energy solutions.

### **Management Comments:**

Commenting on the results, Mr. Shailesh Khaitan, Chairman & Managing Director said - KCFL has shown an extremely encouraging result in Q1 2026. Production, Sales & Turnover have increased substantially as compared to the same period last year. We expect the company to perform well going forward and we are expecting a good Rabi season this year as well. The company is working hard to increase efficiencies in all areas and we expect the company to grow at a very healthy pace.

## **Media Release**



### **Financial Statements:**

Results for the quarter ended June 30, 2025, are available in the Investor Relations section of our website: <https://kcfl.co.in/investor-relations/>

### **About Khaitan Chemical & Fertilizer Limited:**

Khaitan Chemicals and Fertilizers Limited (KCFL), established in 1982, is one of India's leading producers of Single Super Phosphate (SSP) and specialty chemicals. With six strategically located manufacturing units and in-house sulphuric acid production, the company ensures cost efficiency and product consistency. KCFL has built a strong dealer-retailer network across India, enabling deep farmer reach and nearly 10% market share in SSP. It operates under the trusted "Khaitan" brand, with decades of farmer loyalty. The company is professionally managed and led by Mr. Shailesh Khaitan, who also serves on the board of the Fertiliser Association of India, bringing strategic influence and policy insight.

### **Contact Information:**

#### **Investor Relations Representatives:**

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